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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

US\$1,850,000,000 4.25 PER CENT. TIER 2 DATED CAPITAL BONDS DUE 2029

(Common Code: 193678416; ISIN: XS1936784161)

(Stock Code: 5802)

NOTICE OF REDEMPTION

Reference is made to the announcement of China Construction Bank Corporation (the “**Issuer**” or the “**Bank**”) dated 27 February 2019 regarding the issuance and the listing of the US\$1,850,000,000 Tier 2 Dated Capital Bonds due 2029 with an initial interest rate of 4.25 per cent. per annum (the “**Bonds**”).

Pursuant to the terms and conditions of the Bonds (the “**Terms and Conditions**”), the Issuer has notified the holders of the Bonds of its exercise of the option to redeem all the Bonds outstanding on 27 February 2024 (the “**Call Date**”) at their principal amount together with interest accrued to but excluding the Call Date.

The Issuer has already obtained the *Letter in Response to the Request of China Construction Bank Corporation on the Proposed Exercise of the Redemption Option of the Overseas Tier 2 Capital Bonds of 2019* issued by the National Administration of Financial Regulation (the “**NAFR**”) in relation to the proposed redemption of the Bonds of the Issuer on 14 December 2023, pursuant to which no objections were raised by the NAFR for the Issuer to redeem the Bonds. The Redemption Conditions have been satisfied.

Upon completion of the redemption of the Bonds on the Call Date, there will be no outstanding Bonds in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds.

Capitalised terms used, unless otherwise defined, shall have the same meaning provided in the Terms and Conditions of the issuance of the Bonds.

Announcement of the captioned matter is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jinliang

Vice Chairman, Executive Director and President

9 January 2024

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Zhang Jinliang, Mr. Cui Yong and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Shao Min, Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.