

 **REGAL REIT**
富豪產業信託
REGAL REAL ESTATE INVESTMENT TRUST
富豪產業信託

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(根據香港法例第571章《證券及期貨條例》第104條獲認可之香港集體投資計劃)
(Stock Code 股份代號: 1881)

NOTIFICATION LETTER 通知信函

11th January, 2024

Dear Non-registered Unitholders ⁽¹⁾,

Regal Real Estate Investment Trust ("Regal REIT")

- **Notice of publication of Circular dated 11th January 2024 in relation to (1) Continuing Connected Party Transactions; (2) Proposed Amendments to Trust Deed of Regal REIT; and (3) Notice of Extraordinary General Meeting (the "Current Corporate Communication")**

The Current Corporate Communication in both English and Chinese versions are available on Regal REIT's website at www.regalreit.com and Hong Kong Exchanges and Clearing Limited's ("HKEX") website at www.hkexnews.hk. You may access the Current Corporate Communication of Regal REIT by clicking the relevant title under the section headed "Investor Centre" on Regal REIT's website or browsing through the HKEX's website.

If you wish to receive a printed version of the Current Corporate Communication of Regal REIT, please complete and sign the Request Form on the reverse side and then return it to Regal REIT's Unit Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form. The Request Form may also be downloaded from Regal REIT's website or the HKEX's website.

Please note that by completing and returning the Request Form to request for the printed version of the Current Corporate Communication of Regal REIT, you will expressly indicate that your instruction to receive printed version will apply to all future Corporate Communications⁽²⁾ of Regal REIT to be sent to you until you notify Regal REIT's Unit Registrar to the contrary or you cease to hold any units of Regal REIT.

Should you have any queries relating to this letter, please do not hesitate to call the enquiry hotline at (852) 2862 8688 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays) or send email to regalreit@computershare.com.hk.

Yours faithfully,
For and on behalf of
Regal Portfolio Management Limited
(as manager of Regal Real Estate Investment Trust)
Simon Lam Man Lim
Executive Director

Notes: (1) This letter is addressed to the non-registered unitholders of Regal REIT which means such person or company, whose units are held in The Central Clearing and Settlement System (CCASS) and who has notified Regal REIT from time to time through Hong Kong Securities Clearing Company Limited that they wish to receive the Corporate Communications.

(2) "Corporate Communications" refer to any documents issued or to be issued by Regal REIT for information or action of its unitholders, including but not limited to, the directors' report and annual accounts together with a copy of the auditors' report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

各位非登記基金單位持有人⁽¹⁾：

富豪產業信託（「富豪產業信託」）

- **發佈日期為二零二四年一月十一日內容有關 (1) 持續關連人士交易；(2) 富豪產業信託信託契約之建議修訂；及 (3) 特別大會通告之通函（「本次公司通訊」）之通知**

富豪產業信託之本次公司通訊之英文版本及中文版本均已登載於富豪產業信託網站 www.regalreit.com 及香港交易及結算所有限公司（「香港交易所」）網站 www.hkexnews.hk。閣下可於富豪產業信託網站內之「投資者中心」一項按下相關標題取覽或於香港交易所網站瀏覽富豪產業信託之本次公司通訊。

如閣下欲收取富豪產業信託之本次公司通訊之印刷本，請填妥及簽署本函背面之申請表格，以及使用申請表格底部隨附之郵寄標籤（已預付在香港投寄之郵費）寄回富豪產業信託之基金單位過戶處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。申請表格亦可於富豪產業信託網站或香港交易所網站內下載。

請注意，當閣下填寫及寄回申請表格以索取富豪產業信託之本次公司通訊之印刷本後，即表示確認閣下收取印刷本之指示將適用於富豪產業信託今後之所有公司通訊⁽²⁾，直至閣下通知富豪產業信託基金單位過戶處另外之安排或停止持有任何富豪產業信託之基金單位。

閣下如對本函內容有任何疑問，請於星期一至星期五（公眾假期除外）上午九時至下午六時致電查詢熱線(852) 2862 8688或電郵至 regalreit@computershare.com.hk 查詢。

代表
富豪資產管理有限公司
(作為富豪產業信託之管理人)
執行董事
林萬鏞
謹啟

二零二四年一月十一日

附註：(1) 此函件乃向富豪產業信託之非登記基金單位持有人（指基金單位存放於中央結算及交收系統（中央結算系統）之人士或公司，並透過香港中央結算有限公司不時向富豪產業信託發出希望收取公司通訊之通知）發出。

(2) 「公司通訊」指富豪產業信託發出或將會發出以供其基金單位持有人參照或採取行動之任何文件，其中包括但不限於董事會報告及年度賬目（連同核數師報告）、中期報告、會議通告、上市文件、通函及委任代表表格。

**REQUEST FORM 申請表格**

To: **Regal Real Estate Investment Trust ("Regal REIT") (Stock Code: 1881)** 致: **富豪產業信託 (「富豪產業信託」) (股份代號: 1881)**
c/o Computershare Hong Kong Investor Services Limited 經香港中央證券登記有限公司
17M Floor, Hopewell Centre 香港灣仔皇后大道東183號
183 Queen's Road East 合和中心17M樓
Wanchai, Hong Kong

I/We would like to receive the **CURRENT AND FUTURE** Corporate Communications of Regal REIT in the manner as indicated below:
本人/吾等希望以下列方式收取富豪產業信託**本次及今後**刊發之公司通訊:
(Please tick ("✓") **ONLY ONE** of the following boxes) (請在以下其中一個空格內加「✓」號)

- I/We would like to receive a **printed version in English.**
本人/吾等希望收取 **英文印刷本**。
- I/We would like to receive a **printed version in Chinese.**
本人/吾等希望收取 **中文印刷本**。
- I/We would like to receive **both the printed English and Chinese versions.**
本人/吾等希望收取 **英文和中文各一份印刷本**。

Signature(s)

簽名

Contact telephone number

聯絡電話號碼

Date

日期

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- This form is addressed to non-registered unitholders ("Non-registered unitholder" means such person or company whose units are held in The Central Clearing and Settlement System (CCASS) and who has notified Regal REIT from time to time through Hong Kong Securities Clearing Company Limited that they wish to receive Corporate Communications of Regal REIT).
此表格乃向富豪產業信託之非登記基金單位持有人(非登記基金單位持有人指其基金單位存放於中央結算及交收系統(中央結算系統)之人士或公司,並透過香港中央結算有限公司不時向富豪產業信託發出希望收到富豪產業信託公司通訊之通知)發出。
- This form with more than one box marked(✓), with no box marked(✓), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確,則本表格將會作廢。
- The above instruction will apply to the **CURRENT AND FUTURE** Corporate Communications of Regal REIT to be sent to you until such time you have notified to Regal REIT c/o Computershare Hong Kong Investor Services Limited to the contrary or you cease to hold any units of Regal REIT.
上述指示適用於**本次及今後**發送予閣下之所有富豪產業信託之公司通訊,直至閣下透過香港中央證券登記有限公司通知富豪產業信託另外之安排或停止持有任何富豪產業信託之基金單位。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑,任何在本申請表格上之額外手寫指示,將不予處理。

RRIH-11012024-1(0)

Mailing Label 郵寄標籤**Computershare Hong Kong Investor Services Limited**

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼: 37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope
to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。
如在本港投寄,閣下無需支付郵費或貼上郵票。

Get in touch with us 與我們聯繫

Send us an enquiry 垂詢
Rate our service 評價
Lodge a complaint 投訴



Contact Us 聯繫我們

www.computershare.com/hk/contact