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四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Sichuan Expressway Company Limited* (the “**Company**”) dated 12 December 2023, in connection with the continuing connected transaction in relation to the Framework Agreement for Construction Works and Related Services entered into between the Company and Shudao Investment on 12 December 2023. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the transaction contemplated under the Framework Agreement for Construction Works and Related Services; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in connection with the Framework Agreement for Construction Works and Related Services; (iii) a letter of advice from the Independent Financial Advisor to the Independent Board Committee and the Independent Shareholders in connection with the Framework Agreement for Construction Works and Related Services; and (iv) a notice convening the EGM is expected to be despatched to the Shareholders on or before 10 January 2024.

As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 16 January 2024.

By order of the Board
Sichuan Expressway Company Limited*
Yao Jiancheng
Joint Company Secretary

Chengdu, Sichuan Province, the PRC
10 January 2024

As at the date of this announcement, the Board comprises Mr. Li Wenhui (Vice Chairman), Madam Ma Yonghan and Mr. You Zhiming as executive Directors, Mr. Wu Xinhua (Vice Chairman), Mr. Li Chengyong and Mr. Chen Chaoxiong as non-executive Directors, Mr. Yu Haizong, Mr. Yan Qixiang, Madam Bu Danlu and Mr. Zhang Qinghua as independent non-executive Directors.

* *For identification purpose only*