

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **China Industrial Securities International Financial Group Limited**

### **興證國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6058)**

## **DISCLOSEABLE TRANSACTION IN RELATION TO SUBSCRIPTION OF NOTES**

### **THE SUBSCRIPTION**

On 8 January 2024 (after trading hours), CISI Investment, an indirect wholly-owned subsidiary of the Company, has subscribed through the lead manager to the offer of the Notes by the Issuer, and such order was confirmed and CISI Investment has been allocated with the Notes in the total subscription amount of US\$8,000,000 (equivalent to approximately HK\$62,800,000) on 8 January 2024 (after trading hours), at a consideration of US\$7,943,600 (equivalent to approximately HK\$62,357,260), exclusive of transaction costs.

### **LISTING RULES IMPLICATIONS**

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Subscription exceeds 5% but is less than 25%, the Subscription constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

### **THE SUBSCRIPTION**

The Board announces that on 8 January 2024 (after trading hours), CISI Investment, an indirect wholly-owned subsidiary of the Company, has subscribed through the lead manager to the offer of the Notes by the Issuer, and such order was confirmed and CISI Investment has been allocated with the Notes in the total subscription amount of US\$8,000,000 (equivalent to approximately HK\$62,800,000) on 8 January 2024 (after trading hours), at a consideration of US\$7,943,600 (equivalent to approximately HK\$62,357,260), exclusive of transaction costs.

### **The order to subscribe**

Date: 8 January 2024

Parties: 1. CISI Investment as subscriber

2. The lead manager to the offer of the Notes by the Issuer

To the best of the information, knowledge and belief of the Directors, the lead manager and its respective ultimate beneficial owners are Independent Third Parties.

The Subscription was funded from its internal resources.

**Principal terms of the Notes**

Issuer:	The Kingdom of Saudi Arabia
Aggregate Principal Amount:	US\$3,250,000,000
Total Subscription Amount:	US\$8,000,000 (equivalent to approximately HK\$62,800,000)
Issue Price:	99.295% of the principal amount of the Notes
Denomination:	In minimum denominations of US\$200,000 and integral multiples of US\$1,000 in excess thereof
Interest:	Fixed 4.75% per annum
Issue Date:	16 January 2024
Maturity Date:	16 January 2030
Status of the Notes:	The Notes are the direct, unconditional and (subject to the Terms and Conditions), unsecured obligations of the Issuer and rank and will rank pari passu without preference among themselves, with all other unsecured External Indebtedness (as defined in the Terms and Conditions) of the Issuer, from time to time outstanding, provided, furthermore, that the Issuer shall have no obligation to effect equal or rateable payment(s) at any time with respect to any such other External Indebtedness and, in particular, shall have no obligation to pay other External Indebtedness at the same time or as a condition of paying sums due under the Notes, and vice versa.
Redemption:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed at par on such dates and in such manner as may be specified in the pricing supplement.
Listing:	Application has been made for Notes to be listed on the London Stock Exchange plc.

## **INFORMATION OF THE ISSUER**

According to the offering circular of the Notes issued by the Issuer, the Issuer is a sovereign state which comprises a land area of approximately 2,150,000 square kilometers and is located in the Arabian Peninsula, a peninsula of south-west Asia situated north-east of Africa. As the world's second largest oil producer (accounting for 14.5% of the world's total oil production) and one of the world's largest oil exporters (accounting for 4.9% of the world's total oil exports by volume) in the year ended 31 December 2022, according to OPEC's 2023 Annual Statistical Bulletin, the Issuer occupies a central position in OPEC and the world oil markets. The Issuer joined the World Bank Group in 1957 and is one of the larger shareholders of the World Bank among its 189 member countries.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

## **INFORMATION OF THE GROUP**

The Group is principally engaged in the provision of brokerage services, margin financing services, corporate finance services, asset management services and financial products and investments.

## **REASONS AND BENEFITS FOR THE SUBSCRIPTION**

The Group subscribed the Notes for investment purpose. The Directors consider that the Subscription provides the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate stable return to the Group. The Subscription is in line with the Group's investment strategy.

The Directors consider the terms of the Subscription and the Terms and Conditions are on normal commercial terms which are fair and reasonable and the Subscription is in the interests of the Company and the Shareholders as a whole.

## **LISTING RULES IMPLICATIONS**

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Subscription exceeds 5% but is less than 25%, the Subscription constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

## **DEFINITIONS**

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

“Board”	the board of Directors
“CISI Investment”	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
“Company”	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability,

whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)

“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Issuer”	The Kingdom of Saudi Arabia, information of which is stated in the section headed “INFORMATION OF THE ISSUER” in this announcement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Notes”	4.75% Global Medium Term Note in the aggregate principal amount of US\$3,250,000,000 due on 16 January 2030 issued by the Issuer, information of which is stated in the section headed “INFORMATION OF THE ISSUER” in this announcement
“OPEC”	Organization of the Petroleum Exporting Countries
“PRC”	the People’s Republic of China
“Shareholder(s)”	holder(s) of the issued shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Subscription”	the subscription of the Notes by CISI Investment on 8 January 2024
“Terms and Conditions”	the terms and conditions of the Notes
“United States”	the United States of America
“US\$”	United States dollars, the lawful currency of the United States
“%”	per cent.

*In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.*

By Order of the Board  
**China Industrial Securities International Financial Group Limited**  
**Hu Pingsheng**  
*Chairman*

Hong Kong, 9 January 2024

*As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), two executive Directors, namely Mr. Cai Junzheng and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.*