

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

IMAGI
IMAGI INTERNATIONAL HOLDINGS LIMITED
元匯集團有限公司

(incorporated in Bermuda with limited liability)
(Stock Code: 585)

**CLARIFICATION ANNOUNCEMENT IN RESPECT OF
MEDIA REPORT**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Imagi International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The Board has become aware of a media report in simplified Chinese (the “**Report**”) published on 18 January 2024 allegedly reporting that “元匯集團” had entered into an agreement with an entity known as “閃電核聚變能源公司” on 3 July 2023 and “鼎益丰集團” held controlling and/or equity stakes in certain listed companies in Hong Kong, including “元匯集團控股 (00585.HK)”.

The Board wishes to clarify and emphasize that the Group had (i) not held any discussions or negotiations or entered into any agreement with “閃電核聚變能源公司”; (ii) no direct or indirect relationships or dealings, whether business or otherwise, with any of “閃電核聚變能源公司” and “鼎益丰集團” together with their related entities as stated in the Report (collectively, the “**Relevant Entities**”); and (iii) no knowledge or involvement in any alleged wrongdoing or misconduct of those parties as stated in the Report. As at the date of this announcement, “鼎益丰集團” is not a substantial shareholder of the Company and the Company is not aware that “鼎益丰集團” had interests or short positions in the shares or underlying shares of the Company which were recorded in the register required to be kept by the Company under section 336 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board is assessing the impact of the Report and will take all reasonable actions to protect the reputation of the Group. The Company may consider, when necessary, changing its Chinese name so as to avoid any confusion that may arise from the alleged connections of the Group with the Relevant Entities and/or the alleged wrongdoing or misconduct of those parties as stated in the Report.

The Company wishes to remind all shareholders and potential investors of the Company to refer to the announcements published on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the website of the Company (www.imagi.hk) when seeking information relating to the Company. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Imagi International Holdings Limited
Kitchell Osman Bin
Chairman

Hong Kong, 19 January 2024

At the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Kitchell Osman Bin (*Chairman*)
Ms. Choi Ka Wing
Mr. Shimazaki Koji

Independent non-executive Directors:

Mr. Chan Hak Kan
Ms. Liu Jianyi
Mr. Miu Frank H.