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安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00914)

**CONTINUING CONNECTED TRANSACTIONS:
SUPPLYING SUPPLY CHAIN LOGISTIC
TRANSPORTATION SERVICE**

CONCH NEW MATERIAL TRANSPORTATION SERVICE CONTRACT

On 19 January 2024, Haihui Company, a non wholly-owned subsidiary of the Company, and Conch New Material (for itself and on behalf of its relevant subsidiaries) entered into the Conch New Material Transportation Service Contract, pursuant to which, Haihui Company will provide supply chain logistic transportation service for the plastic steel, aluminum alloy profiles and raw materials, etc. of Conch New Material. The term of the contract is from 19 January 2024 to 31 December 2024, and the aggregate transaction amount (i.e. the annual cap for 2024) is estimated to be not more than RMB61 million.

CONCH TECHNOLOGY TRANSPORTATION SERVICE FRAMEWORK CONTRACT

On 29 December 2023, Haihui Company, a non wholly-owned subsidiary of the Company, and Conch Technology (for itself and on behalf of its relevant subsidiaries) entered into the Conch Technology Transportation Service Framework Contract, pursuant to which, Haihui Company will provide supply chain logistic transportation service for products of Conch Technology such as admixture products. The term of the contract is from 1 January 2024 to 31 December 2024, and the aggregate transaction amount (i.e. the annual cap for 2024) is estimated to be not more than RMB26 million.

LISTING RULES IMPLICATIONS

Haihui Company is a non wholly-owned subsidiary of the Company. As at the date of this announcement, the Company, Conch New Material and Conch IT Engineering hold 65.6%, 20% and 10% of the registered capital of Haihui Company respectively, while Beijing Huitong holds 4.4% of the registered capital of Haihui Company. Conch Holdings, a controlling shareholder of the Company, holds 30.63% of the shares of Conch New Material, and Conch Holdings indirectly holds approximately 48.62% of the shares of

Conch Technology through its wholly-owned subsidiary, Conch Tech Innovation Material. Accordingly, each of Conch New Material and Conch Technology is an associate of Conch Holdings and hence a connected person of the Company. The transactions contemplated under the Conch New Material Transportation Service Contract and Conch Technology Transportation Service Framework Contract thus constitute continuing connected transactions for the Company under Chapter 14A of the Listing Rules.

Pursuant to Rule 14A.81 of the Listing Rules, the transactions contemplated under the Two Contracts shall be aggregated as if they were one transaction as the nature of the transactions under the Two Contracts is similar and these transactions were both entered into within a 12-month period between Haihui Company and associates of Conch Holdings. As certain applicable percentage ratios (other than the profits ratio) calculated pursuant to Chapter 14 of the Listing Rules in connection with the estimated aggregate transaction amount of the Two Contracts are more than 0.1% but each of the applicable percentage ratios is less than 5%, the transactions under the Two Contracts are subject to the annual review and disclosure requirements, and are exempt from the independent shareholders' approval requirement under Rule 14A.76(2) of the Listing Rules.

CONCH NEW MATERIAL TRANSPORTATION SERVICE CONTRACT

On 19 January 2024, Haihui Company and Conch New Material (for itself and on behalf of its relevant subsidiaries) entered into the Conch New Material Transportation Service Contract, pursuant to which, Haihui Company will provide supply chain logistic transportation service for the plastic steel, aluminum alloy profiles and raw materials, etc. of Conch New Material.

Date of the Contract:

19 January 2024

Parties to the Contract:

- (1) Haihui Company (supply chain logistic freighter)
- (2) Conch New Material (for itself and on behalf of its relevant subsidiaries) (consignor)

Haihui Company is a company established in the PRC with limited liability, whose principal business include supply chain management services, software development, technical services, technology development, technical consulting, domestic cargo transportation agency, data processing services, internet data services, road cargo transportation (network cargo transportation), etc.

Haihui Company is a non wholly-owned subsidiary of the Company. As at the date of this announcement, the Company, Conch New Material and Conch IT Engineering hold 65.6%, 20% and 10% of the registered capital of Haihui Company respectively, while Beijing Huitong holds 4.4% of the registered capital of Haihui Company.

The Group is principally engaged in the production and sales of cement, commodity clinker, aggregates and commodity concrete.

Conch New Material is a joint stock limited company listed on the main board of the Shenzhen Stock Exchange (stock code: 000619). It is principally engaged in the production, sales and research and development of mid to high-end plastic profiles, plates, doors and windows, as well as sales of new catalytic materials and auxiliaries, etc.

As at the date of this announcement, Conch Holdings holds 30.63% of the shares of Conch New Material. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, each of other shareholders of Conch New Material holds not more than 2% of its shares. Conch Holdings holds approximately 36.40% of the total number of issued shares of the Company, and is a controlling shareholder and a connected person of the Company. Conch Holdings is a company established in the PRC with limited liability. It is principally engaged in asset operation, investment, financing, property rights transactions, import and export trading, production and sales of construction materials, chemical products (excluding dangerous goods), electronic instruments and meters, and general machinery equipment, etc. Conch Holdings is owned as to 51% by the State-owned Assets Supervision and Administration Commission of the People's Government of Anhui Province (through its wholly-owned state-owned company) and 49% by China Conch Venture Holdings Limited, a company listed on the Main Board of the Stock Exchange (stock code: 586) (through a hierarchy of its direct and indirect wholly-owned subsidiaries). China Conch Venture Holdings Limited is principally engaged in construction and operation of waste-to-energy projects, manufacturing and sales of new energy materials and new building materials, and port logistics services.

Conch IT Engineering is a company established in the PRC with limited liability, and is a wholly-owned subsidiary of the Company. It is principally engaged in software development, technical service, intelligent control system integration, sales of industrial automation control system equipment, information system integration services, information system operation and maintenance services, etc.

Beijing Huitong is a company established in the PRC with limited liability. It is principally engaged in computer system services, data processing, basic software services, application software services, and technology development, etc. After making all reasonable enquiries, to the best of the Directors' knowledge, information and belief, as at the date of this announcement, Zhai Xuehun, Shenzhen Litong Asset Investment Fund Co., Ltd. and Eastern Bell (Shanghai) Venture Capital Management Co., Ltd. hold approximately 32%, 20% and 12% respectively of the registered capital of Beijing Huitong, while the remaining approximately 36% of the registered capital is held by eight individuals or enterprises (each of such shareholders holding not more than 10% of the registered capital).

Shenzhen Litong Asset Investment Fund Co., Ltd. is principally engaged in equity investment, venture investment, entrusted management of equity investment, venture capital funds, investment and financing advisory, and management advisory, etc. It is beneficially owned as to 25% by each of the four individuals, namely Zhu Jinsong, Chen Fei, Li Huimin

and Hu Min.

Eastern Bell (Shanghai) Venture Capital Management Co., Ltd. is principally engaged in industrial investment, assets management, investment advisory, corporate management advisory, corporate finance advisory, etc. It is beneficially owned as to 82% by Yan Li, and the remaining 18% of the registered capital is owned by Ningbo Dingpu Venture Capital Joint Enterprise (Limited Partnership) and an individual (each holding not more than 10% of the registered capital).

As at the date of this announcement, after making all reasonable enquiries, to the best of the Directors' knowledge, information and belief, each of Beijing Huitong and its ultimate beneficial owners is an Independent Third Party.

Basic Information of the Contract:

Haihui Company, through its self-developed and operated Haihui Supply Chain Logistic Platform, integrates and consolidates logistic resources and provides supply chain logistic transportation service for the plastic steel, aluminum alloy profiles and raw materials, etc. of Conch New Material.

Conch New Material, as consignor, will operate through Haihui Supply Chain Logistic Platform to manage freight orders, waybill, payment and despatch waybill, upon which, Haihui Company shall provide supply chain logistic transportation service in accordance with the waybill information by contracting out the transportation service to qualified carriers. Carriers who provide the transportation service shall be registered with Haihui Supply Chain Logistic Platform and can only undertake Haihui Company's consignment business after being reviewed and approved by Haihui Company through its supply chain logistic platform. Haihui Company requires the carriers to deliver goods to the designated places as specified by Conch New Material in a safe and timely manner.

Haihui Company and Conch New Material will conduct monthly settlements. Haihui Company will issue an invoice for the freight charges of the previous month on the Haihui Supply Chain Logistic Platform at the beginning of each month. Conch New Material is required to confirm the electronic invoice within three working days after receiving thereof from Haihui Company, and complete the payment of the freight charges on the Haihui Supply Chain Logistic Platform within 15 working days after the end of each month.

Haihui Company will enter into individual sub-contracts with the relevant subsidiaries of Conch New Material with respect to the provision of supply chain logistic transportation service. The major terms of the individual sub-contracts shall be in line with those of the Conch New Material Transportation Service Contract, and the aggregate transaction amount under the individual sub-contracts shall not exceed the estimated contract amount (i.e. the annual cap for 2024) of the Conch New Material Transportation Service Contract.

Validity Period of the Contract:

The Conch New Material Transportation Service Contract was entered into between Haihui Company and Conch New Material on 19 January 2024, with a validity period from 19 January 2024 to 31 December 2024.

Contract Price (i.e. the Annual Cap for 2024) and Basis for its Determination:

The estimated aggregate transaction amount (i.e. the annual cap for 2024) of not more than RMB61 million under the Conch New Material Transportation Service Contract is determined based on the following factors and assumptions:

- (i) the planned transportation volume provided by Conch New Material to Haihui Company, which is reasonably estimated based on the production plan for the relevant products of Conch New Material for the year of 2024 (with reference to the production and transportation volume of relevant products in the previous year);
- (ii) the historical transportation unit price for the services provided by Haihui Company, and the transportation unit price of various types of products, as determined through open tender to be conducted by the relevant subsidiaries of Conch New Material through Haihui Company. During the process of open tender through Haihui Company, the relevant subsidiaries of Conch New Material shall, based on factors including the quantity of consigned products, mode of transportation and transportation distance, review and compare the transportation quotations offered by not less than three Independent Third Party qualified carriers who submitted a bid; and the bidder who offered the lowest price shall be selected. The relevant subsidiaries of Conch New Material may further negotiate with the successful bidder, through Haihui Company, on an arm's length basis, and to determine the final transportation unit price;
- (iii) (a) the historical transaction amount of supply chain logistic transportation service provided by Haihui Company to Conch New Material during the period from 2022 to 2023, as disclosed in "Historical Transaction Amount" below; and (b) it is expected that Conch New Material will increase the use of the supply chain logistic transportation service provided by Haihui Company in the year 2024 in terms of both product types and product volume; and
- (iv) the assumptions that there will be no material changes to (a) the general socio-economic environment of the PRC; and (b) the planned production and transportation volume of various products of Conch New Material during the year of 2024.

Historical Transaction Amount:

Since 2022, Haihui Company has been providing supply chain logistic transportation service to Conch New Material, and the total transaction amount was RMB11.35 million and RMB38.25 million (unaudited) for the years of 2022 and 2023, respectively.

CONCH TECHNOLOGY TRANSPORTATION SERVICE FRAMEWORK CONTRACT

On 29 December 2023, Haihui Company and Conch Technology (for itself and on behalf of its relevant subsidiaries) entered into the Conch Technology Transportation Service Framework Contract, pursuant to which, Haihui Company will provide supply chain logistic transportation service for products of Conch Technology such as admixture products.

Date of the Contract:

29 December 2023

Parties to the Contract:

- (1) Haihui Company (supply chain logistic freighter)
- (2) Conch Technology (for itself and on behalf of its relevant subsidiaries) (consignor)

For information on Haihui Company and its shareholders, please refer to “Conch New Material Transportation Service Contract – Parties to the Contract” above.

Conch Technology is a joint stock limited company established in the PRC and is principally engaged in the research and development, production and sale of cement admixture, concrete admixture, and their respective in-process intermediaries namely processed alcohol amine, polyether monomers and polycarboxylic acid mother liquor.

Conch Technology is owned as to approximately 48.62% by Conch Tech Innovation Material, approximately 24.10% by Hubei Xintongling, approximately 16.87% by Linyi Haihong New Material, and the remaining approximately 10.41% by four enterprises (each of such shareholders holding not more than 4% of the equity interests of Conch Technology. To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, each of such shareholders and its ultimate beneficial owner(s) is an Independent Third Party).

Conch Tech Innovation Material is a company established in the PRC with limited liability and a wholly-owned subsidiary of Conch Holdings, a controlling shareholder of the Company. Conch Tech Innovation Material is principally engaged in (i) research and development, production and sales of biomass fuel; (ii) production and sales of new catalytic materials and additives and research and development of new materials; and (iii) research and development of emerging energy technology and sales of energy storage battery systems.

Hubei Xintongling is a company established in the PRC with limited liability. It is principally engaged in non-securities equity investment activities and providing related consulting services. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, Hubei Xintongling is ultimately beneficially owned as to 60%

and 40% by Mr. Feng Fangbo and Mr. Ming Jinlong respectively. As at the date of this announcement, Mr. Feng Fangbo is a non-executive director and vice chairman of the board of directors of Conch Technology, while Mr. Ming Jinlong is an Independent Third Party.

Linyi Haihong New Material is a company established in the PRC with limited liability. It is principally engaged in providing promotion services of new material technology, promotion services, technology transfer and technical consulting of new material production technology, research and development of production technology and sales of cement products, composite materials and wood products. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, Linyi Haihong New Material is ultimately beneficially owned as to 88% and 12% by Mr. Zhao Hongyi and Mr. Chen Jun respectively. As at the date of this announcement, Mr. Zhao Hongyi is a non-executive director and vice chairman of the board of directors of Conch Technology, while Mr. Chen Jun is an Independent Third Party.

Basic Information of the Contract:

Haihui Company, through its self-developed and operated Haihui Supply Chain Logistic Platform, integrates and consolidates logistic resources and provides supply chain logistic transportation service for products of Conch Technology such as admixture products.

Conch Technology, as consignor, will operate through Haihui Supply Chain Logistic Platform to manage freight orders, waybill, payment and despatch waybill, upon which, Haihui Company shall provide supply chain logistic transportation service in accordance with the waybill information by contracting out the transportation service to qualified carriers. Carriers who provide the transportation service shall be registered with Haihui Supply Chain Logistic Platform and can only undertake Haihui Company's consignment business after being reviewed and approved by Haihui Company through its supply chain logistic platform. Haihui Company requires the carriers to deliver goods to the designated places as specified by Conch Technology in a safe and timely manner.

Haihui Company and Conch Technology will conduct monthly settlements. Haihui Company will issue an invoice for the freight charges of the previous month on the Haihui Supply Chain Logistic Platform at the beginning of each month. Conch Technology is required to confirm the electronic invoice within three working days after receiving thereof from Haihui Company, and complete the payment of the freight charges on the Haihui Supply Chain Logistic Platform within 15 working days after the end of each month.

Haihui Company will enter into individual sub-contracts with the relevant subsidiaries of Conch Technology with respect to the provision of supply chain logistic transportation service. The major terms of the individual sub-contracts shall be in line with those of the Conch Technology Transportation Service Framework Contract, and the aggregate transaction amount under the individual sub-contracts shall not exceed the estimated contract amount (i.e. the annual cap for 2024) of the Conch Technology Transportation Service Framework Contract.

Validity Period of the Contract:

The Conch Technology Transportation Service Framework Contract was entered into between the Haihui Company and Conch Technology on 29 December 2023, with a validity period from 1 January 2024 to 31 December 2024.

Contract Price (i.e. the Annual Cap for 2024) and Basis for its Determination:

The estimated aggregate transaction amount (i.e. the annual cap for 2024) of not more than RMB26 million under the Conch Technology Transportation Service Framework Contract is determined based on the following factors and assumptions:

- (i) the planned transportation volume provided by Conch Technology Group to Haihui Company, which is reasonably estimated based on the production plan for the relevant products of Conch Technology Group for the year of 2024 (with reference to the production and transportation volume of various products in the previous year);
- (ii) the historical transportation unit price for the services provided by Haihui Company, and the transportation unit price of various types of products, as determined through open tender to be conducted by the relevant subsidiaries of Conch Technology through Haihui Company. During the process of open tender through Haihui Company, the relevant subsidiaries of Conch Technology shall, based on factors including the quantity of consigned products, mode of transportation and transportation distance, review and compare the transportation quotations offered by not less than three Independent Third Party qualified carriers who submitted a bid; and the bidder who offered the lowest price shall be selected. The relevant subsidiaries of Conch Technology may further negotiate with the successful bidder, through Haihui Company, on an arm's length basis, and to determine the final transportation unit price;
- (iii) (a) the historical transaction amount of supply chain logistic transportation service provided by Haihui Company to Conch Technology Group in 2023, as disclosed in "Historical Transaction Amount" below; and (b) as more subsidiaries of Conch Technology are expected to utilize the Haihui Supply Chain Logistic Platform in 2024, the transaction volume and amount with Haihui Company will also increase; and
- (iv) the assumptions that there will be no material changes to (a) the general socio-economic environment of the PRC; and (b) the planned production and transportation volume of relevant products of Conch Technology Group during the year of 2024.

Historical Transaction Amount:

Since 2023, Haihui Company has been providing supply chain logistic transportation service to Conch Technology and the total transaction amount during the year of 2023 was RMB1.4 million (unaudited).

REASONS FOR AND BENEFITS OF THE TRANSACTION

By bringing the transportation service demand of Conch New Material and Conch Technology to Haihui Supply Chain Logistic Platform to conduct tender for transportation service, the Group will be able to attract more transportation resources in society to register and participate, further expanding transportation capacity resources of Haihui Supply Chain Logistic Platform, which is conducive to increasing the Group's competitiveness and market share in the logistics transportation market (through Haihui Company). On the other hand, the provision of supply chain logistic transportation service to Conch New Material and Conch Technology will also provide a stable income source to the Group.

The aforesaid transactions between the Group and Conch Technology and Conch Technology will not bring significant impact on the financial position and operating results of the Group.

LISTING RULES IMPLICATIONS

Haihui Company is a non wholly-owned subsidiary of the Company. As at the date of this announcement, the Company, Conch New Material and Conch IT Engineering hold 65.6%, 20% and 10% of the registered capital of Haihui Company respectively, while Beijing Huitong holds 4.4% of the registered capital of Haihui Company. Conch Holdings, a controlling shareholder of the Company, holds 30.63% of the shares of Conch New Material, and Conch Holdings indirectly holds approximately 48.62% of the shares of Conch Technology through its wholly-owned subsidiary, Conch Tech Innovation Material. Accordingly, each of Conch New Material and Conch Technology is an associate of Conch Holdings and hence a connected person of the Company. The transactions contemplated under the Conch New Material Transportation Service Contract and Conch Technology Transportation Service Framework Contract thus constitute continuing connected transactions for the Company under Chapter 14A of the Listing Rules.

When calculating the transactions contemplated under the Conch Technology Transportation Service Framework Contract individually, as all applicable percentage ratios (other than profits ratio) calculated pursuant to Chapter 14 of the Listing Rules based on the transaction amounts thereunder are less than 0.1%, the transactions under the Conch Technology Transportation Service Framework Contract are exempt from disclosure and independent shareholders' approval requirements under Chapter 14A of the Listing Rules. However, as the nature of the transactions under the Two Contracts is similar and the transactions under the Two Contracts were both entered into within a 12-month period between Haihui Company and associates of Conch Holdings, pursuant to Rule 14A.81 of the Listing Rules, the transactions contemplated under the Two Contracts shall be aggregated as if they were one transaction. As certain applicable percentage ratios (other than the profits ratio) calculated pursuant to Chapter 14 of the Listing Rules in connection with the estimated aggregate transaction amount of the Two Contracts are more than 0.1% but each of the applicable percentage ratios is less than 5%, the transactions under the Two Contracts are subject to the annual review and disclosure requirements, and are exempt from the independent shareholders' approval requirement under Rule 14A.76(2) of the Listing Rules.

According to the SSE Listing Rules, each of Conch New Material and Conch Technology is also a connected party of the Group, and the transactions under the Two Contracts also constitute connected transactions for the Company. However, since the aggregate amount of the Two Contracts had not reached 0.5% of the latest audited net assets of the Company, the Company is not required to publish an ad hoc announcement for the aforesaid transactions on the SSE website.

DIRECTORS' APPROVAL OF AND OPINIONS

The Two Contract and the transactions thereunder were approved unanimously by the Directors (including the independent non-executive Directors). During the Board meeting, Mr. Yang Jun, Mr. Wang Jianchao and Mr. Zhou Xiaochuan (by virtue of their positions as a director or a senior management member of Conch Holdings, which would render deemed connected relationships with Conch New Material and Conch Technology) and Mr. Wu Tiejun (by virtue of his position as a director of Conch Tech Innovation Material, which would render deemed connected relationship with Conch Technology) abstained from voting in respect of the relevant resolutions. Save as disclosed above, none of the other Directors has any material interests in the Two Contracts and the transactions thereunder, or is required to abstain from voting in respect of the aforesaid resolutions. The Directors (including the independent non-executive Directors) are of the view that:

- (1) the Two Contracts and the transactions contemplated thereunder are in the ordinary and usual course of business of the Group and on normal commercial terms or better and are in the interests of the Company and its Shareholders as a whole;
- (2) the procedures for determining and approving the Two Contracts and the transactions thereunder are in compliance with the Company Law of the PRC, the Listing Rules, the SSE Listing Rules and the articles of association of the Company;
- (3) the terms and conditions of the Two Contracts and the transactions thereunder, are agreed between the parties, respectively, on the basis of equality and mutual benefits and are in accordance with the principle of fair and equal consideration, which are fair and reasonable; and
- (4) the basis for the determination of the contract prices (i.e. the annual cap for 2024) and payment methods of the Two Contracts are in compliance with the relevant regulations of the PRC, the connected transactions rules as prescribed under the SSE Listing Rules and the Listing Rules, which has been implemented under legal procedures and has reflected the principles of integrity, fairness and impartiality, and does not constitute any act that will prejudice the interests of the Company and its Shareholders as a whole. In addition, the Two Contracts and the transactions thereunder are beneficial to the business development of both parties and are in their mutual benefits.

DEFINITIONS

In this announcement, the following expressions shall, unless the context requires otherwise, have the following meanings:

“associate”	has the meaning ascribed thereto under the Listing Rules
“Beijing Huitong”	Beijing Huitong Tianxia IOT Technology Co., Ltd. (北京匯通天下物聯科技有限公司), a company established in the PRC with limited liability and an Independent Third Party
“Board”	the board of Directors of the Company
“Company”	Anhui Conch Cement Company Limited (安徽海螺水泥股份有限公司), a joint stock limited company established in the PRC, with its H shares listed on the Stock Exchange and its A shares listed on the SSE
“Conch Holdings”	Anhui Conch Holdings Company Limited (安徽海螺集團有限責任公司), a company established in the PRC with limited liability, a controlling shareholder and connected person of the Company
“Conch IT Engineering”	Anhui Conch Information Technology Engineering Co., Ltd. (安徽海螺信息技術工程有限責任公司), a company established in the PRC with limited liability, a wholly-owned subsidiary of the Company
“Conch New Material”	Conch (Anhui) Energy Saving and Environment Protection New Material Company Limited (海螺(安徽)節能環保新材料股份有限公司) (formerly known as Wuhu Conch Profiles and Science Co., Ltd. (蕪湖海螺型材科技股份有限公司)), a joint stock limited company established in the PRC, a non wholly-owned subsidiary of Conch Holdings and a connected person of the Company
“Conch New Material Transportation Service Contract”	the Supply Chain Logistic Transportation Service Contract entered into between Haihui Company and Conch New Material (for itself and on behalf of its relevant subsidiaries) on 19 January 2024
“Conch Tech Innovation Material”	Anhui Conch Technology Innovation Material Co., Ltd. (安徽海螺科創材料有限責任公司) (formerly known as Anhui Conch Investment Co., Ltd. (安徽海螺投資有限責任公司)), a company established in the PRC with limited liability, a wholly-owned subsidiary of Conch Holdings and a connected person of the Company

“Conch Technology”	Anhui Conch Material Technology Co., Ltd (安徽海螺材料科技股份有限公司) (formerly known as Anhui Conch New Material Technology Co., Ltd (安徽海螺新材料科技股份有限公司)), a joint stock limited company established in the PRC and a connected person of the Company
“Conch Technology Group”	Conch Technology, its branches and its subsidiaries
“Conch Technology Transportation Service Framework Contract”	the Supply Chain Logistic Transportation Service Framework Contract entered into between Haihui Company and Conch Technology (for itself and on behalf of its relevant subsidiaries) on 29 December 2023
“connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“controlling shareholder”	has the meaning ascribed thereto under the Listing Rules
“Directors”	the directors of the Company
“Group”	the Company and its subsidiaries
“Haihui Company”	Anhui Haihui Supply Chain Technology Co., Ltd. (安徽海慧供應鏈科技有限公司), a company established in the PRC with limited liability and a connected subsidiary of the Company
“Hubei Xintongling”	Hubei Xintongling Equity Investment Co., Ltd. (湖北鑫統領股權投資有限公司), a company established in the PRC with limited liability and an Independent Third Party
“Independent Third Party(ies)”	third party or parties independent of the Company and the Company’s connected persons and not connected person(s) of the Company
“Linyi Haihong New Material”	Linyi Haihong New Material Technology Co., Ltd. (臨沂海宏新型材料科技有限公司), a company established in the PRC with limited liability
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China, which for the purpose of this announcement excludes the Hong Kong Special Administrative Region, the Macau Special Administrative Region and Taiwan

“RMB”	Renminbi, the lawful currency of the PRC
“Shareholder(s)”	registered holder(s) of A shares and/or H shares of the Company
“SSE”	Shanghai Stock Exchange
“SSE Listing Rules”	the Rules Governing the Listing of Stocks on SSE
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Two Contracts”	collectively, the Conch New Material Transportation Service Contract and the Conch Technology Transportation Service Framework Contract
“%”	per cent

By Order of the Board
Anhui Conch Cement Company Limited
Zhou Xiaochuan
Joint Company Secretary

Wuhu City, Anhui Province, the PRC
19 January 2024

As at the date of this announcement, the Board comprises (i) Mr. Yang Jun, Mr. Wang Jianchao, Mr. Li Qunfeng, Mr. Zhou Xiaochuan and Mr. Wu Tiejun as executive Directors; (ii) Mr. Qu Wenzhou, Ms. Ho Shuk Yee, Samantha and Ms. Zhang Yunyan as independent non-executive Directors.