

To be valid, the whole of this Provisional Allotment Letter must be returned.
本暫定配額通知書必須整份交還，方為有效。

IMPORTANT
重要提示

Reference is made to the prospectus issued by Da Yu Financial Holdings Limited (the “Company”) dated 11 January 2024 in relation to the Rights Issue (the “Prospectus”). The PAL and EAF should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述大禹金融控股有限公司(「本公司」)所刊發日期為二零二四年一月十一日有關供股之章程(「章程」)。暫定配額通知書及額外申請表格應與章程一併閱讀。除文義另有所指外，本文件所用詞彙與章程所界定者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) WILL EXPIRE AT 4:00 P.M. ON THURSDAY, 25 JANUARY 2024 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND PAYMENT FOR EXCESS RIGHTS SHARES” BELOW).

本暫定配額通知書(「暫定配額通知書」)乃具有價值及可轉讓，並應即時處理。本暫定配額通知書及隨附額外申請表格(「額外申請表格」)所載之要約將於二零二四年一月二十五日(星期四)下午四時正(或下文「惡劣天氣或極端情況對接納供股股份及繳付股款以及繳付額外供股股份股款最後時限的影響」一段所述之較後日期及/或時間)屆滿。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問，應諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus, the EAF and other documents specified in the paragraph headed “DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

本暫定配額通知書連同章程、額外申請表格及於章程附錄三「送呈香港公司註冊處處長之文件」一段所述之其他文件，已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本暫定配額通知書全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid forms may be settled through CCASS operated by HKSCC and you should consult your stockbroker, licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份及供股股份(以未繳股款及繳足股款形式)之買賣可透過香港結算營運之中央結算系統進行交收，閣下應就該等交收安排及該等安排對閣下權利及權益可能構成之影響之詳情，諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Shareholders should note that the existing Shares have been dealt in on an ex-rights basis from Tuesday, 2 January 2024. The nil-paid Rights Shares will be dealt in from Monday, 15 January 2024 to Monday, 22 January 2024 (both days inclusive).

股東須注意，現有股份已自二零二四年一月二日(星期二)起按除權基準進行買賣。未繳股款供股股份將於二零二四年一月十五日(星期一)至二零二四年一月二十二日(星期一)(包括首尾兩日)進行買賣。

Any dealings in the Shares from the date of the Prospectus up to the date on which the conditions of the Rights Issue are fulfilled or waived (as applicable), and any dealings in the nil-paid Rights Shares from Monday, 15 January 2024 to Monday, 22 January 2024 (both days inclusive) are accordingly subject to the risk that the Rights Issue may not become unconditional and may not proceed. Shareholders and potential investors should therefore exercise caution when dealing in the Shares and/or the nil-paid Rights Shares, and if you are in any doubt about your position, you are recommended to consult your professional advisers.

因此，自章程日期起至供股條件獲達成或豁免(倘適用)止期間買賣任何股份及自二零二四年一月十五日(星期一)至二零二四年一月二十二日(星期一)(包括首尾兩日)止期間買賣任何未繳股款供股股份，將承擔供股可能不會成為無條件及可能不會進行之風險。因此，股東及潛在投資者於買賣股份及/或未繳股款供股股份時，務必審慎行事，如閣下對其情況有任何疑問，應諮詢閣下之專業顧問。

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待供股股份(以未繳股款及繳足股款形式)獲批准於聯交所上市及買賣並符合香港結算之股份接納規定後，供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券，可自供股股份(以未繳股款及繳足股款形式)各自於聯交所開始買賣之日或香港結算釐定之有關其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須在其後第二個交易日在中央結算系統內進行交收。於中央結算系統內進行之一切活動必須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

You are reminded that the Rights Issue is subject to a scaling-down mechanism details of which are set out in the Prospectus.

閣下務請注意，供股受縮減機制規限，有關詳情載於章程。

All times and dates stated in this PAL refer to Hong Kong local times and dates.

本暫定配額通知書所述之所有時間及日期均指香港本地時間及日期。

In case of any inconsistency between the English and Chinese versions of this PAL, the English version will prevail.

倘本暫定配額通知書之中英文版本有任何歧義，概以英文版本為準。

This PAL and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

本暫定配額通知書及據此作出之所有申請均須受香港法例規管及按其詮釋。



DA YU FINANCIAL HOLDINGS LIMITED
大禹金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code: 1073)
(股份代號: 1073)

Share registrar and
transfer office:
Hong Kong Registrars Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
股份過戶登記處:
香港證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心17樓
1712-1716號舖

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands
註冊辦事處:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and
principal place of business:
Room 1801
18th Floor
Allied Kajima Building
138 Gloucester Road
Wanchai
Hong Kong
總辦事處及主要營業地點:
香港
灣仔
告士打道138號
聯合鹿島大廈
18樓
1801室

ONE FOR ONE RIGHTS ISSUE
ON A NON-UNDERWRITTEN BASIS
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON THURSDAY, 25 JANUARY 2024

以非包銷基準進行一供一供股
股款須不遲於二零二四年一月二十五日(星期四)
下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Provisional Allotment Letter No.
暫定配額通知書編號

Name(s) and address of the Qualifying Shareholder(s)
合資格股東之姓名及地址

[]

[]

Total number of Shares registered in your name(s) on Wednesday, 10 January 2024
於二零二四年一月十日(星期三)登記於閣下名下之股份總數

BOX A
甲欄

[]

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Thursday, 25 January 2024
暫定配發予閣下之供股股份數目, 股款須不遲於二零二四年一月二十五日(星期四)下午四時正接納時繳足

BOX B
乙欄

[]

Total subscription monies payable in full upon acceptance ^(HK\$) 於接納時全數應繳之認購股款總額 ^(HK\$)

BOX C
丙欄

HK\$
港元

Note: All remittances must be in Hong Kong dollars and cheques must be drawn on a bank account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "DA YU FINANCIAL HOLDINGS LIMITED - PROVISIONAL ALLOTMENT ACCOUNT" and crossed "Account Payee Only".

附註: 所有股款須以港元支付, 並以香港持牌銀行戶口開出之支票或所發出銀行本票支付, 註明抬頭人為「DA YU FINANCIAL HOLDINGS LIMITED - PROVISIONAL ALLOTMENT ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出。

Name of bank on which cheque/banker's cashier order is drawn:
支票/銀行本票之付款銀行名稱:

Cheque/banker's cashier order number:
支票/銀行本票號碼:

Contact telephone number:
聯絡電話號碼:

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份之認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，餽贈或轉讓實益擁有之權益亦須繳付香港從價印花稅。在登記轉讓認購本文件所指任何供股股份之權利前，須出示已繳付香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Share(s) comprised herein)

(只供擬轉讓彼／彼等認購本暫定配額通知書所列供股股份之全部權利之合資格股東填寫及簽署)

To: The Directors
Da Yu Financial Holdings Limited
致：大禹金融控股有限公司
列位董事 台照

Dear Sir/Madam,

敬啟者：

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

本人／吾等茲將本暫定配額通知書所列本人／吾等之供股股份之認購權悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)

合資格股東簽署(所有聯名股東均須簽署)

Date: _____ 2024

日期：二零二四年 _____ 月 _____ 日

Hong Kong ad valorem stamp duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of right(s) to subscribe for the Rights Share(s).

轉讓人及承讓人須就轉讓認購供股股份之權利繳付香港從價印花稅。

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the right(s) to subscribe for the Rights Share(s) have been transferred)
(只供承讓供股股份認購權之人士填寫及簽署)

To: The Directors
Da Yu Financial Holdings Limited (the "Company")
致：大禹金融控股有限公司(「貴公司」)
列位董事 台照

Dear Sir/Madam,
敬啟者：

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the articles of association of the Company. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

本人／吾等謹請閣下將表格甲之乙欄所列之供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及章程所載條款，以及在貴公司之組織章程細則規限下，接納此等供股股份。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請在本欄內填上「X」號

To be completed in **BLOCK** letters in **ENGLISH**. Joint transferees should give the address of the first-named transferee only.

請用**英文正楷**填寫。聯名承讓人只須填報排名首位之承讓人地址。

For Chinese transferee(s), please provide your name(s) in both English and Chinese.
中國籍承讓人請填寫中英文姓名。

Name in English 英文姓名	Family name or Company name 姓氏或公司名稱	Other name(s) 其他姓名	Name in Chinese 中文姓名
Name continuation and/or full name(s) of joint transferee(s) in English (if applicable) 姓名(續)及/或聯名承讓人英文全名(如適用)			
Address in English (joint transferees should give the address of the first-named transferee only) 英文地址(聯名承讓人只須填報排名首位承讓人之地址)			
Occupation 職業		Telephone number 電話號碼	
Dividend instructions 股息指示			
Name and address of bank 銀行名稱及地址		Bank account number 銀行賬戶號碼	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of transferee(s) (all joint transferee(s) must sign)
承讓人簽署(所有聯名承讓人均須簽署)

Date: _____ 2024

日期：二零二四年 _____ 月 _____ 日

Hong Kong ad valorem stamp duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of right(s) to subscribe for the Rights Share(s).

轉讓人及承讓人須就轉讓認購供股股份之權利繳付香港從價印花稅。

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, HONG KONG REGISTRARS LIMITED AT SHOPS 1712-1716, 17TH FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG (THE "REGISTRAR"), TOGETHER WITH A REMITTANCE, BY CHEQUE OR BANKER'S CASHIER ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT PAYABLE ON ACCEPTANCE SHOWN IN BOX C IN FORM A SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON THURSDAY, 25 JANUARY 2024 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND PAYMENT FOR EXCESS RIGHTS SHARES" IN THE ENCLOSED SHEET). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON AN ACCOUNT WITH, OR BANKER'S CASHIER ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "DA YU FINANCIAL HOLDINGS LIMITED – PROVISIONAL ALLOTMENT ACCOUNT" AND CROSSED "ACCOUNT PAYEE ONLY".

閣下如欲全數接納本暫定配額通知書所列之供股股份暫定配額，必須將本暫定配額通知書整份連同表格甲之丙欄所示於接納時應繳之全數股款之港元支票或銀行本票，在不遲於二零二四年一月二十五日（星期四）下午四時正（或於惡劣天氣情況下，於附頁「惡劣天氣或極端情況對接納供股股份及繳付股款以及繳付額外供股股份股款最後時限的影響」一段所述之較後時間或日期）前送達登記處香港證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖（「登記處」）。所有股款須以港元繳付，並須以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付。所有支票或銀行本票均須註明抬頭人為「DA YU FINANCIAL HOLDINGS LIMITED – PROVISIONAL ALLOTMENT ACCOUNT」及以「只准入抬頭人賬戶」劃線方式開出。

INSTRUCTIONS ON TRANSFER AND SPLITTING ARE ALSO SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

有關轉讓及分拆之指示亦載於附頁。本公司將不會就有關股款另發收據。

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

接納本暫定配額通知書所載暫定配額之每位人士均確認其已閱讀附頁及章程所載條款及條件以及接納手續，並同意受其約束。

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

每份申請須隨附一張獨立開出之支票或銀行本票

本公司將不會就股款另發收據

– This page is intentionally left blank –
—此乃白頁—



DA YU FINANCIAL HOLDINGS LIMITED

大禹金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1073)

Dear Qualifying Shareholder(s),

11 January 2024

INTRODUCTION

Reference is made to the prospectus of Da Yu Financial Holdings Limited (the “**Company**”) dated 11 January 2024 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms and conditions of this PAL and those set out in the Prospectus and subject to the articles of association of the Company, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every one (1) existing Share held and registered in your name(s) as at the Record Date (i.e. Wednesday, 10 January 2024) at a subscription price of HK\$0.15 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

RIGHTS SHARES

The Rights Shares, when allotted, issued and fully paid, shall rank *pari passu* in all respects with the Shares then in issue, including the right to receive all dividends and distributions which may be declared, made or paid with a record date which falls on or after the date of allotment of the Rights Shares in their fully-paid form.

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.



DA YU FINANCIAL HOLDINGS LIMITED

大禹金融控股有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：1073)

敬啟者：

緒言

茲提述大禹金融控股有限公司(「**本公司**」)日期為二零二四年一月十一日有關供股之章程(「**章程**」)。除文義另有所指外，章程所界定之詞彙與本文件所採用者具有相同涵義。根據本暫定配額通知書及章程所載之條款及條件，並在本公司之組織章程細則之規限下，董事已按於記錄日期(即二零二四年一月十日(星期三))登記於閣下名下每持有一(1)股現有股份可獲發一(1)股供股股份之基準，按每股供股股份0.15港元之認購價向閣下暫定配發若干數目之供股股份。閣下於記錄日期持有之股份數目載於表格甲之甲欄，而閣下獲暫定配發之供股股份數目則載於表格甲之乙欄。

供股股份

供股股份一經配發、發行及悉數繳足，將在各方面與當時已發行之股份享有同等權益，包括收取於繳足股款之供股股份配發日期或之後之記錄日期可能宣派、作出或派付之所有股息及分派之權利。

待供股股份(以未繳股款及繳足股款形式)獲批准於聯交所上市及買賣並符合香港結算之股份接納規定後，供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券，可自供股股份(以未繳股款及繳足股款形式)各自於聯交所開始買賣之日或香港結算釐定之有關其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須在其後第二個交易日在中央結算系統內進行交收。於中央結算系統內進行之一切活動必須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

PROCEDURES FOR ACCEPTANCE AND PAYMENT

To take up your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact in accordance with the instructions printed herein with the Registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, together with a remittance in Hong Kong dollars for the full amount payable on acceptance, as set out in Box C in Form A so as to be received by the Registrar by no later than 4:00 p.m. on Thursday, 25 January 2024 (or, under bad weather conditions, such later time or date as mentioned in the paragraph headed **"EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND PAYMENT FOR EXCESS RIGHTS SHARES"** below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to **"DA YU FINANCIAL HOLDINGS LIMITED – PROVISIONAL ALLOTMENT ACCOUNT"** and crossed **"Account Payee Only"**. Such payment will constitute acceptance of the provisional allotment of the Rights Shares on the terms of this PAL and the Prospectus and subject to the articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Company's Registrar at the above address.

It should be noted that, unless the duly completed PAL, together with the appropriate remittance for the amount shown in Box C in Form A, has been lodged with the Registrar for registration as described above by no later than 4:00 p.m. on Thursday, 25 January 2024 (or, under bad weather conditions, such later time or date as mentioned in the paragraph headed **"EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND PAYMENT FOR EXCESS RIGHTS SHARES"** below) whether by the original allottee or any person to whom the provisional allotment has been validly transferred, the relevant provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled. The Company is not obliged to but may, at its sole absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

APPLICATION FOR EXCESS RIGHTS SHARES

All Qualifying Shareholders are entitled to apply by way of excess application under the EAFs for additional Rights Shares in excess of their assured entitlements. The Excess Rights Shares will comprise:

- (i) any Rights Shares provisionally allotted but not accepted by any of the Qualifying Shareholders or otherwise subscribed for by transferees of nil-paid Rights Shares prior to the Latest Time for Acceptance;
- (ii) any Rights Shares which would otherwise have been provisionally allotted to the Non-Qualifying Shareholders; and
- (iii) any Rights Shares which would otherwise be allotted but subject to scale down (as described below).

Application for Excess Rights Shares can be made only by Qualifying Shareholders duly completing the EAFs (in accordance with the instructions printed thereon) and lodging the same with a separate remittance for the Excess Rights Shares being applied for with the Registrar on or before the Latest Time for Acceptance, which is expected to be 4:00 p.m. on Thursday, 25 January 2024.

Qualifying Shareholders who wish to apply for Excess Rights Shares in addition to their provisional allotments must complete both the PAL and the EAF.

接納及付款手續

閣下如欲全數接納供股股份之暫定配額，須按照本暫定配額通知書上印列之指示將本暫定配額通知書整份連同表格甲之丙欄所載接納時應全數繳足之港元股款，須不遲於二零二四年一月二十五日（星期四）下午四時正（或於惡劣天氣情況下，於下文「**惡劣天氣或極端情況對接納供股股份及繳付股款以及繳付額外供股股份股款最後時限的影響**」一段所述之較後時間或日期）前交回登記處香港證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款必須以港元繳付，並須以香港持牌銀行戶口開出之支票或香港持牌銀行發出之銀行本票支付，註明抬頭人為「**DA YU FINANCIAL HOLDINGS LIMITED – PROVISIONAL ALLOTMENT ACCOUNT**」及以「**只准入抬頭人賬戶**」方式劃線開出。有關付款將構成根據本暫定配額通知書及章程之條款在本公司之組織章程細則之規限下接納供股股份之暫定配額。本公司將不會就有關股款另發收據。所有有關本暫定配額通知書之查詢均須寄交至本公司登記處之上述地址。

務請注意，除非原承配人或任何有效承讓暫定配額之人士如上文所述不遲於二零二四年一月二十五日（星期四）下午四時正（或於惡劣天氣情況下，於下文「**惡劣天氣或極端情況對接納供股股份及繳付股款以及繳付額外供股股份股款最後時限的影響**」一段所述之較後時間或日期）將已填妥之暫定配額通知書連同表格甲之丙欄所示之適當股款交回登記處以作登記，否則相關暫定配額及其項下之一切權利及配額將被視為已遭放棄及將予註銷。本公司毋須但可全權酌情將未有按照有關指示填妥之暫定配額通知書視作有效且對交回暫定配額通知書之人士或其代表具有約束力。本公司可於較後階段要求相關申請人將未填妥之暫定配額通知書填妥。

申請額外供股股份

所有合資格股東均有權以額外申請表格通過額外申請之方式申請認購超出彼等保證配額之額外供股股份。額外供股股份將包括：

- (i) 於最後接納時限前已暫定配發但未獲任何合資格股東接納或未繳股款供股股份承讓人另行認購之任何供股股份；
- (ii) 原應暫定配發予不合資格股東之任何供股股份；及
- (iii) 原應配發惟可能縮減之任何供股股份（如下文所述）。

僅合資格股東可通過填妥額外申請表格（根據當中所印列之指示），連同就所申請額外供股股份作出之單獨匯款，於最後接納時限（預期為二零二四年一月二十五日（星期四）下午四時正）或之前一併交回登記處，以申請額外供股股份。

有意申請認購除彼等暫定配額之外之額外供股股份之合資格股東必須填妥暫定配額通知書及額外申請表格。

A Shareholder who applies to take up all or part of his/her/its entitlement under the PAL and/or Excess Rights Shares under the EAF may unwittingly incur an obligation to make a general offer for the Shares under the Takeovers Code or cause the public float of the Company to decrease to below 25%. Accordingly, the Rights Issue will be made on terms that the Company will provide for the Shareholders to apply on the basis that if the Rights Shares are not fully taken up, the application of any Shareholder for his/her/its assured entitlement under the Rights Issue or Excess Rights Shares under the EAF will be scaled down to a level which (a) does not trigger an obligation on part of the relevant Shareholder to make a general offer under the Takeovers Code in accordance to the note to Rule 7.19(5)(b) of the Listing Rules; and (b) does not cause the Company's public float to decrease to below 25%. Shares subject to scale down will be available for application as Excess Rights Shares to other Qualifying Shareholders, any subscription monies not utilized due to scaled-down application of entitled Rights Shares or Excess Rights Shares will be refunded to the affected applicants.

The Company will allocate the Excess Rights Shares at its discretion on a fair and equitable basis as far as practicable on the following principles:

- (i) if there are insufficient Excess Rights Shares to satisfy all EAFs, Excess Rights Shares will be allocated on a pro rata basis by reference to the number of Excess Rights Shares applied for in the relevant EAFs by the relevant Qualifying Shareholders;
- (ii) otherwise (i.e. if the aggregate number of Rights Shares not taken up by the Qualifying Shareholders and/or transferees of nil-paid Rights Shares under the PALs is greater than the aggregate number of Excess Rights Shares applied for through the EAFs), Excess Rights Shares will be allocated in full in accordance with the EAFs to each Qualifying Shareholder who applies for Excess Rights Shares.

For the avoidance of doubt, in applying the principles above, reference will only be made to the number of Excess Rights Shares being applied for in the relevant EAFs, and no reference will be made to the Rights Shares comprised in applications through PAL or the existing number of Shares held by the relevant Qualifying Shareholders and no preference will be given to applications for topping up odd lots.

Important notice to Beneficial Owners: Shareholders whose Shares are held by a nominee (or held through CCASS) should note that the Board will regard such nominee (including HKSCC Nominees Limited) as a single Shareholder according to the register of members of the Company. Accordingly, the aforesaid arrangement for allocation of Excess Rights Shares by the Company may not be extended to the Beneficial Owners individually.

Application for Excess Rights Shares can be made only by Qualifying Shareholders duly completing the EAFs (in accordance with the instructions printed thereon) and lodging the same with a separate remittance for the Excess Rights Shares being applied for with the Registrar on or before the Latest Time for Acceptance, which is expected to be 4:00 p.m. on Thursday, 25 January 2024.

All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "Da Yu Financial Holdings Limited – Excess Application Account" and crossed "Account Payee Only".

Qualifying Shareholders who wish to apply for Excess Rights Shares in addition to their provisional allotments must complete both the PAL and the EAF.

申請承購其於暫定配額通知書項下全部或部分配額及／或額外申請表格項下額外供股股份之股東可能會無意間負上收購守則項下就股份提出全面要約的責任或導致本公司之公眾持股量減少至25%以下。因此，供股將根據以下條款進行，即本公司將就股東之申請作出規定，倘供股股份未獲悉數承購，任何股東就其於供股項下的保證配額或額外申請表格項下的額外供股股份提出之申請均將縮減至(a)根據上市規則第7.19(5)(b)條之附註不會觸發相關股東根據收購守則作出全面要約責任之水平；及(b)不會導致本公司公眾持股量減少至25%以下之水平。可能縮減之股份將作為額外供股股份供其他合資格股東申請認購，因有權享有之供股股份或額外供股股份之申請規模縮減而導致的任何尚未動用之認購款項將退還予受影響申請者。

本公司將以公平公正基準盡可能在實際可行情況下根據下列原則酌情分配額外供股股份：

- (i) 倘並無充足額外供股股份滿足所有額外申請表格，額外供股股份將參照相關合資格股東在相關額外申請表格中所申請額外供股股份數目按比例予以分配；
- (ii) 否則（即倘合資格股東及／或未繳股款供股股份之承讓人未能根據暫定配額通知書承購之供股股份總數大於透過額外申請表格申請之額外供股股份總數），額外供股股份將根據額外申請表格悉數分配予申請認購額外供股股份之每位合資格股東。

為免生疑慮，於應用上述原則時，僅參考相關額外申請表格中所申請之額外供股股份數目，並不會參考透過暫定配額通知書申請認購之供股股份或相關合資格股東所持現有股份數目；且不會優先處理補足零碎股份之申請。

致實益擁有人之重要通知：由代名人持有（或透過中央結算系統持有）股份的股東應注意，董事會將根據本公司股東名冊將該代名人（包括香港中央結算（代理人）有限公司）視為一名單一股東。因此，本公司配發額外供股股份之上述安排不可個別地擴大至實益擁有人。

僅合資格股東可通過填妥額外申請表格（根據當中所印列之指示），連同就所申請額外供股股份作出之單獨匯款，於最後接納時限（預期為二零二四年一月二十五日（星期四）下午四時正）或之前一併交回登記處，以申請額外供股股份。

所有股款必須以港元繳付，並須以香港持牌銀行戶口開出之支票或香港持牌銀行發出之銀行本票支付，註明抬頭人為「Da Yu Financial Holdings Limited – Excess Application Account」及以「只准入抬頭人賬戶」方式劃線開出。

有意申請認購除彼等暫定配額之外之額外供股股份之合資格股東必須填妥暫定配額通知書及額外申請表格。

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the “Form of Transfer and Nomination” (Form B) and hand the completed and signed PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the “Registration Application Form” (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Hong Kong Registrars Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong so as to be received by the Registrar by no later than 4:00 p.m. on Thursday, 25 January 2024 (or, under bad weather conditions, such later time or date as mentioned in the paragraph headed “**EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND PAYMENT FOR EXCESS RIGHTS SHARES**” below).

It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer part or all of your rights to more than one person, the entire and original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Wednesday, 17 January 2024 to the Registrar, Hong Kong Registrars Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at the Registrar’s address set out above after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND PAYMENT FOR EXCESS RIGHTS SHARES

The latest time for acceptance of and payment for Rights Shares and application and payment for Excess Rights Shares will not take place if there is a tropical cyclone warning signal number 8 or above, a “black” rainstorm warning and/or extreme conditions is:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Thursday, 25 January 2024. Instead, the latest time for acceptance of and payment for the Rights Shares and for application and payment for Excess Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Thursday, 25 January 2024. Instead, the latest time for acceptance of and payment for the Rights Shares and for application and payment for Excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Rights Shares and for application and payment for Excess Rights Shares does not take place on Thursday, 25 January 2024, the dates mentioned in the section headed “Expected Timetable” of the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) of any change to the expected timetable as soon as practicable.

轉讓

閣下如欲轉讓 閣下根據本暫定配額通知書獲暫定配發之供股股份之全部認購權，必須填妥及簽署「轉讓及提名表格」（表格乙），並將已填妥及簽署之暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署「登記申請表格」（表格丙），並須將本暫定配額通知書整份連同表格甲之丙欄所載接納時應繳付之全部股款不遲於二零二四年一月二十五日（星期四）下午四時正（或於惡劣天氣情況下，於下文「**惡劣天氣或極端情況對接納供股股份及繳付股款以及繳付額外供股股份股款最後時限的影響**」一段所述之較後時間或日期）前交回登記處香港證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。

務請注意， 閣下轉讓有關供股股份之認購權予承讓人及承讓人接納有關權利均須繳付香港從價印花稅。

分拆

閣下如欲僅接納根據本暫定配額通知書暫定向 閣下配發之部分供股股份或轉讓 閣下認購供股股份之部分權利，或轉讓 閣下部分或全部權利予超過一名人士，則須在不遲於二零二四年一月十七日（星期三）下午四時三十分將原暫定配額通知書整份送交登記處香港證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖，以供登記處註銷原暫定配額通知書，並按所需數額發出新暫定配額通知書，而新暫定配額通知書將可於交回原暫定配額通知書後第二個營業日上午九時正後於上文所載登記處之地址領取。

惡劣天氣或極端情況對接納供股股份及繳付股款以及繳付額外供股股份股款最後時限的影響

倘在下列時間懸掛8號或以上熱帶氣旋警告信號、「黑色」暴雨警告及／或出現極端情況，接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將不會生效：

- (i) 於二零二四年一月二十五日（星期四）中午十二時正之前任何當地時間在香港生效但於中午十二時正之後不再生效。在此情況下，接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限將延至同一營業日下午五時正；或
- (ii) 於二零二四年一月二十五日（星期四）中午十二時正至下午四時正期間任何當地時間在香港生效。在此情況下，接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將改期至下一個上午九時正至下午四時正期間任何時間概無任何該等警告生效之營業日下午四時正。

倘接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限並非二零二四年一月二十五日（星期四），則章程「預期時間表」一節所述之日期可能會受影響。本公司將在切實可行情況下盡快就預期時間表之任何變動以公告形式通知股東。

FRACTIONAL ENTITLEMENTS

On the basis of provisional allotment of one (1) Rights Share for every one (1) existing Share held on the Record Date, no fractional entitlements to the Rights Shares shall be issued to the Shareholders.

WARNING OF THE RISKS OF DEALING IN THE EXISTING SHARES AND NIL-PAID RIGHTS SHARES

It should be noted that the existing Shares have been dealt in on an ex-rights basis from Tuesday, 2 January 2024. Dealings in the Rights Shares in the nil-paid form will take place from Monday, 15 January 2024 to Monday, 22 January 2024 (both days inclusive). If any of the conditions of the Rights Issue is not fulfilled or waived (as applicable), the Rights Issue will not proceed.

Any persons contemplating dealings in the Shares prior to the date on which the conditions of the Rights Issue are fulfilled or waived (as applicable), and/or dealings in the nil-paid Rights Shares, are accordingly subject to the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating dealing in the Shares and/or the Rights Shares in their nil-paid form are recommended to consult their professional advisers.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques or banker's cashier orders will be presented for payment following receipt and all interest earned on such application monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or banker's cashier order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, any underpaid application will be rejected. Completion and return of this PAL together with a cheque or banker's cashier order in payment for the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by you that the cheque or banker's cashier order will be honoured on first presentation.

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to fulfilment or waiver (as applicable) of the conditions precedent of the Rights Issue, share certificates for the fully-paid Rights Shares are expected to be posted on or before Friday, 2 February 2024 to those entitled thereto by ordinary post, at their own risk, to their registered addresses. Each Shareholder (except HKSCC Nominees Limited), will receive one share certificate for all allotted Rights Shares.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered or filed under the applicable securities laws of any jurisdiction other than in Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than in Hong Kong. The Prospectus Documents should not be distributed, forwarded to or transmitted to, into or from any jurisdiction where to do so might constitute a violation of local securities laws and regulations. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

零碎配額

按於記錄日期每持有一(1)股現有股份獲發一(1)股供股股份的暫定配額基準，供股股份之零碎配額將不會發行予股東。

買賣現有股份及未繳股款供股股份的風險警告

務請注意，現有股份已自二零二四年一月二日(星期二)起按除權基準進行買賣。未繳股款供股股份將於二零二四年一月十五日(星期一)至二零二四年一月二十二日(星期一)(包括首尾兩日)期間進行買賣。倘任何一項供股之條件並未獲達成或豁免(如適用)，則供股將不會進行。

於供股之條件獲達成或豁免(如適用)之日期前，任何人士擬買賣股份及／或買賣未繳股款供股股份，須因而承擔供股可能不會成為無條件或可能不會進行之風險。任何擬買賣股份及／或未繳股款供股股份之股東或其他人士，務請諮詢其專業顧問。

支票及銀行本票

所有支票或銀行本票將於收訖後兌現，而有關申請款項所賺取之利息(如有)將全數撥歸本公司所有。在不影響本公司與此有關之其他權利之情況下，本公司保留權利拒絕受理任何隨附支票及／或銀行本票於首次過戶時未獲兌現之暫定配額通知書，而在該情況下，暫定配額及其項下一切權利將被視作已遭放棄而將予註銷。閣下申請認購供股股份時須繳付準確股款金額，任何未繳足股款申請將不獲受理。填妥本暫定配額通知書並連同繳付供股股份之支票或銀行本票一併交回(不論由合資格股東或任何指定承讓人交回)，即表示閣下保證支票或銀行本票在首次過戶時將會兌現。

供股之股票及退款支票

待供股之先決條件獲達成或豁免(如適用)後，繳足股款供股股份之股票預期將於二零二四年二月二日(星期五)或之前以平郵方式寄發至有權接收者之登記地址，郵誤風險由彼等自行承擔。每名股東(不包括香港中央結算(代理人)有限公司)將就所有獲配發之供股股份收取一張股票。

派發本暫定配額通知書及其他章程文件

暫定配額通知書將僅向合資格股東寄發。章程文件並未及將不會根據香港境外任何司法權區之適用證券法例進行登記或存檔。

本公司並無採取任何行動，以獲准於除香港以外任何地區提呈發售供股股份或派發章程文件。章程文件不得於可能構成違反任何司法權區之地方證券法例及法規之情況下向或自該司法權區派發、轉發或送呈。因此，於香港境外任何地區接獲任何章程文件文本之人士概不得將其視為申請供股股份之要約或邀請，除非所在地區為無需遵守其任何註冊或其他法律或監管規定即可合法作出有關要約或邀請之地區。

It is the responsibility of the Qualifying Shareholders outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself/themselves before acquiring any rights to subscribe for the Rights Shares as to the observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connected therewith. By completing, signing and submitting this PAL, each subscriber of the Rights Shares will be deemed to constitute a representation and warranty from such person to the Company that these local registration, legal and regulatory requirements have been fully complied with. If you are in doubt as to your position, you should consult your own professional advisers. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.

GENERAL

Lodgment of this PAL with, where relevant, the “FORM OF TRANSFER AND NOMINATION” (Form B) purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PALs and/or share certificates for the Rights Shares.

PERSONAL DATA COLLECTION

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its head office and principal place of business at Room 1801, 18th Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Privacy Compliance Officer.

Yours faithfully,
By order of the Board of
Da Yu Financial Holdings Limited
Kuo Jen-Hao
Chairman

於香港境外地區有意申請供股股份之合資格股東，須於取得認購供股股份之任何權利前自行遵守所有相關地區之法例及法規（包括取得任何政府或其他同意及就此繳付任何有關地區規定須繳付之稅項及徵費）。供股股份之每名認購人填妥、簽署及交回本暫定配額通知書，將被視為構成有關人士向本公司作出之聲明及保證，表示有關當地註冊、法律及監管規定已獲全面遵守。閣下如對自身之情況有任何疑問，應諮詢閣下本身之專業顧問。本公司保留權利，若本公司認為接納任何供股股份的申請會違反任何司法權區的適用證券法例或其他法例或規定，則會拒絕接納。為免生疑慮，香港結算或香港中央結算（代理人）有限公司概不會作出上述任何聲明及保證，或受其所限。

一般事項

本暫定配額通知書連同（如相關）宣稱由獲發本暫定配額通知書人士所簽署之「轉讓及提名表格」（表格乙）一經交回，即表示交回之人士或各方就處理本暫定配額通知書及收取分拆暫定配額通知書及／或供股股份之股票擁有最終所有權憑證。

個人資料收集

閣下填妥、簽署及交回本暫定配額通知書隨附之表格，即表示同意向本公司、登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納供股股份之暫定配額之人士之任何資料。香港法例第486章《個人資料（私隱）條例》（「該條例」）賦予證券持有人權利向本公司或登記處確定是否持有彼等之個人資料、索取有關資料之文本及更正任何不準確之資料。根據該條例，本公司及登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司之總辦事處及主要營業地點（地址為香港灣仔告士打道138號聯合鹿島大廈18樓1801室，或根據適用法律不時作出通知之地點）並以本公司之公司秘書為收件人；或(ii)（視情況而定）登記處（按上文所載地址）並以私隱合規主任為收件人。

此 致

列位合資格股東 台照

承董事會命
大禹金融控股有限公司
主席
郭人豪
謹啟

二零二四年一月十一日