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**LUYE PHARMA GROUP LTD.**

**绿叶制药集团有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 02186)**

**VOLUNTARY ANNOUNCEMENT**

**INCREASE IN SHAREHOLDING IN THE COMPANY  
BY CONTROLLING SHAREHOLDER**

The board of directors of LUYE PHARMA GROUP LTD. (the “**Company**”) announces that it was informed by Mr. Liu Dian Bo (“**Mr. Liu**”), being an executive director and the executive chairman of the Company, that on 12 January 2024, he, through his controlled corporation, LuYe Pharmaceutical Investment Co., Ltd., purchased an aggregate of 2,000,000 ordinary shares (“**Shares**”) of the Company at an average price of approximately HK\$3.3112 per Share on the market. After the purchase and as at the date of this announcement, Mr. Liu is interested in 1,259,196,703 Shares, representing approximately 33.47% of the total issued share capital of the Company.

As advised by Mr. Liu, he is confident about the growth, development and future prospects of the Company and may further increase his interests in the Shares as and when appropriate and subject to compliance with the applicable laws and regulations.

The shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board  
**LUYE PHARMA GROUP LTD.**  
**Liu Dian Bo**  
*Chairman*

Hong Kong, 12 January 2024

*As at the date of this announcement, the executive directors of the Company are Mr. LIU Dian Bo, Mr. YANG Rong Bing, Mr. YUAN Hui Xian and Ms. ZHU Yuan Yuan; the non-executive directors of the Company are Mr. SONG Rui Lin and Dr. LYU Dong; and the independent non-executive directors of the Company are Mr. ZHANG Hua Qiao, Professor LO Yuk Lam, Mr. LEUNG Man Kit, Mr. CHOY Sze Chung Jojo and Ms. XIA Lian.*