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**中国农业银行**

AGRICULTURAL BANK OF CHINA

**AGRICULTURAL BANK OF CHINA LIMITED**

**中國農業銀行股份有限公司**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

*(the “Bank”)*

*(Stock Code: 1288)*

**U.S.\$15,000,000,000**

**MEDIUM TERM NOTE PROGRAMME**

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

*Arrangers*

**Agricultural Bank of China  
Limited Hong Kong Branch**

**ABC International**

**Standard Chartered Bank**

Agricultural Bank of China Limited has made an application to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$15,000,000,000 Medium Term Note Programme (the “**Programme**”) under which notes may be issued for 12 months after 16 January 2024 by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 16 January 2024. The listing of the Programme is expected to become effective on 17 January 2024.

Hong Kong, 16 January 2024

*As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors of the Bank are Mr. LI Wei, Ms. ZHOU Ji, Mr. LIU Xiaopeng, Mr. XIAO Xiang and Mr. ZHANG Qi; and the independent non-executive directors of the Bank are Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying, Mr. WU Liansheng and Mr. WANG Changyun.*