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海通证券股份有限公司  
HAITONG SECURITIES CO., LTD.\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6837)**

## **Voluntary Announcement**

Reference was made to the announcement of Haitong Securities Co., Ltd. (the “**Company**”) dated 10 October 2023 in relation to the proposed privatisation of Haitong International Securities Group Limited (“**Haitong International Securities**”) by Haitong International Holdings Limited (the “**Offeror**”) (a wholly-owned subsidiary of the Company) by way of a scheme of arrangement (the “**Scheme**”).

On 10 January 2024, the Offeror and Haitong International Securities have published a joint announcement (the “**Joint Announcement**”) regarding, among others, (i) all of the conditions of the Scheme were fulfilled and the Scheme became effective on Tuesday, 9 January 2024 (Bermuda time), and (ii) the listing of the shares of Haitong International Securities on Main Board of The Stock Exchange of Hong Kong Limited is expected to be withdrawn with effect from 9:00 a.m. on Thursday, 11 January 2024.

For detailed information, please refer to the Joint Announcement published by Haitong International Securities and the Offeror at the website of The Stock Exchange of Hong Kong Limited at: <https://www1.hkexnews.hk/listedco/listconews/sehk/2024/0110/2024011000038.pdf>.

By order of the Board  
**Haitong Securities Co., Ltd.**  
**ZHOU JIE**  
*Chairman*

Shanghai, the PRC  
10 January 2024

*As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie and Mr. LI Jun; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. SHI Lei, Ms. XIAO Hehua and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHOU Yu, Mr. FAN Ren Da Anthony, Mr. MAO Fugen and Mr. MAO Huigang.*

\* *For identification purpose only*