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**YTO INTERNATIONAL EXPRESS AND SUPPLY CHAIN TECHNOLOGY LIMITED**  
**圓通國際快遞供應鏈科技有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 6123)**

**PROFIT WARNING**

The Board wishes to inform the Shareholders and potential investors that based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group for the year ended 31 December 2023 and other information currently available to the Board, the Group is expected to record a decrease in the revenue and a substantial decrease in the net profit for the year ended 31 December 2023 as compared with the corresponding year in 2022.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by YTO International Express and Supply Chain Technology Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group for the year ended 31 December 2023 and other information currently available to the board of directors (the “**Board**”) of the Company, the Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a decrease in the revenue and a substantial decrease in the net profit (after excluding the impact of certain one-off gains recorded under share of results of joint ventures relating to the compensation recognised by OTX Logistics B.V. (a joint venture of the Company) from the settlement of a legal court case of a joint venture of OTX Logistics B.V.) for the year ended 31 December 2023 as compared to the corresponding year in 2022.

The net profit of the Group for the year ended 31 December 2023 is expected to decrease by about 20% as compared to the net profit for the corresponding year in 2022. After excluding the impact of the above mentioned one-off gains, the net profit for the year ended 31 December 2023 is expected to decrease by about 45% as compared with the net profit for the corresponding year in 2022 (after excluding certain one-off items related to the mergers and acquisitions, disposals and government subsidies due to COVID-19 pandemic recognised for the corresponding year in 2022). Such decrease is mainly attributable to the decrease in profit of the Group's air freight and sea freight operations as the Group's revenue was pressurized by rising global inflationary pressures and continued geographical tensions, which added uncertainty to the world economy and led to a general downturn in global economic growth.

The information contained in this announcement is only based on preliminary assessment by the Company of its unaudited consolidated management accounts for the year ended 31 December 2023 and is not based on any figure or information audited or reviewed by the Company's independent auditors, and may be subject to possible amendments and adjustments. Shareholders and potential investors are advised to refer to details in the annual results announcement of the Company for the year ended 31 December 2023 which is expected to be published by the end of March 2024.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board

**YTO International Express and Supply Chain Technology Limited**

圓通國際快遞供應鏈科技有限公司

**Yu Huijiao**

*Chairman*

Hong Kong, 19 January 2024

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yang Xinwei and Mr. Sun Jian; four non-executive Directors, namely, Mr. Yu Huijiao, Mr. Pan Shuimiao, Ms. Wang Lixiu and Mr. Su Xiufeng; and three independent non-executive Directors, namely, Mr. Li Donghui, Mr. Xu Junmin and Mr. Chung Kwok Mo John.*