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FEISHANG

Feishang Anthracite Resources Limited

飛尚無煙煤資源有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1738)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Feishang Anthracite Resources Limited (the “**Company**”) dated 22 December 2023 (the “**Announcement**”) in relation to, among other things, the Finance Lease Arrangement (December 2023) which, together with certain prior transactions, constitutes a major transaction of the Company under the Listing Rules. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context suggests otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing further details of the Finance Lease Arrangement (December 2023) was expected to be despatched to the Shareholders on or before 17 January 2024. As additional time is required to finalise certain information to be included in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or around 24 January 2024.

By order of the Board
Feishang Anthracite Resources Limited
WANG Xinhua
Chairman

Hong Kong, 18 January 2024

As at the date of this announcement, the executive Directors are Mr. WANG Xinhua, Mr. FU Jiangen, Mr. HE Jianhu, Mr. TAM Cheuk Ho, Mr. WONG Wah On Edward and Mr. YANG Guohua; and the independent non-executive Directors are Mr. CHAN Him Alfred, Mr. LO Kin Cheung and Mr. WANG Xiufeng.