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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIRPORT AUTHORITY

(a statutory body corporate established in Hong Kong under the Airport Authority Ordinance of Hong Kong)
(the “Issuer”)

Issue of HK\$4,000,000,000 3.83 per cent. Notes due July 2027 (the “Notes”)
(Stock Code: 40307)

under its

U.S.\$8,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China

Citigroup

HSBC

Standard Chartered Bank

UBS

Joint Bookrunners and Joint Lead Managers

ANZ

BNP PARIBAS

Crédit Agricole CIB

DBS Bank Ltd.

Mizuho

Joint Lead Managers

Agricultural Bank of China

Bank of Communications

Barclays

BofA Securities

**China Everbright Bank
Hong Kong Branch**

China Merchants Bank

CIBC Capital Markets

Deutsche Bank

Goldman Sachs (Asia) L.L.C.

ICBC

J.P. Morgan

Morgan Stanley

OCBC

Scotiabank

SMBC Nikko

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular of the Programme dated 18 September 2023, the supplemental offering circular dated 2 January 2024 (including the pricing supplement dated 2 January 2024) in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on or about 10 January 2024.

Hong Kong, 9 January 2024

As at the date of this announcement, the Chief Executive Officer of the Issuer is Mr. Fred Lam Tin-fuk GBS JP, the Chief Operating Officer of the Issuer is Mrs. Vivian Cheung Kar-fay and the Executive Directors of the Issuer are Mr. Steven Yiu Siu-chung, Mr. Ricky Leung Wing-kee, Mr. Tommy Leung King-yin, Ms. Cissy Chan Ching-sze, Mr. Julian Lee Pui-hang and Ms. Florence Chung Wai-yee.