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**DAH SING BANK, LIMITED (the "Issuer")**  
*(Incorporated in Hong Kong with limited liability)*

**Completion of redemption in respect of the  
US\$225,000,000 Tier 2 Dated Subordinated Notes due 2029 under the US\$2,000,000,000  
Euro Medium Term Note Programme  
(Stock Code: 5524)**

This announcement is made by the Issuer pursuant to Rule 37.50 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The Issuer wishes to announce that it has, on 15 January 2024, redeemed all of the outstanding US\$225,000,000 Tier 2 Dated Subordinated Notes due 2029 issued by the Issuer (the "**2029 Notes**") under the US\$2,000,000,000 Euro Medium Term Note Programme of the Issuer in accordance with the terms of the 2029 Notes. As of the date of this announcement, no amounts remain outstanding in respect of the 2029 Notes, and accordingly the 2029 Notes have been cancelled. The Issuer has applied to the Stock Exchange for the withdrawal of listing of the 2029 Notes. Such withdrawal of listing of the 2029 Notes is expected to become effective upon the close of business on 23 January 2024.

Hong Kong, 16 January 2024

*As at the date of this announcement, the Directors of the Issuer are Mr. David Shou-Yeh Wong (Chairman), Mr. Hon-Hing Wong (Derek Wong) (Vice Chairman), Mr. Harold Tsu-Hing Wong (Vice Chairman, Managing Director and Chief Executive), Mr. Gary Pak-Ling Wang (Deputy Chief Executive), Mr. Nicholas John Mayhew (Deputy Chief Executive), Ms. Phoebe Mei-Chun Wong (Deputy Chief Executive), Ms. Barbara Yuen-Lai Ma (Alternate Chief Executive) and Mr. Cliff Wai-Kin Chan (Alternate Chief Executive) as Executive Directors; Mr. Robert Tsai-To Sze, Mr. Blair Chilton Pickerell, Mr. Paul Michael Kennedy, Mr. David Wai-Hung Tam, Mr. Paul Franz Winkelmann, Ms. Nancy Ha-Fong Chan and Mr. Kin-Sang Cheung (Alex Cheung) as Independent Non-Executive Directors.*