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**TEAMWAY**

International Group Holdings Limited

## **TEAMWAY INTERNATIONAL GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01239)**

### **CLARIFICATION ANNOUNCEMENT IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) ADJUSTED SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS**

Reference is made to the announcement (the “**Announcement**”) of Teamway International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 10 January 2024 in relation to, among other things, the Rights Issue. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to make a clarification regarding the previously disclosed information on the abstaining party from voting for the proposed resolutions to approve the Rights Issue and the transaction contemplated thereunder at the EGM under the section headed “**LISTING RULES IMPLICATIONS**” on page 2 and page 23 of the Announcement.

The Directors wish to replace the previous statement, which had been disclosed as “As at the date of this announcement, the Company does not have any controlling Shareholder as defined under the Listing Rules, and no Director, the chief executive of the Company and their respective associates shall abstain from voting in favour of the proposed resolutions to approve the Rights Issue and the transaction contemplated thereunder at the EGM.”, with the following amendment (the relevant amendment has been underlined for easy reference):

“As at the date of this announcement, the Company does not have any controlling Shareholders as defined under the Listing Rules.

As at the date of this announcement, (i) Mr. Zeng Wenyou (“Mr. Zeng”), an executive Director, is beneficially interested in 19,565,212 Shares; and (ii) Mr. Lee Hung Yuen (“Mr. Lee”), a non-executive Director, is beneficially interested in 13,043,483 Shares. Accordingly, Mr. Zeng and Mr. Lee are required to abstain from voting in favour of the proposed resolutions to approve the Rights Issue and the transaction contemplated thereunder at the EGM. Save as disclosed above, no Shareholder shall abstain from voting in favour of the proposed resolution approving the Rights Issue at the EGM and no Director shall abstain from voting in favour of the Rights Issue at the meeting of the Board.”

Save as disclosed above, all other information and contents set out in the Announcement remain unchanged.

By order of the Board  
**Teamway International Group Holdings Holdings Limited**  
**Zeng Wenyou**  
*Executive Director*

Hong Kong, 11 January 2024

*As at the date of this announcement, the board of directors of the Company comprises Mr. Zeng Wenyou, Ms. Ngai Mei (duties suspended) and Ms. Duan Mengying (duties suspended) as executive Directors; Mr. Lee Hung Yuen as non-executive Director; and Mr. Chow Ming Sang, Mr. Chow Wai Hung Enzo and Mr. Tsang Hing Bun as independent non-executive Directors.*