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**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6030)**

## **VOLUNTARY ANNOUNCEMENT**

### **INCREASE OF SHAREHOLDING IN THE COMPANY BY THE LARGEST SHAREHOLDER**

This announcement is made by CITIC Securities Company Limited (the “**Company**”) on a voluntary basis.

On 11 January 2024, the Company received the Notice of Increase of Shareholding in CITIC Securities Company Limited by CITIC Financial Holdings from the largest shareholder of the Company, China CITIC Financial Holdings Co., Ltd. (“**CITIC Financial Holdings**”), in which it is mentioned that: During the period from 4 September 2023 to 11 January 2024, CITIC Financial Holdings increased its shareholding in the Company with self-raised funds by an aggregate of 150,215,000 H shares via centralized bidding trading (the “**Increase of Shareholding**”), cumulatively representing 1% of the issued shares of the Company. Upon completion of the Increase of Shareholding, CITIC Financial Holdings holds a total of 2,299,650,108 A shares and 584,526,604 H shares of the Company, representing a total of 19.46% of the issued shares of the Company. The Increase of Shareholding of CITIC Financial Holdings is an operation made with reference to the policy environment, market conditions, share price performance and other factors, and based on a comprehensive decision of its own operating conditions. The Increase of Shareholding does not cause change of the largest shareholder of the Company.

The shareholdings of the Company's largest shareholder before and after the Increase of Shareholding are as follows:

Name of shareholder	Nature of shares	Shares of the Company held directly before the Increase of Shareholding		Shares of the Company held directly after the Increase of Shareholding	
		Number of shares (shares)	Shareholding percentage	Number of shares (shares)	Shareholding percentage
CITIC Financial Holdings	Total number of shares held	2,733,961,712	18.45%	2,884,176,712	19.46%
	Including: shares not subject to trading moratorium	2,733,961,712	18.45%	2,884,176,712	19.46%

*Note:* The shares involved in the Increase of Shareholding of CITIC Financial Holdings and the shares of the Company held by CITIC Financial Holdings after the Increase of Shareholding shall carry voting rights and there is no restriction of rights due to entrustment or restriction of voting rights, and no restriction on transfer of shares.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
12 January 2024

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive directors of the Company are Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive directors of the Company are Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua.*