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**Jiayuan International Group Limited
(In Liquidation)**

佳源國際控股有限公司
(清盤中)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768 and Debt Code: 40684, 40779)

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

This announcement is made by Jiayuan International Group Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Effective from 3 January 2024, the principal place of business of the Company in Hong Kong has been changed to 35/F, One Pacific Place, 88 Queensway, Hong Kong.

CONTINUED SUSPENSION OF TRADING

Trading on The Stock Exchange of Hong Kong Limited in the debt securities (Debt Code: 40684, 40779) and shares (Stock Code: 2768) of the Company, which was suspended with effect from 9:00 a.m. on 22 August 2022 and 3 April 2023 respectively and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders and potential investors who have any queries about the implication of the continued suspension of trading of the Company’s shares and debt securities should obtain appropriate professional advice.

Shareholders and potential investors should exercise caution when dealing with the shares and debt securities of the Company.

For and on behalf of
Jiayuan International Group Limited
(In Liquidation)
Lai Kar Yan (Derek)
Chan Man Hoi (Ivan)
Hau Kai Ling (Cato)
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 15 January 2024

The Board, as at the date of this announcement, comprises Mr. Zhang Yi, Mr. Huang Fuqing and Ms. Cheuk Hiu Nam as executive Directors, Mr. Shum Tin Ching, Mr. Shen Xiaodong and Mr. Yu Anqi as non-executive Directors and Dr. Cheung Wai Bun, Charles, Mr. Gu Yunchang, Mr. Lin Shaoyong and Dr. He Shibin as independent non-executive directors.

The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.