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(a joint stock company with limited liability incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2024 AND CLOSURE OF REGISTER OF MEMBERS

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting of 2024 (the “EGM”) of CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) will be held at the conference room of the Company at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, The People’s Republic of China (the “**PRC**”) at 9:00 a.m. on Friday, 2 February 2024, at which the following matters will be proposed for consideration:

ORDINARY RESOLUTION

1. To consider and approve the resolution in relation to the formulation of the Management Rules for the Remuneration of the Eleventh Session of Directors, Supervisors and Senior Management of COMEC;

ORDINARY RESOLUTIONS ADOPTING CUMULATIVE VOTING

- 2.00 To consider and approve the resolutions in relation to the election of directors of the Company
 - 2.01 To consider and approve the resolution in relation to the election of Mr. Xiang Huiming as an executive director of the Company;
 - 2.02 To consider and approve the resolution in relation to the election of Mr. Chen Liping as an executive director of the Company;
 - 2.03 To consider and approve the resolution in relation to the election of Mr. Zhang Junxiong as an executive director of the Company;
 - 2.04 To consider and approve the resolution in relation to the election of Mr. Chen Ji as a non-executive director of the Company;
 - 2.05 To consider and approve the resolution in relation to the election of Mr. Gu Yuan as a non-executive director of the Company;

- 2.06 To consider and approve the resolution in relation to the election of Mr. Ren Kaijiang as a non-executive director of the Company; and
- 2.07 To consider and approve the resolution in relation to the election of Mr. Yin Lu as a non-executive director of the Company.
- 3.00 To consider and approve the resolutions in relation to the election of independent non-executive directors of the Company
 - 3.01 To consider and approve the resolution in relation to the election of Mr. Lin Bin as an independent non-executive director of the Company;
 - 3.02 To consider and approve the resolution in relation to the election of Mr. Nie Wei as an independent non-executive director of the Company;
 - 3.03 To consider and approve the resolution in relation to the election of Mr. Li Zhijian as an independent non-executive director of the Company; and
 - 3.04 To consider and approve the resolution in relation to the election of Ms. Xie Xin as an independent non-executive director of the Company.
- 4.00 To consider and approve the resolutions in relation to the election of supervisors of the Company
 - 4.01 To consider and approve the resolution in relation to the election of Mr. Chen Shuofan as a supervisor of the Company;
 - 4.02 To consider and approve the resolution in relation to the election of Ms. Chen Shu as a supervisor of the Company; and
 - 4.03 To consider and approve the resolution in relation to the election of Mr. Zhu Weibin as a supervisor of the Company.

In order to determine the entitlement of the shareholders of overseas listed foreign shares (“**H Shares**”) to attend the EGM, the register of members of the Company will be closed from 30 January 2024 to 2 February 2024 (both days inclusive). Holders of H Shares who have lodged the duly completed transfer documents accompanied by the relevant share certificates with the Company’s H share registrar, Hong Kong Registrars Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong before 4:30 p.m. on 29 January 2024, the transferee but not the transferor

shall be regarded as holder of the relevant H Shares and will be entitled to attend and vote at the EGM. Holders of H Shares whose names are recorded in the register of member of the Company on 2 February 2024 are entitled to attend the EGM.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 15 January 2024

As at the date of this notice, the Board comprises ten Directors, namely executive Directors Mr. Xiang Huiming and Mr. Chen Liping; non-executive Directors Mr. Chen Ji, Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Yu Shiyong, Mr. Lin Bin, Mr. Nie Wei and Mr. Li Zhijian.

Notes:

1. For details of the resolutions to be considered at the EGM and other related matters, please refer to the announcement of the Company dated 29 December 2023 published on the website of The Stock Exchange of Hong Kong Limited and the circular despatched on 15 January 2024.
2. Any shareholder who is entitled to attend and vote at the EGM has the right to appoint one or more proxies to do so on behalf of himself, and the proxy needs not be a shareholder of the Company. In order to ensure validity, completed proxy forms and other authorization documents (if any) must be delivered to the registered office of the Company not less than 24 hours before the time scheduled for the holding of the EGM (in case of holders of A shares). Holders of H shares must deliver completed proxy forms and other authorization documents (if any) to the Company's H share registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy form will not preclude the shareholders from attending and voting in person at the EGM should they so wish.
3. The resolutions at the EGM will be voted on by poll.
4. Shareholders and proxies must show their identification documents when attending the EGM.
5. The EGM will last for half a day. Shareholders and proxies attending the EGM shall be responsible for their own traveling and accommodation expenses.
6. The registered office of the Company is at the Board of Directors' Office of CSSC Offshore & Marine Engineering (Group) Company Limited at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, the PRC (post code: 510250).

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