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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT

KEY FINANCIAL DATA OF CHINA CICC WEALTH MANAGEMENT SECURITIES COMPANY LIMITED FOR THE YEAR ENDED DECEMBER 31, 2023

This announcement is made by China International Capital Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong).

Pursuant to relevant regulations of Foreign Exchange Trade System & National Interbank Funding Center of the People’s Republic of China (“**PRC**”), China CICC Wealth Management Securities Company Limited (“**CICC Wealth Management**”), a wholly-owned subsidiary of the Company, will disclose its unaudited balance sheet, income statement and net capital calculation sheet for the year 2023 (“**Annual Financial Statements of CICC Wealth Management**”) on the website of ChinaMoney (www.chinamoney.com.cn). The unaudited key financial data of CICC Wealth Management for the year ended December 31, 2023 as set out in the Annual Financial Statements of CICC Wealth Management is as follows:

As of December 31, 2023, CICC Wealth Management reported the total assets of RMB154,568,097,263.94 and the net assets of RMB19,231,528,625.07; during the year 2023, CICC Wealth Management realized the operating revenue of RMB6,666,971,551.59 (including: net fee and commission income of RMB3,970,884,589.27, net interest income of RMB1,466,470,453.80, investment income of RMB1,064,659,630.08, gains arising from changes in fair value of RMB122,011,986.79), the operating expenses of RMB4,789,342,654.68, the operating profit of RMB1,877,628,896.91, the profit before income tax of RMB1,862,345,153.06, the net profit of RMB1,483,741,685.19 and the net profit attributable to owners of CICC Wealth Management of RMB1,483,741,685.19.

The unaudited Annual Financial Statements of CICC Wealth Management are prepared in accordance with the Chinese Accounting Standards for Business Enterprises issued by the Ministry of Finance of the PRC and relevant regulations. The final financial data is subject to the official disclosure in the periodic report published by the Company. Investors are advised to exercise caution to the investment risks.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
January 19, 2024

As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.