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**ZHAOJIN**

**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***

**招金礦業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1818)**

**VOLUNTARY ANNOUNCEMENT  
INCREASE IN SHAREHOLDING OF THE SHARES OF THE COMPANY  
BY THE CONTROLLING SHAREHOLDER**

This announcement is made by Zhaojin Mining Industry Company Limited (the “**Company**”) on a voluntary basis.

On 19 January 2024, the Company was informed by Shandong Zhaojin Group Company Limited\* (山東招金集團有限公司) (“**Zhaojin Group**”), the controlling shareholder of the Company, that during the period from 4 January 2024 to 19 January 2024, Zhaojin Group increased the shareholding of 2,761,500 H shares of the Company through its overseas wholly-owned subsidiary, in the open market (the “**Shareholding Increasing**”).

Prior to the Shareholding Increasing, Zhaojin Group directly and indirectly held 1,215,131,204 shares of the Company, representing approximately 37.16% of the total capital of the Company. After the Shareholding Increasing and as at the date of this announcement, Zhaojin Group directly and indirectly held 1,217,892,704 shares of the Company, representing approximately 37.24% of the total capital of the Company.

The board of directors of the Company is of the view that the Shareholding Increasing by Zhaojin Group fully demonstrates its high recognition of the value of the Company and its confidence in the overall business development and growth potential of the Company in the future.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Zhaojin Mining Industry Company Limited\***  
**Jiang Guipeng**  
*Chairman*

Zhaoyuan, the PRC, 19 January 2024

*As at the date of this announcement, the Board comprises:*

*Executive Directors:* *Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Chen Lunan*

*Non-executive Directors:* *Mr. Long Yi, Mr. Li Guanghui and Mr. Luan Wenjing*

*Independent non-executive Directors:* *Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu*

\* *For identification purpose only*