

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6099)

- (1) POLL RESULTS OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING, THE 2024 FIRST A SHAREHOLDERS CLASS MEETING AND THE 2024 FIRST H SHAREHOLDERS CLASS MEETING HELD ON JANUARY 18, 2024;**
- (2) AMENDMENTS TO THE ARTICLES OF ASSOCIATION, THE RULES OF PROCEDURE FOR GENERAL MEETINGS, THE RULES OF PROCEDURE FOR BOARD MEETINGS AND THE RULES OF PROCEDURE FOR THE SUPERVISORY COMMITTEE;**
- (3) ELECTION OF NON-INDEPENDENT DIRECTORS OF THE EIGHTH SESSION OF THE BOARD;**
- (4) ELECTION OF INDEPENDENT DIRECTORS OF THE EIGHTH SESSION OF THE BOARD;**
- (5) ELECTION OF SHAREHOLDERS' REPRESENTATIVE SUPERVISORS OF THE EIGHTH SESSION OF THE SUPERVISORY COMMITTEE**

1. POLL RESULTS OF THE MEETINGS

References are made to (1) the notice of the 2024 first extraordinary general meeting (the “**EGM**”) and the notice of the 2024 first H shareholders class meeting (the “**H Shareholders Class Meeting**”) dated December 28, 2023; and (2) the circular for the EGM and the H Shareholders Class Meeting dated December 28, 2023 (the “**Circular**”) of China Merchants Securities Co., Ltd. (the “**Company**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the EGM, the A Shareholders Class Meeting and the H Shareholders Class Meeting (collectively, the “**Meetings**”) were held at China Merchants Securities Building, No. 111 Fuhua Yi Road, Futian Street, Futian District, Shenzhen, Guangdong Province, the PRC, by way of an on-site meeting, on Thursday, January 18, 2024 at 10:00 a.m.

The Meetings were convened by the Board and chaired by Mr. HUO Da, Chairman of the Board, and the votes were conducted by a combination of on-site voting and network voting. Computershare Hong Kong Investor Services Limited, the Company’s H Share registrar, 2

representatives from the Shareholders, 1 representative from the Supervisors and 2 representatives from King & Wood Mallesons (Guangzhou) were the scrutineers for the vote-taking at the Meetings. 13 current Directors and 8 current Supervisors attended the Meetings. Mr. LIU Jie, vice president (chief financial officer) and joint company secretary of the Company, attended the Meetings, Director candidates Mr. MA Boyin, Mr. ZHANG Mingwen, Mr. YIP, Ying Chi Benjamin, Ms. ZHANG Ruijun and Mr. CAO Xiao attended the Meetings, and all of the senior management of the Company were also present at the Meetings.

As at the date of the Meetings, the total number of issued Shares of the Company was 8,696,526,806 (comprising 7,422,005,272 A Shares and 1,274,521,534 H Shares), which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the Meetings. There was no restriction on any Shareholder casting votes on any of the resolutions proposed at the Meetings. There were no Shareholders who were entitled to attend but were required to abstain from voting in favour of the resolutions at the Meetings as set out in Rule 13.40 of the Listing Rules. None of the Shareholders was required to abstain from voting on any of the resolutions proposed at the Meetings or has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the Meetings.

The Company engaged King & Wood Mallesons (Guangzhou) as the witness to the Meetings. King & Wood Mallesons (Guangzhou) appointed Ms. WU Yiwen and Ms. LI Yao to attend the Meetings, and issued a written legal opinion stating that the procedures of calling and convening the Meetings are in accordance with the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China and other relevant laws, administrative regulations, the Rules for the General Meetings of Shareholders of Listed Companies (《上市公司股東大會規則》) and the Articles of Association; the eligibility of the persons and convenors attending the Meetings are legal and valid; and the voting procedures and poll results of the Meetings are legal and valid.

(1) POLL RESULTS OF THE EGM

A total of 35 Shareholders and their proxies, holding an aggregate of 5,884,399,290 Shares with voting rights, representing approximately 67.66% of the total Shares with voting rights of the Company, in which, 33 Shareholders of A Shares and their proxies, holding an aggregate of 5,097,780,556 Shares, representing approximately 58.62% of the total Shares with voting rights of the Company while 2 Shareholders of H Shares and their proxies, holding an aggregate of 786,618,734 Shares, representing approximately 9.05% of the total Shares with voting rights of the Company, attended the EGM.

The Shareholders present at the EGM considered and approved the following resolutions:

SPECIAL RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution on the proposed amendments to the Articles of Association of the Company.	A Shares	5,034,557,339	98.759789	63,156,317	1.238899	66,900	0.001312
		H Shares	734,741,938	93.405090	51,798,196	6.584918	78,600	0.009992
		Total	5,769,299,277	98.043980	114,954,513	1.953547	145,500	0.002473
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.								
2.	To consider and approve the resolution on the proposed amendments to the Rules of Procedure for General Meetings of the Company.	A Shares	5,034,905,164	98.766612	62,875,392	1.233388	0	0.000000
		H Shares	742,069,790	94.336654	44,548,944	5.663346	0	0.000000
		Total	5,776,974,954	98.174421	107,424,336	1.825579	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.								
3.	To consider and approve the resolution on the proposed amendments to the Rules of Procedure for Board Meetings of the Company.	A Shares	5,097,625,556	99.996959	155,000	0.003041	0	0.000000
		H Shares	786,618,734	100.000000	0	0.000000	0	0.000000
		Total	5,884,244,290	99.997366	155,000	0.002634	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.								
4.	To consider and approve the resolution on the proposed amendments to the Rules of Procedure for the Supervisory Committee of the Company.	A Shares	5,097,625,556	99.996959	155,000	0.003041	0	0.000000
		H Shares	786,618,734	100.000000	0	0.000000	0	0.000000
		Total	5,884,244,290	99.997366	155,000	0.002634	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.								
ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
5.	To consider and approve the resolution on the proposed amendments to the Rules for Independent Directors of the Company.	A Shares	5,097,625,556	99.996959	155,000	0.003041	0	0.000000
		H Shares	786,618,734	100.000000	0	0.000000	0	0.000000
		Total	5,884,244,290	99.997366	155,000	0.002634	0	0.000000
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								

ORDINARY RESOLUTIONS		Votes (As a percentage of the total number of shares held by all shareholders and their proxies present)
6.	To consider and approve the resolution on the election of non-independent directors of the eighth session of the board of directors of the Company:	
6.01	Mr. HUO Da as an executive director;	6,216,815,875 (105.649117)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.		
6.02	Mr. ZHANG Jian as a non-executive director;	6,220,287,546 (105.708115)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.		
6.03	Mr. DENG Weidong as a non-executive director;	6,222,600,075 (105.747414)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.		
6.04	Mr. LIU Weiwu as a non-executive director;	6,197,252,990 (105.316663)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.		
6.05	Mr. WU Zongmin as an executive director;	6,224,416,710 (105.778286)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.		

ORDINARY RESOLUTIONS			Votes (As a percentage of the total number of shares held by all shareholders and their proxies present)
6.	6.06	Mr. LI Xiaofei as a non-executive director;	6,213,782,759 (105.597572)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			
	6.07	Mr. MA Boyin as a non-executive director;	6,223,033,041 (105.754772)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			
	6.08	Mr. HUANG Jian as a non-executive director;	5,062,716,483 (86.036250)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			
	6.09	Mr. ZHANG Mingwen as a non-executive Director; and	5,088,499,684 (86.474412)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			
	6.10	Ms. DING Lusha as a non-executive director.	5,068,964,479 (86.142429)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			
7.	To consider and approve the resolution on the election of independent directors of the eighth session of the board of directors of the Company:		
	7.01	Mr. YIP, Ying Chi Benjamin as an independent non-executive director;	5,882,960,628 (99.975551)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			
	7.02	Ms. ZHANG Ruijun as an independent non-executive director;	5,882,962,178 (99.975578)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			
	7.03	Mr. CAO Xiao as an independent non-executive director; and	5,882,962,178 (99.975578)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			

ORDINARY RESOLUTIONS			Votes (As a percentage of the total number of shares held by all shareholders and their proxies present)
7.	7.04	Mr. FENG Jinhua as an independent non-executive director.	5,882,215,713 (99.962892)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			
8.	To consider and approve the resolution on the election of shareholders' representative supervisors of the eighth session of the supervisory committee of the Company:		
	8.01	Mr. ZHU Eric Liwei as a shareholders' representative supervisor;	5,882,684,192 (99.970853)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			
	8.02	Mr. WANG Zhangwei as a shareholders' representative supervisor;	5,874,773,990 (99.836427)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			
	8.03	Mr. MA Yunchun as a shareholders' representative supervisor;	5,874,777,140 (99.836480)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			
	8.04	Mr. PENG Luqiang as a shareholders' representative supervisor; and	5,874,776,640 (99.836472)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			
	8.05	Mr. ZOU Qun as a shareholders' representative supervisor.	5,882,684,842 (99.970865)
As the number of votes exceeded more than half of the total number of shares held by all shareholders and their proxies present at the Meetings, the resolution was duly passed as an ordinary resolution.			

(2) POLL RESULTS OF THE A SHAREHOLDERS CLASS MEETING

A total of 33 Shareholders and their proxies, holding an aggregate of 5,097,780,556 A Shares with voting rights, representing approximately 68.68% of the total number of A Shares with voting rights of the Company, attended the A Shareholders Class Meeting.

The Shareholders of A Shares present at the A Shareholders Class Meeting considered and approved the following special resolutions:

SPECIAL RESOLUTIONS		For		Against		Abstain	
		Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution on the proposed amendments to the Articles of Association of the Company.	5,034,557,339	98.759789	63,156,317	1.238899	66,900	0.001312
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
2.	To consider and approve the resolution on the proposed amendments to the Rules of Procedure for General Meetings of the Company.	5,034,905,164	98.766612	62,875,392	1.233388	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
3.	To consider and approve the resolution on the proposed amendments to the Rules of Procedure for Board Meetings of the Company.	5,097,625,556	99.996959	155,000	0.003041	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
4.	To consider and approve the resolution on the proposed amendments to the Rules of Procedure for the Supervisory Committee of the Company.	5,097,625,556	99.996959	155,000	0.003041	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

(3) POLL RESULTS OF THE H SHAREHOLDERS CLASS MEETING

A total of 2 Shareholders and their proxies, holding an aggregate of 786,618,735 H Shares with voting rights, representing approximately 61.72% of the total number of H Shares with voting rights of the Company, attended the H Shareholders Class Meeting.

The Shareholders of H Shares present at the H Shareholders Class Meeting considered and approved the following special resolutions:

SPECIAL RESOLUTIONS		For		Against		Abstain	
		Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution on the proposed amendments to the Articles of Association of the Company.	734,741,938	93.405090	51,798,197	6.584918	78,600	0.009992
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
2.	To consider and approve the resolution on the proposed amendments to the Rules of Procedure for General Meetings of the Company.	742,069,790	94.336653	44,548,945	5.663347	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

SPECIAL RESOLUTIONS		For		Against		Abstain	
		Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
3.	To consider and approve the resolution on the proposed amendments to the Rules of Procedure for Board Meetings of the Company.	786,618,734	100.000000	1	0.000000	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
4.	To consider and approve the resolution on the proposed amendments to the Rules of Procedure for the Supervisory Committee of the Company.	786,618,734	100.000000	1	0.000000	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

2. AMENDMENTS TO THE ARTICLES OF ASSOCIATION, THE RULES OF PROCEDURE FOR GENERAL MEETINGS, THE RULES OF PROCEDURE FOR BOARD MEETINGS AND THE RULES OF PROCEDURE FOR THE SUPERVISORY COMMITTEE

The Board hereby announces that, each of the resolutions on proposed amendments to the Articles of Association, the Rules of Procedure for General Meetings, the Rules of Procedure for Board Meetings and the Rules of Procedure for the Supervisory Committee of the Company was duly passed as a special resolution by the Shareholders at the EGM, the Shareholders of A Shares at the A Shareholders Class Meeting and the Shareholders of H Shares at the H Shareholders Class Meeting, respectively. For details of the amendments to the Articles of Association, the Rules of Procedure for General Meetings, the Rules of Procedure for Board Meetings and the Rules of Procedure for the Supervisory Committee of the Company, please refer to the Appendix I, II, III and IV to the Circular. The full text of the amended Articles of Association, which shall take effect on January 18, 2024, is available for inspection on the websites of the Shanghai Stock Exchange (<http://www.sse.com.cn>), The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>) and the Company (<http://www.cmschina.com>).

3. ELECTION OF NON-INDEPENDENT DIRECTORS OF THE EIGHTH SESSION OF THE BOARD OF DIRECTORS

As the above-mentioned resolutions No. 6.01 to 6.10 have been duly passed by the Shareholders as ordinary resolutions at the EGM, Mr. HUO Da, Mr. ZHANG Jian, Mr. DENG Weidong, Mr. LIU Weiwu, Mr. WU Zongmin, Mr. LI Xiaofei, Mr. MA Boyin, Mr. HUANG Jian, Mr. ZHANG Mingwen and Ms. DING Lusha (collectively, the “**Elected Non-independent Directors**”) have been elected as non-independent Directors of the eighth session of the Board of Directors of the Company upon the conclusion of the EGM with a term of office of three years effective from January 18, 2024.

For the biographical details of each of the Elected Non-independent Directors and other information required to be disclosed under Rule 13.51(2) of the Listing Rules, please refer to the Appendix VI to the Circular. As at the date of this announcement, there has been no change in the Elected Non-independent Directors' information required to be disclosed as set out in the Circular and there are no other matters that shall be brought to the attention of the Shareholders.

4. ELECTION OF INDEPENDENT DIRECTORS OF THE EIGHTH SESSION OF THE BOARD OF DIRECTORS

As the above-mentioned resolutions No. 7.01 to 7.04 have been duly passed by the Shareholders as ordinary resolutions at the EGM, Mr. YIP, Ying Chi Benjamin, Ms. ZHANG Ruijun, Mr. CAO Xiao and Mr. FENG Jinhua (collectively, the “**Elected Independent Directors**”) have been elected as Independent Non-executive Directors of the eighth session of the Board of Directors of the Company upon the conclusion of the EGM with a term of office of three years effective from January 18, 2024.

For the biographical details of each of the Elected Independent Directors and other information required to be disclosed under Rule 13.51(2) of the Listing Rules, please refer to Appendix VII to the Circular. As at the date of this announcement, there has been no change in the Elected Independent Directors' information required to be disclosed as set out in the Circular and there are no other matters that shall be brought to the attention of the Shareholders. Each of the Elected Independent Directors has confirmed: (i) that he/she meets the independence requirements in relation to each of the factors set out in Rules 3.13(1) to (8) of the Listing Rules; (ii) that he/she has no past or present financial or other interests in the business of the Company or its subsidiaries or any connection with any core connected person (as defined in the Listing Rules) of the Company; and (iii) that there are no other factors that may affect his/her independence at the time of his/her election.

Reference is made to the announcement dated July 11, 2023 in relation to the expiry of the terms of Independent Non-executive Directors. Upon expiration of their terms of office, Mr. XIAO Houfa, Mr. HU Honggao and Mr. XIONG Wei resigned from their positions and will no longer serve as Independent Non-executive Directors of the Company with effect from January 18, 2024. Each of Mr. XIAO Houfa, Mr. HU Honggao and Mr. XIONG Wei has confirmed that they have no disagreement with the Board and there is no other matter in relation to their resignations that shall be brought to the attention of the Shareholders. In addition, the Board is in the process of identifying a suitable candidate to replace Mr. XIANG Hua as an Independent Non-executive Director, and in the meantime, he will continue to perform his duties as an Independent Non-executive Director. The Board will make an announcement as soon as possible upon receipt of recommendations on nomination of remaining candidates for Independent Non-executive Director of the eighth session of the Board and completion of the nomination process.

5. ELECTION OF SHAREHOLDERS' REPRESENTATIVE SUPERVISORS OF THE EIGHTH SESSION OF THE SUPERVISORY COMMITTEE

As the above-mentioned resolutions No. 8.01 to 8.05 have been duly passed by the Shareholders as ordinary resolutions at the EGM, Mr. ZHU Eric Liwei, Mr. WANG Zhangwei, Mr. MA Yunchun, Mr. PENG Luqiang and Mr. ZOU Qun (collectively, the “**Elected Shareholders' Representative Supervisors**”) have been elected as the Shareholders' representative Supervisors of the eighth session of the Supervisory Committee of the Company upon the conclusion of the EGM with a term of office of three years effective from January 18, 2024.

For the biographical details of each of the Elected Shareholders' Representative Supervisors and other information required to be disclosed under Rule 13.51(2) of the Listing Rules, please refer to Appendix VIII to the Circular. As at the date of this announcement, there has been no change in the Elected Shareholders' Representative Supervisors' information required to be disclosed as set out in the Circular and there are no other matters that shall be brought to the attention of the Shareholders.

The eighth session of the Supervisory Committee is currently short of a Shareholders' Representative Supervisor. The Company will make an announcement as soon as possible upon receipt of recommendations on nomination of relevant candidates and completion of the nomination process.

Reference is made to the announcement dated December 27, 2023 in relation to the election of employee representative Supervisors. The eighth session of the Supervisory Committee also comprises three employee representative Supervisors, Ms. YIN Hongyan, Mr. WANG Jianping and Mr. CHEN Jun, who were elected by the third session of the employee representatives' meeting of the Company (the “**Elected Employee Representative Supervisors**”) with a term of office of three years effective from January 18, 2024.

For the biographical details of the Elected Employee Representative Supervisors and other information required to be disclosed under Rule 13.51(2) of the Listing Rules, please refer to the announcement dated December 27, 2023.

Ms. HE Min will no longer serve as an employee representative Supervisor of the Company with effect from January 18, 2024. Ms. HE Min has confirmed that she has no disagreement with the Board and/or the Supervisory Committee of the Company and there is no other matter relating to her resignation that shall be brought to the attention of the Shareholders. The Company and the Supervisory Committee would like to take this opportunity to express its sincere gratitude to Ms. HE Min for her valuable contributions to the Company during her tenure of office.

6. COMPOSITION OF THE BOARD OF DIRECTORS AND THE SUPERVISORY COMMITTEE

After the election of the Elected Non-independent Directors, the Elected Independent Directors and Elected Shareholders' Representative Supervisors, and the election of the Elected Employee Representative Supervisors by the Company on December 27, 2023, the composition of the Board, its relevant special committees and the Supervisory Committee is as follows:

THE BOARD OF DIRECTORS

The Board of Directors consists of 15 Directors, namely Mr. HUO Da (Executive Director, Chairman), Mr. ZHANG Jian (Non-executive Director), Mr. DENG Weidong (Non-executive Director), Mr. LIU Weiwu (Non-executive Director), Mr. WU Zongmin (Executive Director), Mr. LI Xiaofei (Non-executive Director), Mr. MA Boyin (Non-executive Director), Mr. HUANG Jian (Non-executive Director), Mr. ZHANG Mingwen (Non-executive Director), Ms. DING Lusha (Non-executive Director), Mr. XIANG Hua (Independent Non-executive Director), Mr. YIP, Ying Chi Benjamin (Independent Non-executive Director), Ms. ZHANG Ruijun (Independent Non-executive Director), Mr. CAO Xiao (Independent Non-executive Director) and Mr. FENG Jinhua (Independent Non-executive Director).

STRATEGY AND SUSTAINABILITY COMMITTEE

Chairman: Mr. HUO Da

Members: Mr. ZHANG Jian, Mr. DENG Weidong, Mr. WU Zongmin,
Mr. ZHANG Mingwen, Ms. DING Lusha and Mr. XIANG Hua

RISK MANAGEMENT COMMITTEE

Chairman: Mr. ZHANG Jian

Members: Mr. LIU Weiwu, Mr. WU Zongmin, Mr. MA Boyin, Mr. ZHANG Mingwen,
Ms. DING Lusha and Mr. XIANG Hua

AUDIT COMMITTEE

Chairman: Ms. ZHANG Ruijun

Members: Mr. LIU Weiwu, Mr. HUANG Jian, Mr. CAO Xiao and Mr. FENG Jinhua

REMUNERATION AND APPRAISAL COMMITTEE

Chairman: Mr. XIANG Hua

Members: Mr. ZHANG Jian, Mr. LI Xiaofei, Mr. YIP, Ying Chi Benjamin and Mr. FENG Jinhua

NOMINATION COMMITTEE

Chairman: Mr. YIP, Ying Chi Benjamin

Members: Mr. HUO Da, Mr. LI Xiaofei, Ms. ZHANG Ruijun and Mr. CAO Xiao

SUPERVISORY COMMITTEE

The Supervisory Committee consists of 9 Supervisors (one Shareholders' Representative Supervisor is temporarily vacant), including the Elected Shareholders' Representative Supervisors, namely Mr. ZHU Eric Liwei, Mr. WANG Zhangwei, Mr. MA Yunchun, Mr. PENG Luqiang and Mr. ZOU Qun, and the Elected Employee Representative Supervisors, namely, Ms. YIN Hongyan, Mr. WANG Jianping and Mr. CHEN Jun.

The first meeting of the eighth session of the Supervisory Committee was held on January 18, 2024, and unanimously agreed to recommend Mr. ZHU Eric Liwei, one of the Elected Shareholders' Representative Supervisor, as the convenor of the eighth session of the Supervisory Committee of the Company, who shall be responsible for convening and presiding over the meetings of the Supervisory Committee of the Company during the vacancy of the chairman of the Supervisory Committee. The term of performance of his duties shall commence on the date of the consideration and approval by the Supervisory Committee (i.e. January 18, 2024) and until the election of the chairman of the Supervisory Committee.

By order of the Board
China Merchants Securities Co., Ltd.
HUO Da
Chairman

Shenzhen, the PRC

January 18, 2024

As at the date of this announcement, the executive directors of the Company are Mr. HUO Da and Mr. WU Zongmin; the non-executive directors of the Company are Mr. ZHANG Jian, Mr. DENG Weidong, Mr. LIU Weiwu, Mr. LI Xiaofei, Mr. MA Boyin, Mr. HUANG Jian, Mr. ZHANG Mingwen and Ms. DING Lusha; and the independent non-executive directors of the Company are Mr. XIANG Hua, Mr. YIP, Ying Chi Benjamin, Ms. ZHANG Ruijun, Mr. CAO Xiao and Mr. FENG Jinhua.