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PROSPERITY INVESTMENT HOLDINGS LIMITED

嘉進投資國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00310)

PROFIT WARNING

This announcement is made by Prosperity Investment Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Disclosure of Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (“**Board**”) wishes to inform shareholders of the Company (“**Shareholders**”) and potential investors that, based on the preliminary review of the latest unaudited consolidated management accounts of the Group for the year ended 31 December 2023 (“**2023 Year**”), the consolidated loss attributable to owners of the Company for the 2023 Year is expected to increase significantly by not less than 465% as compared to a net loss of approximately HK\$4.807 million for the year ended 31 December 2022 (“**2022 Year**”).

The increase in the consolidated loss was primarily attributable to a realised loss from disposal of financial assets of approximately HK\$4.6 million and an unrealized loss of fair value changes of financial assets of approximately HK\$6.8 million through profit or loss.

The information contained in this announcement is only based on the preliminary assessment by the Group’s management on the unaudited consolidated management accounts of the Group with reference to information that is currently available but is not based on any financial data or information that has been reviewed or audited by the Company’s auditors. The Company is still in the course of finalizing its financial statements for the 2023 Year. Shareholders and potential investors are advised to read carefully the audited results announcement of the Group for the 2023 Year, which is expected to be published in late March 2024.

Shareholders and potential investors are, therefore, advised to exercise caution when dealing in the shares of the Company.

** For identification purpose only*

By Order of the Board
Prosperity Investment Holdings Limited
Wan Tat Kay Dominic Savio
Company Secretary

Hong Kong, 15 January 2024

As at the date of this announcement, the Board comprises one non-executive director, namely Mr. Lau Tom Ko Yuen and four independent non-executive directors, namely Mr. Feng Nien Shu, Mr. Lui Siu Tsuen, Richard, Ms. Wong Lai Kin, Elsa, and Mr. Ip Kwok Kwong.

This announcement is made in English and Chinese. In case of any inconsistency, the English version shall prevail.