

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**Jiayuan International Group Limited
(In Liquidation)**

佳源國際控股有限公司
(清盤中)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement of Jiayuan International Group Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 15 January 2024 regarding the Resumption Guidance and updates on business operations of the Group and the restructuring progress (the “**Announcement**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As mentioned in the Announcement, the Liquidators will continue to maintain active communication with creditors. To accelerate the restructuring progress, the Liquidators invite all creditors to contact the Liquidators for further information and enquiry at the below contact information:

Address: 35/F, One Pacific Place, 88 Queensway, Hong Kong

Email: projecthomeland2@deloitte.com.hk

For creditors having a claim against the Company, they are reminded to prove their debts pursuant to Rule 80 of Cap. 32H Companies (Winding-up) Rules by submitting a proof of debt form to the Official Receiver’s Office¹ if they have not already done so.

The Liquidators reiterate that they are committed to working diligently with the Group’s senior management and advisors to achieve a successful restructuring of the Group, and therefore call for creditors’ support in working towards the same goal.

For and on behalf of
Jiayuan International Group Limited
(In Liquidation)
Lai Kar Yan (Derek)
Chan Man Hoi (Ivan)
Hau Kai Ling (Cato)
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 19 January 2024

The Board, as at the date of this announcement, comprises Mr. Zhang Yi, Mr. Huang Fuqing and Ms. Cheuk Hiu Nam as executive Directors, Mr. Shum Tin Ching, Mr. Shen Xiaodong and Mr. Yu Anqi as non-executive Directors and Dr. Cheung Wai Bun, Charles, Mr. Gu Yunchang, Mr. Lin Shaoyong and Dr. He Shibin as independent non-executive directors.

The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.

¹ For detailed instructions of submitting a proof of debt form, please refer to the website of the Official Receiver's Office at this link: <https://eform.cefs.gov.hk/form/oro002/en/>