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## **NORTH MINING SHARES COMPANY LIMITED**

**北方礦業股份有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 433)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 15 JANUARY 2024**

References are made to the circular of North Mining Shares Company Limited (the “**Company**”) dated 19 December 2023 (the “**Circular**”) and the notice of the special general meeting (the “**SGM**”) of the Company dated 19 December 2023 (the “**Notice**”). Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

#### **POLL RESULT OF THE SGM**

The Board is pleased to announce that at the SGM held on 15 January 2024, the proposed special resolution and proposed ordinary resolution (the “**Resolutions**”) as set out in the Notice were duly passed by the Shareholders by way of poll. The poll results in respect of the Resolutions proposed at the SGM are as follows:

<b>RESOLUTIONS</b>		<b>Number of Votes (%)</b>	
		<b>For</b>	<b>Against</b>
<b>SPECIAL RESOLUTION</b>			
1.	To approve the proposed amendments to the bye-laws of the Company and adoption of the amended and restated bye-laws of the Company incorporating and consolidating all the proposed amendments.	272,670,256 (99.99%)	156 (0.01%)

RESOLUTIONS		Number of Votes (%)	
		For	Against
<b>ORDINARY RESOLUTION</b>			
2.	To re-elect Mr. Huang Zhidan as an executive director of the Company.	272,670,256 (99.99%)	156 (0.01%)

\* Please refer to the Notice for full version of the Resolution

As at least 75% of the votes were cast in favour of Resolution 1, Resolution 1 was duly passed as a special resolution of the Company at the SGM.

As more than 50% of the votes were cast in favour of Resolution 2, Resolution 2 was duly passed as an ordinary resolution of the Company at the SGM.

As at the date of the SGM, the total number of Shares in issue was 12,511,640,397 Shares, which represents the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the SGM. As stated in the Circular, no Shareholders were required under the Listing Rules to abstain from voting on any of the Resolutions at the SGM.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the SGM as set out in Rule 13.40 of the Listing Rules. In addition, no parties have stated their intention in the Circular to vote against any of the Resolutions or to abstain from voting on any of the Resolutions at the SGM.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM. Save for Mr. Shen Jian and Mr. Huang Zhidan who were absent at the SGM due to their other business engagements, all the other Directors attended the SGM either in person or by electronic means.

By Order of the Board  
**North Mining Shares Company Limited**  
**Yang Ying Min**  
*Chairman*

Hong Kong, 15 January 2024

*As at the date of this announcement, the Board comprises Mr. Yang Ying Min as Chairman and executive Director, Mr. Qian Yi Dong, Mr. Shen Jian and Mr. Huang Zhidan as executive Directors; and Mr. Shek Man Ho, Mr. Shen Ming Jie and Mr. Feng Jia Wei as independent non-executive Directors.*