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**中国大唐集团新能源股份有限公司**

China Datang Corporation Renewable Power Co., Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01798)**

## **ANNOUNCEMENT ON PAYMENT OF 2024 INTEREST FOR RENEWABLE CORPORATE BONDS OF 2023**

This announcement is made by China Datang Corporation Renewable Power Co., Limited\* (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 16 January 2023 (the “**Issuance Announcement**”) in relation to the public issuance of renewable corporate bonds (the “**Bonds**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings ascribed thereto in the Issuance Announcement.

The information below was originally prepared in Chinese for the purpose of disclosure on Shanghai Stock Exchange (<http://www.sse.com.cn>), and translated into English for the purpose of publishing on the website of The Stock Exchange of Hong Kong Limited.

The Company will begin to pay the interest for the period from 16 January 2023 to 15 January 2024 on 16 January 2024 (the “**Interest Payment**”), details of which are stated as below.

## I. BASIC INFORMATION OF THE BONDS

1. Issuer : The Company
2. Name of the Bonds : Public issuance of renewable corporate bonds of China Datang Corporation Renewable Power Co., Limited\* to professional investors in 2023 (first tranche)
3. Abbreviation of the Bonds : 23 Tang Xin\* (唐新) Y1
4. Bonds code : 138848.SH
5. Total issue amount of the Bonds : RMB2 billion
6. Validity term of the Bonds : Every two interest-bearing years shall be a repricing cycle. At the end of each repricing cycle, the Company is entitled to extend the maturity of the Bonds for one repricing cycle (i.e., two years) or to settle (redeem) the Bonds in full as they fall due at the end of the cycle
7. Interest rate of the Bonds : 3.52%
8. Interest-bearing period and interest payment date of the Bonds : 16 January of each year from 2023 to 2025 is the interest payment date for the previous interest-bearing year (if it falls on a statutory holiday or a rest day in Mainland China, then it shall be postponed to the next working day thereafter)

## II. PAYMENT METHOD

1. The Company will enter into the Proxy Agreement on Payment of Principal and Interest for Bonds with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited (“**CSDCC Shanghai Branch**”) to entrust CSDCC Shanghai Branch to pay principal and interest of the Bonds. If the Company fails to remit sufficient principal and interest for the Bonds to the bank account designated by CSDCC Shanghai Branch on time, CSDCC Shanghai Branch would terminate the principal and interest payment service as proxy in accordance with the agreement. As such, the Company shall handle the subsequent principal and interest payment on its own. Please refer to the announcements issued by the Company for details of the relevant implementation. The Company shall remit the interest of the Bonds in full to the bank account designated by CSDCC Shanghai Branch two trading days before the interest payment date of the Bonds.
2. Upon receipt of such payment, CSDCC Shanghai Branch will pay the interest of the Bonds to the corresponding payment institutions (securities companies or other institutions recognized by CSDCC Shanghai Branch) by a fund settlement system, and through the payment institutions investors can receive their interest of the Bonds.

## III. RELEVANT AGENCIES OF THE INTEREST PAYMENT

- |                |   |                         |
|----------------|---|-------------------------|
| 1. Issuer      | : | The Company             |
| Contact person | : | Wang Shuai              |
| Contact number | : | 010-83750663            |
| 2. Trustee     | : | CSC Financial Co., Ltd. |
| Contact person | : | Zhang Bohan             |
| Contact number | : | 18801109097             |

By order of the Board  
**China Datang Corporation Renewable Power Co., Limited\***  
**Zou Min**  
*Joint Company Secretary*

Beijing, the PRC, 9 January 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Li Kai and Mr. Wang Fanghong; the non-executive directors are Mr. Yu Fengwu, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.*

\* For identification purposes only