

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LUEN THAI HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 311)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 JANUARY 2024

RESULT OF THE EGM

The Board is pleased to announce that the ordinary resolutions as set out in the notice convening the EGM were duly passed by way of poll by the Independent Shareholders at the EGM held on 16 January 2024.

Reference is made to the circular of Luen Thai Holdings Limited (“**Company**”) dated 29 December 2023 (“**Circular**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE EGM

The board of directors of the Company (“**Board**”) is pleased to announce that the ordinary resolutions as set out in the notice convening the extraordinary general meeting of the Company (“**EGM**”) dated 29 December 2023 (“**Notice of EGM**”) were duly passed by way of poll by the Independent Shareholders at the EGM held on 16 January 2024.

As at the date of the EGM, the total number of issued Shares of the Company was 1,034,112,666 Shares. In accordance with the Listing Rules, any Shareholder who has a material interest in the Agreements and the transactions respectively contemplated thereunder shall abstain from voting at the EGM, accordingly Dr. Tan Siu Lin and Mr. Tan Cho Lung, Raymond and their respective associates, together holding 30,539,382 Shares, representing approximately 2.95% of the number of Shares in issue as at the date of the EGM abstained from voting at the EGM for the resolutions. Save as disclosed above, there were no shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules and there were no shares requiring the Shareholders to abstain from voting at the EGM under the Listing Rules. In addition, no parties have stated their intention in the Circular to

vote against any of the resolutions or to abstain from voting on any of the resolutions at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote on the resolutions was 1,003,573,284 Shares, representing approximately 97.05% of the total issued Shares of the Company as at the date of the EGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM. The poll results in respect of the ordinary resolutions at the EGM are as follows:

ORDINARY RESOLUTIONS		Number of votes cast (%)		Total number of votes cast
		FOR	AGAINST	
1.	OEM Services Master Agreement			
	(a) the OEM Services Master Agreement and the transactions contemplated thereunder be and are approved, confirmed and ratified;	730,463,976 (100.00%)	0 (0.00%)	730,463,976
	(b) the execution and delivery of the OEM Services Master Agreement and all documents in connection therewith for and on behalf of the Company be and are approved, confirmed and ratified;	730,463,976 (100.00%)	0 (0.00%)	730,463,976
	(c) the proposed annual caps in respect of the OEM Services Master Agreement for each of the years ending 31 December 2024, 2025 and 2026 as set out in the Circular be and are approved, confirmed and ratified;	730,463,976 (100.00%)	0 (0.00%)	730,463,976
	(d) any one or more directors of the Company be and are authorised to take all steps necessary or expedient in his/their opinion to implement and/or to give effect of the OEM Services Master Agreement and the transactions thereunder.	730,463,976 (100.00%)	0 (0.00%)	730,463,976

ORDINARY RESOLUTIONS		Number of votes cast (%)		Total number of votes cast
		FOR	AGAINST	
2.	OBM Products Purchase Master Agreement			
	(a) the OBM Products Purchase Master Agreement and the transactions contemplated thereunder be and are approved, confirmed and ratified;	730,463,976 (100.00%)	0 (0.00%)	730,463,976
	(b) the execution and delivery of the OBM Products Purchase Master Agreement and all documents in connection therewith for and on behalf of the Company be and are approved, confirmed and ratified;	730,463,976 (100.00%)	0 (0.00%)	730,463,976
	(c) the proposed annual caps in respect of the OBM Products Purchase Master Agreement for each of the years ending 31 December 2024, 2025 and 2026 as set out in the Circular be and are approved, confirmed and ratified;	730,463,976 (100.00%)	0 (0.00%)	730,463,976
	(d) any one or more directors of the Company be and are authorised to take all steps necessary or expedient in his/their opinion to implement and/or to give effect of the OBM Products Purchase Master Agreement and the transactions thereunder.	730,463,976 (100.00%)	0 (0.00%)	730,463,976
3.	Sales and Services Framework Agreement			
	(a) the Sales and Services Framework Agreement and the transactions contemplated thereunder be and are approved, confirmed and ratified;	730,463,976 (100.00%)	0 (0.00%)	730,463,976
	(b) the execution and delivery of the Sales and Services Framework Agreement and all documents in connection therewith for and on behalf of the Company be and are approved, confirmed and ratified;	730,463,976 (100.00%)	0 (0.00%)	730,463,976
	(c) the proposed annual caps in respect of the Sales and Services Framework Agreement for each of the years ending 31 December 2024, 2025 and 2026 as set out in the Circular be and are approved, confirmed and ratified;	730,463,976 (100.00%)	0 (0.00%)	730,463,976
	(d) any one or more directors of the Company be and are authorised to take all steps necessary or expedient in his/their opinion to implement and/or to give effect of the Sales and Services Framework Agreement and the transactions thereunder.	730,463,976 (100.00%)	0 (0.00%)	730,463,976

* The above percentages are rounded to the nearest two decimal places.

Note: The full text of the above ordinary resolutions are set out in the Notice of the EGM.

As more than 50% of the votes were cast in favour of each of the above resolutions, all of the above resolutions were duly passed as ordinary resolutions of the Company.

The following directors of the Company attended the EGM, namely Mr. Wang Weimin, Mr. Tan Cho Lung, Raymond, Mr. Zhang Min, Mr. Jin Xin, Ms. Mok Siu Wan, Anne, Mr. Chan Henry, Dr. Wang Ching and Mr. Lee Cheuk Yin, Dannis.

By order of the Board
Luen Thai Holdings Limited
Chan Hiu Leong
Company Secretary

Hong Kong, 16 January 2024

As at the date of this announcement, the Board comprises Mr. Wang Weimin, Dr. Tan Siu Lin, Mr. Tan Cho Lung, Raymond, Mr. Zhang Min and Mr. Jin Xin as executive Directors; Ms. Mok Siu Wan, Anne as non-executive Director; Mr. Chan Henry, Dr. Wang Ching and Mr. Lee Cheuk Yin, Dannis as independent non-executive Directors.

Company's website: www.luenthai.com