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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by China Industrial Securities International Financial Group Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

HK\$300,000,000 Uncommitted Revolving Loan Facility

Reference is made to the announcement made by the Company on 21 October 2022 (the “**2022 Announcement**”) in relation to an uncommitted revolving loan facility in an aggregate amount of up to HK\$300,000,000 to the Company. Unless context requires otherwise, all capitalized terms in this announcement shall have the meaning to them in the 2022 Announcement.

On 18 January 2024, the Company as borrower entered into a supplemental facility letter (the “**Supplemental Facility Letter**”) with a bank as lender (the “**Lender**”) to renew the facility, pursuant to which the Lender has agreed to make available an uncommitted revolving loan facility in an aggregate amount of up to HK\$300,000,000. The final maturity date of the Facility Letter shall be 20 September 2024.

As a condition of the Facility Letter, it shall be an event of default if Industrial Securities Co., Ltd.* (興業證券股份有限公司) (“**Industrial Securities**”), the controlling shareholder of the Company ceases to maintain directly or indirectly not less than 51% of the issued share capital of the Company and maintain the absolute management control over the Company.

As at the date of this announcement, Industrial Securities is indirectly interested in 2,254,025,644 shares of the Company, representing approximately 56.35% of the issued share capital of the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports pursuant to the requirements of Rule 13.21 of the Listing Rules so long as the abovementioned obligations continue to exist.

By Order of the Board
China Industrial Securities International Financial Group Limited
Hu Pingsheng
Chairman

Hong Kong, 18 January 2023

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.

** For identification purpose only*