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海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1905)

AMENDMENTS TO THE TERMS OF DISCLOSEABLE TRANSACTION IN RELATION TO FINANCE LEASE ARRANGEMENT

Reference is made to the announcement of Haitong Unitrust International Financial Leasing Co., Ltd. (the “**Company**”) dated August 24, 2023 (the “**Announcement**”), regarding the entering into the finance lease contract (the “**Finance Lease Contract**”) between the Company (as the lessor, “**Lessor**”) and Yangzhou Deheng Digital Co., Ltd.* (揚州德衡數碼有限公司) (the “**Lessee**”), pursuant to which (i) the Lessor agreed to purchase the leased items of the transaction under the Finance Lease Contract (the “**Leased Items of the Transaction**”) at a consideration of RMB208,702,749.60; and (ii) the Lessor agreed to lease the Leased Items of the Transaction to the Lessee with a lease period of 96 months. Unless otherwise defined or the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board announces that, on January 9, 2024, the Lessor and the Lessee entered into a supplemental agreement to the Finance Lease Contract and unanimously agreed to amend the terms of the Finance Lease Contract. Accordingly, the lease principal under the Finance Lease Contract was revised from RMB187,832,474.64 to RMB208,702,749.60; the total amount of lease interest under the Finance Lease Contract for the lease period was adjusted from approximately RMB78,323,325.36 to approximately RMB113,376,250.40; on the basis of the pledge disclosed in the Announcement, Shanghai Deheng Data Technology Co., Ltd.* (上海德衡數據科技有限公司) shall provide accounts receivable pledge guarantees in respect of the debt owed by the Lessee under the Finance Lease Contract (collectively, the “**Amendments**”).

The Amendments were determined by the arm’s length negotiations between the Lessor and the Lessee with regard to the business needs of the Lessor and the Lessee. Having considered the benefits the Amendments will bring to the Company in terms of more lease interest and income of the Company, and the benefits to the maintenance of good relationship with the Lessee and the future finance lease activities of the Company, etc., the Directors believe that the Amendments are fair and reasonable and in the interests of the Company and Shareholders as a whole.

Save as disclosed above, all other information and content as set out in the Announcement (including the terms of other finance lease contracts as mentioned in the Announcement and the implications under the corresponding Listing Rules for finance lease contracts as mentioned in the Announcement) remain unchanged.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
DING Xueqing
Chairman

Shanghai, the PRC
January 9, 2024

As at the date of this announcement, the Chairman and executive Director of the Company is Mr. DING Xueqing; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Mr. ZHANG Xinjun, Ms. HA Erman, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.

* *For identification purposes only*