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**CONCORD HEALTHCARE GROUP CO., LTD.\***  
**美中嘉和醫學技術發展集團股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
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\* *For identification purposes only*

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This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As of the date of this announcement, the Company has appointed the following overall coordinators:

China International Capital Corporation Hong Kong Securities Limited  
Haitong International Securities Company Limited  
*(in alphabetical order)*

Further announcement(s) shall be made in accordance with the Listing Rules in the event that further overall coordinators are appointed by the Company.

By order of the Board  
**CONCORD HEALTHCARE GROUP CO., LTD.**  
**Dr. YANG Jianyu**  
*Chairman of the Board and Executive Director*

Hong Kong, September 19, 2023

*Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Dr. YANG Jianyu, Ms. FU Xiao, Mr. CHANG Liang and Mr. SHI Botao as executive directors; (ii) Mr. WANG Lei and Mr. CHEN Hongzhang as non-executive directors; and (iii) Ms. LI Xuemei, Mr. SUN Yansheng and Mr. NG Kwok Yin as proposed independent non-executive directors.*

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