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**中国地利集团**  
**China Dili Group**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1387)**

## **INSIDE INFORMATION**

### **(1) UPDATE ON LITIGATION CLAIMS; AND (2) CONTINUED SUSPENSION OF TRADING**

This announcement is made by China Dili Group (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 28 October 2022 in relation to, among others, inside information of the Company (the “**Announcement**”). Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Announcement.

#### **UPDATE ON LITIGATION CLAIMS**

The Group recently received two judgments (the “**Judgments**”, and each a “**Judgment**”) from the Higher People’s Court of Liaoning Province (遼寧省高級人民法院) in relation to the Claims against, among others, the Relevant Subsidiaries as referred to in the Announcement. According to the Judgments, the relevant PRC court ordered that the defendants to the Claims (including, among others, the Relevant Third Parties, Mr. Dai and companies controlled by him and the Relevant Subsidiaries) pay the creditor bank judgment amount of approximately RMB 300.1 million (with respect to the first Judgment) and RMB875.1 million (with respect to the second Judgment), respectively, which is calculated based on, among others, the outstanding principal, interest and default interest payable as at the date of this announcement and pursuant to the Relevant Bank Loans borrowed and guaranteed by (i) the Relevant Third Parties; (ii) Mr. Dai and companies controlled by him, and alleged to have been guaranteed by the Relevant Subsidiaries.

The Company and the Relevant Subsidiaries are seeking legal advice on the Judgments from the PRC legal counsel engaged for the purpose of advising on the aforementioned litigation claims.

#### **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in all securities of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 28 October 2022, and will remain suspended until further notice.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and other securities of the Company.**

By Order of the Board  
**China Dili Group**  
**Wang Yan**  
*Chairman*

Hong Kong, 9 January 2024

*As at the date of this announcement, the Board comprises Mr. Wang Yan, Mr. Dai Bin and Ms. Qin Xiang as executive directors; Mr. Yin Jianhong and Mr. Yao Yanzhong as non-executive directors; and Dr. Fan Ren-Da, Anthony, Mr. Wang Yifu, Mr. Leung Chung Ki and Mr. Tang Hon Man as independent non-executive directors.*