
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND DOCUMENTS ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in the section headed “Statutory and General Information—E. Other Information—7. Qualification of Experts” in Appendix IV to this document; and
- (b) a copy of each of the material contracts referred to in the section headed “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.99digtech.com during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles of Association;
- (b) the Accountant’s Report of our Group prepared by KPMG, the texts of which are set out in Appendix I to this document;
- (c) the report on the unaudited pro forma financial information of our Group prepared by KPMG, the text of which is set forth in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the financial years ended December 31, 2020, 2021, 2022 and the six months ended June 30, 2023;
- (e) the PRC legal opinion issued by our PRC Legal Advisors on PRC law, in respect of certain general corporate matters of our Group and the property interests of our Group;
- (f) the letter of advice prepared by Conyers Dill & Pearman, our legal advisor on Cayman Islands law, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (g) the report issued by China Insights Industry Consultancy Limited, from which information in the section headed “Industry Overview” of this document is extracted;

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- (h) the legal opinions issued by Jiangsu Shanhe Law Firm, our litigation lawyer, the view of which is contained in the section headed “Business” of this document;
- (i) the written consents referred to in the section headed “Statutory and General Information—E. Other Information—8. Consents of Experts” in Appendix IV to this document;
- (j) the material contracts referred to in the section headed “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV to this document;
- (k) the service contracts and the letters of appointment with our Directors referred to in the section headed “Statutory and General Information—C. Further Information about Our Directors and Substantial Shareholders—2. Particulars of Directors’ Service Contracts and Letters of Appointment” in Appendix IV to this document;
- (l) the Cayman Companies Act.; and
- (m) the rules of [REDACTED] Restricted Share Plan and [REDACTED] Share Option Plan.