

 **REGAL REIT**
富豪產業信託
REGAL REAL ESTATE INVESTMENT TRUST
富豪產業信託

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(根據香港法例第571章《證券及期貨條例》第104條獲認可之香港集體投資計劃)
(Stock Code 股份代號: 1881)

NOTIFICATION LETTER 通知信函

11th January, 2024

Dear Unitholders,

Regal Real Estate Investment Trust ("Regal REIT")

- **Notice of publication of (i) Circular dated 11th January, 2024 in relation to (1) Continuing Connected Party Transactions; (2) Proposed Amendments to Trust Deed of Regal REIT; and (3) Notice of Extraordinary General Meeting; and (ii) Form of Proxy (Collectively, the "Current Corporate Communications")**

The Current Corporate Communications of Regal REIT in both English and Chinese versions are available on Regal REIT's website at www.regalreit.com and Hong Kong Exchanges and Clearing Limited's ("HKEx") website at www.hkexnews.hk. You may access the Current Corporate Communications of Regal REIT by clicking the relevant title under the section headed "Investor Centre" of Regal REIT's website or browsing through HKEx's website. If you have chosen to receive Corporate Communications^(Note) of Regal REIT in printed version, printed copies of the language version(s) of the Current Corporate Communication of Regal REIT according to your choice are enclosed.

If you wish to receive printed version of the Current Corporate Communications of Regal REIT in the other language version, free of charge, in addition to your chosen version as enclosed, please complete and sign the Request Form on the reverse side and then return it to Regal REIT's Unit Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form or by email at regalreit@computershare.com.hk. The Request Form may also be downloaded from Regal REIT's website or HKEx's website.

Even if you have chosen or are deemed to have chosen the electronic means, you may request for printed copies of the Current Corporate Communications of Regal REIT in either or both language version(s), free of charge, by using the Request Form or by email at regalreit@computershare.com.hk. If, for any reason, you have difficulty in receiving or gaining access to the website version, Regal REIT or its Unit Registrar will promptly upon request send the printed version to you free of charge.

You may also at any time by reasonable notice in writing or through email at regalreit@computershare.com.hk to Regal REIT's Unit Registrar to change your choice of the means of receipt and/or the language versions of future Corporate Communications.

Should you have any queries relating to this letter, please do not hesitate to call the enquiry hotline at (852) 2862 8688 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays) or send email to regalreit@computershare.com.hk.

Yours faithfully,
For and on behalf of
Regal Portfolio Management Limited
(as manager of Regal Real Estate Investment Trust)
Simon Lam Man Lim
Executive Director

Note: "Corporate Communications" refer to any documents issued or to be issued by Regal REIT for information or action of its unitholders, including but not limited to, the directors' report and annual accounts together with a copy of the auditors' report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

各位基金單位持有人：

富豪產業信託（「富豪產業信託」）

- 發佈 (i) 日期為二零二四年一月十一日內容有關 (1) 持續關連人士交易；(2) 富豪產業信託信託契約之建議修訂；及 (3) 特別大會通告之通函；及 (ii) 委任代表表格（統稱「本次公司通訊」）之通知

富豪產業信託之本次公司通訊之英文版本及中文版本均已登載於富豪產業信託網站 www.regalreit.com 及香港交易及結算所有限公司（「香港交易所」）網站 www.hkexnews.hk。閣下可於富豪產業信託網站內之「投資者中心」一項按下相關標題取閱或於香港交易所網站瀏覽富豪產業信託本次公司通訊。如閣下已選擇收取富豪產業信託之公司通訊（附註）之印刷本，本函附有閣下所選定語言版本之富豪產業信託之本次公司通訊。

除了本函附上閣下所選擇之版本，如閣下欲收取富豪產業信託之本次公司通訊另一語言之印刷本，請填妥及簽署本函背面之申請表格以及使用申請表格底部隨附之郵寄標籤（已預付在香港投寄之郵費）寄回富豪產業信託之基金單位過戶處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓或透過電郵至 regalreit@computershare.com.hk，費用全免。申請表格亦可於富豪產業信託網站內或於香港交易所網站內下載。

如閣下已選擇或已視為同意選擇以電子方式取閱，閣下亦可使用申請表格或透過電郵至 regalreit@computershare.com.hk 免費索取富豪產業信託之本次公司通訊一種或兩種語言版本之印刷本。如閣下因任何理由以致在取閱網站版本時遇到困難，只需向富豪產業信託或其基金單位過戶處提出要求，便可迅即免費獲取一份印刷本。

閣下亦可隨時給予富豪產業信託基金單位過戶處合理時限之書面通知或透過電郵至 regalreit@computershare.com.hk 之通知更改閣下今後收取公司通訊之方式及/或語言版本之選擇。

閣下如對本函內容有任何疑問，請於星期一至星期五（公眾假期除外）上午九時至下午六時致電查詢熱線(852) 2862 8688或電郵至 regalreit@computershare.com.hk 查詢。

代表
富豪資產管理有限公司
(作為富豪產業信託之管理人)
執行董事
林萬鏞
謹啟

二零二四年一月十一日

附註：「公司通訊」指富豪產業信託發出或將會發出以供其基金單位持有人參照或採取行動之任何文件，其中包括但不限於董事會報告及年度賬目（連同核數師報告）、中期報告、會議通告、上市文件、通函及委任代表表格。

**REQUEST FORM 申請表格**

To: **Regal Real Estate Investment Trust ("Regal REIT") (Stock Code: 1881)** 致: **富豪產業信託 (「富豪產業信託」)** (股份代號: 1881)
c/o Computershare Hong Kong Investor Services Limited 經香港中央證券登記有限公司
17M Floor, Hopewell Centre 香港灣仔皇后大道東183號
183 Queen's Road East 合和中心17M樓
Wanchai, Hong Kong

I/We would like to receive additional copy of the printed version of the Current Corporate Communications of Regal REIT as indicated below, notwithstanding any choice of language versions or means of receipt of the Corporate Communications to the contrary I/We have made (or, with respect to electronic means of receipt, am/are deemed to have consented to) before:
儘管有別於本人/吾等先前作出任何對公司通訊之語言版本或收取方式(或視為同意有關以電子方式收取)之選擇,本人/吾等現欲另外收取如下所示富豪產業信託之本次公司通訊之印刷本:

(Please tick ("✓") ONLY ONE of the following boxes) (請在以下其中一個空格內加「✓」號)

- A printed **English** version only.
一份英文印刷本。
- A printed **Chinese** version only.
一份中文印刷本。
- Both printed **English and Chinese** versions.
英文和中文各一份印刷本。

Name(s) of Unitholder(s)[#]
基金單位持有人姓名[#]
(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Signature(s)
簽名

Contact telephone number
聯絡電話號碼

Date
日期

You are required to fill in the details if you download this request form from Regal REIT's or HKEX's websites.
假如閣下從富豪產業信託或香港交易所網站下載本申請表格,請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- If your units are held in joint names, the unitholder whose name stands first on the register of unitholders of Regal REIT in respect of the joint holding should sign on this Request Form in order to be valid.
如屬聯名基金單位持有人,則本申請表格須由富豪產業信託基金單位持有人登記冊內排名於首席之聯名基金單位持有人簽署,方為有效。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑,任何在本申請表格上之額外手寫指示,將不予處理。
- Please note that both printed English and Chinese versions of all the Regal REIT's Corporate Communications which we have sent to the unitholders in the past twelve months are available from Regal REIT on request. They are also available on the Regal REIT's website www.regalreit.com for five years from the date of first publication.
富豪產業信託備有於過去十二個月曾寄發予基金單位持有人公司通訊之英文及中文版印刷本。該等通訊文件亦由首次登載日期起計,持續五年載於富豪產業信託網站 www.regalreit.com 內。

RRIH-11012024-1(7)

Mailing Label 郵寄標籤**Computershare Hong Kong Investor Services Limited**

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼: 37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。
如在本港投寄,閣下無需支付郵費或貼上郵票。

Get in touch with us 與我們聯繫

Send us an enquiry 垂詢
Rate our service 評價
Lodge a complaint 投訴



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