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Silk Road Logistics Holdings Limited

絲路物流控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 988)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of the Company dated (i) 7 November 2023 (the “**Rule 3.5 Announcement**”) in relation to, among others, the Capital Reorganisation, the Subscription, the Scheme, the Whitewash Waiver and the Special Deal (together the “**Transactions**”); and (ii) 28 November 2023 (the “**Delay in Despatch Announcement**”) in relation to the delay in despatch of the Circular. Capitalised terms used in this announcement have the same meaning as those defined in the Rule 3.5 Announcement, unless the context requires otherwise.

Pursuant to Rule 8.2 of the Takeovers Code, the Circular containing, among others things, (i) further details of the Transactions; (ii) a letter from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice convening the SGM is required to be despatched to the Shareholders no later than 21 days after the date of publication of the Rule 3.5 Announcement (i.e. on or before 28 November 2023). As disclosed in the Delay in Despatch Announcement, the Executive has granted its consent to extend the time for despatch of the Circular to 19 January 2024.

As additional time is required for finalising the contents of the Circular including but not limited to the latest indebtedness position of the Group, an application has been made by the Company to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to grant its consent for a further extension of time for despatch of the Circular on or before 29 January 2024. The Executive has indicated that it is minded to grant such consent.

By order of the Board
Silk Road Logistics Holdings Limited
Cheung Ngai Lam
Executive Director

Hong Kong, 19 January 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Cheung Ngai Lam, Mr. Chung Wai Man and Mr. Lam Tin Faat; one non-executive Director, namely Mr. Ouyang Nong; and three independent non-executive Directors, namely Mr. Wu Zhao, Ms. Ang Mei Lee Mary and Mr. Chu Kin Wang Peleus.

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.