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上海瑞威資產管理股份有限公司

**Shanghai Realway Capital Assets Management Co., Ltd.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1835)**

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
DISCLOSEABLE TRANSACTION  
SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCT**

Reference is made to the announcement of Shanghai Realway Capital Assets Management Co., Ltd. (the “**Company**”) dated 28 December 2023 (the “**Announcement**”) in relation to the subscription of wealth management product. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to provide the Shareholders and potential investors of the Company with further information regarding the Subscription:

**FURTHER INFORMATION ON THE WEALTH MANAGEMENT PRODUCT**

The Wealth Management Product is an open-end monetary market securities investment fund, with Changan Fund as the issuer and manager. According to the 2023 third quarter report of the Wealth Management Product as of 30 September 2023 published by Changan Fund, the net asset value of the Wealth Management Product was approximately RMB10.66 billion, with approximately 10.66 billion units of corresponding fund shares and the net return on equity for the past 12 months ended 30 September 2023 was approximately 2.2633%. According to the 2022 annual report of the Wealth Management Product as of 31 December 2022 published by Changan Fund, the net return on equity for the year ended 31 December 2022 was approximately 1.9364% (for the corresponding period in 2021: approximately 2.1918%).

On 28 December 2023, Jiasheng Ruixin, the Company’s wholly-owned subsidiary, subscribed for the Wealth Management Product from Changan Fund with a subscription amount of RMB20,000,000, with 20,000,000 units of corresponding fund shares.

## FURTHER INFORMATION ON CHANGAN FUND AND THE FUND MANAGER

As at the date of this announcement, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, (i) Changan International Trust Co., Ltd.\* (長安國際信託股份有限公司) (“**Changan Trust**”), (ii) Hangzhou Jinglin Jingchun Enterprise Management Partnership (Limited Partnership)\* (杭州景林景淳企業管理合夥企業(有限合夥)) (“**Jinglin Jingchun**”), (iii) Shanghai Hengjia Meilian Development Co., Ltd.\* (上海恒嘉美聯發展有限公司) (“**Hengjia Meilian**”), (iv) Five Star Holdings Group Co., Ltd.\* (五星控股集團有限公司) (“**Five Star Holdings**”) and (v) China South Industries Group Finance Co., Ltd.\* (兵器裝備集團財務有限責任公司) (“**CSGF**”) directly hold approximately 29.63%, 25.93%, 24.44%, 13.33% and 6.67% of the equity interest in Changan Fund, respectively.

Changan Trust is a limited liability company established in the PRC, with Xi'an Municipal Bureau of Finance ultimately controlling over 40% equity interest in Changan Trust.

Jinglin Jingchun is a partnership established in the PRC, with Mr. Jiang Jinzhi (蔣錦志) ultimately controlling over 80% equity interest in Jinglin Jingchun.

Hengjia Meilian is a limited liability company established in the PRC, with HJ Metaland Limited ultimately controlling 95% equity interest in Hengjia Meilian. Based on the public information available to the Company, HJ Metaland Limited is a limited company incorporated in Hong Kong, which is held as to over 80% equity interest by Metaland Limited, a company incorporated in the British Virgin Islands. Based on the information provided by Changan Fund, 99.9% equity interest of Metaland Limited was held by Mr. Yu Xiaofeng (于曉風).

Five Star Holdings is a limited liability company established in the PRC, with Mr. Wang Jianguo (汪建國) ultimately controlling over 60% equity interest in Five Star Holdings.

CSGF is a limited liability company established in the PRC, with the State-owned Assets Supervision and Administration Commission of the State Council ultimately controlling over 90% equity interest in CSGF.

According to the fund documents provided by Changan Fund, its fund manager Ms. Meng Nan (孟楠) holds a master's degree in law, and is currently the fund manager of the fixed income department of Changan Fund. She has served as the fund manager of the Wealth Management Product since 19 September 2019.

As at the date of this announcement, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the issuer and the manager, the custodian and the fund manager of the Wealth Management Product and their respective ultimate beneficial owners are third parties independent of the Company and its connected persons.

Save as disclosed above, the Board confirms that all other information in the Announcement remains unchanged. This announcement supplements the Announcement and should be read in conjunction thereof.

By Order of the Board  
**Shanghai Realway Capital Assets Management Co., Ltd.**  
**Mr. Zhu Ping**  
*Chairman, Chief Executive Officer and Executive Director*

Shanghai, the PRC  
11 January 2024

*As of the date of this announcement, the Board comprises Mr. Zhu Ping, Mr. Duan Kejian and Ms. Chen Min as executive Directors; Mr. Wang Xuyang and Mr. Cheng Jun as non-executive Directors; and Ms. Yang Huifang, Mr. Shang Jian and Mr. Zhu Hongchao as independent non-executive Directors.*

*\* for identification purpose only*