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**Jiayuan International Group Limited  
(In Liquidation)**

佳源國際控股有限公司  
(清盤中)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2768 and Debt Code: 40684, 40779)**

**APPOINTMENT OF JOINT AND SEVERAL LIQUIDATORS**

This announcement is made by Jiayuan International Group Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 24 August 2022, 2 September 2022, 14 September 2022, 23 September 2022, 6 October 2022, 20 October 2022, 27 October 2022, 31 October 2022, 6 December 2022, 6 January 2023, 7 February 2023, 22 February 2023, 7 March 2023 and 26 April 2023 respectively, in relation to the debt securities of the Company and the announcements of the Company dated 8 September 2022, 9 November 2022, 4 January 2023, 10 January 2023, and 6 March 2023 in relation to the winding-up petition against the Company and dated 5 May 2023 in relation to the winding-up order against the Company (the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

**APPOINTMENT OF JOINT AND SEVERAL LIQUIDATORS**

On 3 January 2024, upon an application by the Provisional Liquidator, the High Court ordered that Mr. Lai Kar Yan (Derek), Mr. Chan Man Hoi (Ivan) and Ms. Hau Kai Ling (Cato), all of Deloitte Touche Tohmatsu, be appointed Joint and Several Liquidators of the Company (the “**Liquidators**”).

## **CONTINUED SUSPENSION OF TRADING**

Trading on The Stock Exchange of Hong Kong Limited in the debt securities (Debt Code: 40684, 40779) and shares (Stock Code: 2768) of the Company, which was suspended with effect from 9:00 a.m. on 22 August 2022 and 3 April 2023 respectively and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders and potential investors who have any queries about the implication of the appointment of the Liquidators and the continued suspension of trading of the Company's shares and debt securities should obtain appropriate professional advice.

**Shareholders and potential investors should exercise caution when dealing with the shares and debt securities of the Company.**

For and on behalf of  
**Jiayuan International Group Limited**  
**(In Liquidation)**  
**Lai Kar Yan (Derek)**  
**Chan Man Hoi (Ivan)**  
**Hau Kai Ling (Cato)**  
*Joint and Several Liquidators*  
*Acting as agents without personal liability*

Hong Kong, 10 January 2024

*The Board, as at the date of this announcement, comprises Mr. Zhang Yi, Mr. Huang Fuqing and Ms. Cheuk Hiu Nam as executive Directors, Mr. Shum Tin Ching, Mr. Shen Xiaodong and Mr. Yu Anqi as non-executive Directors and Dr. Cheung Wai Bun, Charles, Mr. Gu Yunchang, Mr. Lin Shaoyong and Dr. He Shibin as independent non-executive directors.*

*The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.*