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INSIDE INFORMATION

INFORMATION UPDATE ON CERTAIN CORPORATE BONDS OF A SUBSIDIARY

(Stock code: 03377)

(Debt stock codes: 5782, 5869, 5276, 5623, 40115, 40670, 40760, 5202)

This announcement is made by Sino-Ocean Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 24 October 2023 (the "**Announcement**") in relation to the "H15 Sino-Ocean 3" (formerly known as "15 Sino-Ocean 03", security code: 122401.SH), "H19 Sino-Ocean 1" (formerly known as "19 Sino-Ocean 01", security code: 155255.SH), "H19 Sino-Ocean 2" (formerly known as "19 Sino-Ocean 02", security code: 155256.SH), "H21 Sino-Ocean 1" (formerly known as "21 Sino-Ocean 01", security code: 188102.SH) and "H21 Sino-Ocean 2" (formerly known as "21 Sino-Ocean 02", security code: 188828.SH) corporate bonds (collectively, the "**Relevant Corporate Bonds**"), which are listed on The Shanghai Stock Exchange, issued by Sino-Ocean Holding Group (China) Limited (遠洋控股集團(中國)有限公司) ("**SOG China**"), a wholly-owned subsidiary of the Company. As major matters are subject to uncertainties, in order to ensure fair information disclosure and protect the interests of investors, in accordance with the relevant provisions of the Administration Measures for the Issuance and Trading of Corporate Bonds (《公司債券發行與交易管理辦法》) and the Rules of The Shanghai Stock Exchange Governing the Listing of Corporate Bonds (《上海證券交易所公司債券上市規則》), the trading of the Relevant Corporate Bonds will be suspended with effect from the commencement of the trading hours of The Shanghai Stock Exchange on 11 January 2024 upon application to The Shanghai Stock Exchange. During the suspension period, SOG China will perform information disclosure obligations in accordance with the relevant rules and regulations and provisions under, among others, the Notice on Matters Pertaining to the Provision of Transfer and Settlement Services for Specific Bonds During the Listing Period (《關於為上市期間特定債券提供轉讓結算服務有關事項的通知》), and upon confirmation of the relevant matters, SOG China will announce and apply for resumption of trading of the corporate bonds in a timely manner.

Further information of the Relevant Corporate Bonds is published on the website of The Shanghai Stock Exchange (<http://www.sse.com.cn>).

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Further announcement(s) will be made by the Company as and when required in accordance with the relevant rules and regulations.

Shareholders of the Company, holders of debt securities of the Group and potential investors are advised (i) not to rely solely on the information contained in this announcement and (ii) to exercise caution when dealing in the securities of the Company. When in doubt, shareholders of the Company, holders of debt securities of the Group and potential investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Sino-Ocean Group Holding Limited
SUM Pui Ying
Company Secretary

Hong Kong, 11 January 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHAO Peng, Mr. ZHANG Zhongdang, Mr. YU Zhiqiang and Mr. SUN Jinfeng as non-executive directors; and Mr. HAN Xiaojing, Mr. JIN Qingjun, Mr. LYU Hongbin, Mr. LIU Jingwei and Mr. JIANG Qi as independent non-executive directors.