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中達集團控股有限公司

CENTRAL WEALTH GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of the Company dated 28 December 2023 (the “**Announcement**”) in relation to the grant of the Facility. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

As disclosed in the Announcement, Customer A has pledged his shares in a PRC entity as collateral for the Loan. The identity of the PRC entity is 陸河縣昶宏溫泉山莊發展有限公司 and the pledged shares represent approximately 62.5% equity interests of the PRC entity and to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the principal activity of the PRC entity is the development of hot spring resort. The pledged shares are with an independent valuation with an amount of approximately HK\$93,800,000.

By order of the Board
Central Wealth Group Holdings Limited
Chen Xiaodong
Chairman

Hong Kong, 17 January 2024

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Chen Xiaodong (*Chairman*)
Mr. Li Jing (*Chief Executive Officer*)
Mr. Yu Qingrui
Ms. Song Caini
Mr. Chen Hongjin

Independent non-executive Directors

Mr. Kwok Chi Kwong
Mr. Wu Ming
Ms. Li Meifeng