

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 12 December 2023 (the “**Prospectus**”) issued by Henan Jinyuan Hydrogenated Chemicals Co., Ltd.* (the “**Company**”).

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or a solicitation of an offer to buy securities in the United States or in any other jurisdiction. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or any applicable state securities laws, and may not be offered, sold, pledged or transferred in the United States unless pursuant to an exemption from, or in a transaction that is not subject to, the registration requirements of the U.S. Securities Act and any applicable state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. There will be no public offering of the securities of the Company in the United States.



Henan Jinyuan Hydrogenated Chemicals Co., Ltd.*
河南金源氢化化工股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock code: 2502)

**STABILISING ACTIONS, END OF STABILISATION PERIOD AND
LAPSE OF THE OVER-ALLOTMENT OPTION**

STABILISING ACTIONS AND END OF STABILISATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilisation period in connection with the Global Offering ended on Sunday, 14 January 2024, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The stabilising actions undertaken by Haitong International Securities Company Limited, the Stabilising Manager, or its affiliates or any person acting for it, during the stabilisation period are set out in this announcement.

LAPSE OF THE OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option had not been exercised by the Sole Overall Coordinator (for itself and on behalf of the International Underwriters) during the stabilisation period and the Over-allotment Option lapsed on Sunday, 14 January 2024. Accordingly, no H Shares were or will be issued by the Company under the Over-allotment Option.

STABILISING ACTIONS AND END OF STABILISATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilisation period in connection with the Global Offering ended on Sunday, 14 January 2024, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The stabilising actions undertaken by Haitong International Securities Company Limited, the Stabilisation Manager, or its affiliates or any person acting for it, during the stabilisation period are set out below:

- (i) over-allocation of an aggregate of 11,938,000 H Shares under the International Placing, representing approximately 5% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and
- (ii) successive purchases of an aggregate of 11,938,000 H Shares in the price range of HK\$0.83 to HK\$1.08 per H Share (excluding brokerage of 1%, AFRC transaction levy of 0.00015%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.00565%) on the market during the stabilisation period, representing approximately 5% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option) to facilitate the delivery to a cornerstone investor which has agreed to a delayed delivery of H Shares subscribed by it under its cornerstone investment agreement. The last purchase made by the Stabilising Manager or its affiliates or any person acting for it, on the market during the course of the stabilisation period was on 12 January 2024 at the price of HK\$0.98 per H Share (excluding brokerage of 1%, AFRC transaction levy of 0.00015%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.00565%).

LAPSE OF THE OVER-ALLOTMENT OPTION

The Sole Overall Coordinator (for itself and on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilisation period, and the Over-allotment Option lapsed on Sunday, 14 January 2024. Accordingly, no H Shares were or will be issued by the Company under the Over-allotment Option.

PUBLIC FLOAT

Immediately after the end of the stabilisation period, the Company complies and will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By Order of the Board
Henan Jinyuan Hydrogenated Chemicals Co., Ltd.*
Wang Zengguang
Executive Director

Hong Kong, 15 January 2024

Directors of the Company named in this announcement are: (i) Mr. WANG Zengguang and Mr. QIAO Erwei as executive directors; (ii) Mr. YIU Chiu Fai, Mr. WANG Kaibao and Mr. WANG Lijie as non-executive directors; and (iii) Ms. WONG Yan Ki, Angel, Mr. DI Zhigang and Ms. LEUNG Sin Yeng Winnie as independent non-executive directors.

* *For identification purposes only*