



## HONG KONG RESOURCES HOLDINGS COMPANY LIMITED

### 香港資源控股有限公司

(Incorporated in Bermuda with limited liability  
and carrying on business in Hong Kong as HKRH China Limited)

(於百慕達註冊成立之有限公司，  
並以HKRH China Limited名稱在香港經營業務)

(Stock code 股份代號: 2882)

#### NOTIFICATION LETTER 通知信函

19 January 2024

Dear Non-Registered Shareholder<sup>(1)</sup>,

**Hong Kong Resources Holdings Company Limited (the “Company”) — Notification of publication of Composite offer and response document dated 19 January 2024 in relation to unconditional mandatory cash offers by Optima Capital Limited for and on behalf of Offeror to acquire all issued shares in the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) and cancel all outstanding options of the Company (“Current Corporate Communication”) on the Company’s website**

The Current Corporate Communication of HKRH, in both English and Chinese versions, is available on the website of HKRH at [www.hkrh.hk](http://www.hkrh.hk) and the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

If you wish to receive printed version of the Current Corporate Communication, please complete the Request Form on the reverse side and return it to HKRH’s branch share registrar in Hong Kong, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form.

Please note that by completing and returning the Request Form to request for the printed version of the Current Corporate Communication, you will expressly indicate that your instruction to receive printed version will apply to all future Corporate Communications<sup>(2)</sup> of HKRH to be sent to you until you notify HKRH’s branch share registrar in Hong Kong to the contrary or you cease to hold any shares of HKRH.

Should you have any queries relating to this notification, please do not hesitate to call the enquiry hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays).

Yours Faithfully

For and on behalf of

**Hong Kong Resources Holdings Company Limited**

**Li Ning**

Chairman

- Notes: (1) This notification letter is addressed to “Non-registered Shareholder”, which means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified HKRH from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.
- (2) Corporate Communication(s) refer to any document issued or to be issued by HKRH for the information or action of holders of any of its securities, including but not limited to: (a) directors’ reports, annual accounts together with the auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; (f) proxy forms; and (g) reply slips.

各位非登記股東<sup>(1)</sup>：

香港資源控股有限公司（「本公司」）於本公司網站刊發日期為二零二四年一月十九日之綜合收購及回應文件，內容有關創越融資有限公司代表要約人作出可能無條件強制性現金要約，以收購本公司之全部已發行股份（要約人及其一致行動人士已擁有或同意將予收購者除外），並註銷本公司所有尚未行使之購股權（「本次公司通訊」）之發佈通知

香港資源控股之本次公司通訊，均備有英文及中文版本，已登載於香港資源控股網站 [www.hkrh.hk](http://www.hkrh.hk) 及香港聯合交易所有限公司之網站 [www.hkexnews.hk](http://www.hkexnews.hk)。

如閣下欲收取本次公司通訊之印刷本，請填妥本函背面之申請表格及使用申請表格底部隨附之郵寄標籤（已預付在香港投寄之郵費）寄回香港資源控股之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港夏慤道16號遠東金融中心17樓。

請注意，當閣下填寫及寄回申請表格以索取本次公司通訊之印刷本後，即表示確認閣下收取印刷本之指示將適用於香港資源控股今後所有之公司通訊<sup>(2)</sup>，直至閣下通知香港資源控股之香港股份過戶登記分處另外之安排或停止持有香港資源控股的股份。

閣下如就本通知有任何疑問，請於上午九時正至下午六時正（星期一至星期五，公眾假期除外），致電查詢熱線(852) 2980 1333。

代表  
香港資源控股有限公司  
主席  
李寧  
謹啟

2024年1月19日

- 附註：(1) 此函件乃向香港資源控股之非登記之股東（指股份存放於中央結算及交收系統的人士或公司，並透過香港中央結算有限公司不時向香港資源控股發出通知，希望收取公司通訊）發出。
- (2) 公司通訊指由香港資源控股發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告及財務摘要報告（如適用）；(b)中期報告及中期摘要報告（如適用）；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)確認回條。

## Request Form 申請表格

**To: Hong Kong Resources Holdings Company Limited (“HKRH”) 致：香港資源控股有限公司 (「香港資源控股」)**  
c/o Tricor Tengis Limited 卓佳登捷時有限公司轉交  
17/F, Far East Finance Centre 香港夏慤道16號  
16 Harcourt Road, Hong Kong 遠東金融中心17樓

I/We would like to receive the current and future Corporate Communications<sup>(1)</sup> of HKRH in printed copies.  
本人/吾等要求索取香港資源控股本次及今後刊發之公司通訊<sup>(1)</sup>。

Signature: \_\_\_\_\_  
簽署：\_\_\_\_\_

Date: \_\_\_\_\_  
日期：\_\_\_\_\_

Contact Phone  
Number: \_\_\_\_\_  
聯絡電話：\_\_\_\_\_

### Notes 附註：

1. Corporate Communication(s) refer to any document issued or to be issued by HKRH for the information or action of holders of any of its securities, including but not limited to: (a) directors' reports, annual accounts together with the auditors' reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; (f) proxy forms; and (g) reply slips.  
公司通訊指由香港資源控股發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告及財務摘要報告（如適用）；(b)中期報告及中期摘要報告（如適用）；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)確認回條。
2. By completing and returning this Request Form to request for the printed copy of the Current Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communications of HKRH in printed copies.  
當閣下填寫及寄回此申請表格以索取本次刊發之公司通訊印刷本後，即表示閣下確認擬收取香港資源控股今後刊發的所有公司通訊的印刷本。

(Please cut along the dotted line. 請沿虛線剪下。)



Please cut the mailing label and stick this on an envelope to return the Request Form to us.

**No postage stamp is required for local mailing**

當閣下寄回此申請表格時，請將此郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票

### Mailing Label 郵寄標籤

Tricor Tengis Limited  
卓佳登捷時有限公司  
Freepost No. 簡便回郵號碼：10 GPO  
Hong Kong 香港  
HKRH (2882)