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REDEMPTION NOTICE TO HOLDERS

China CITIC Bank International Limited

(incorporated with limited liability in Hong Kong)

(as Issuer)

US\$500,000,000 4.625 per cent. Tier 2 Subordinated Notes due 2029

(the “Notes”)

(Stock Code: 5831)

This announcement is made by the Issuer that pursuant to Conditions 8.4 (*Redemption at the option of the Issuer (Issuer Call)*) of the terms and conditions of the Notes, the Issuer has issued a notice that it will redeem all but not some only of the Notes on 28 February 2024 (the “**Call Date**”) at their principal amount together with any distribution accrued to the Call Date.

As at the date of this announcement, the outstanding principal amount of the Notes is US\$500,000,000. Upon completion of the redemption on the Call Date, there will be no further Notes in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Notes.

Hong Kong, 18 January 2024

As at the date of this announcement, the directors of the Issuer are FANG Heying, LIU Cheng, HU Gang, BI Mingqiang, KAN NG Chau Yuk Helen, BAI Lijun, LI Shuk Yin Edwina, TANG Shisheng, TSANG King Suen Katherine and WANG Guoliang.