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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際 (控股) 有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

INSIDE INFORMATION
RECEIPT OF ORIGINATING SUMMONS

This announcement is made by Kingkey Financial International (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

On 19 January 2024, the Company received a call from The Stock Exchange of Hong Kong Limited enquiring about a legal proceedings commenced against the Company and certain Directors, in relation to the share subscription announced by the Company on 15 January 2024 (the “**Share Subscription**”). As at the date of this announcement, the Company has not received the originating summons, but has taken steps to conduct court search to obtain a copy of the originating summons. Based on court search records, an originating summons dated 18 January 2024 was issued by Kingkey Holdings (International) Limited, a substantial shareholder of the Company, as plaintiff (the “**Plaintiff**”), against the Company, Mr. Mong Cheuk Wai, an executive Director, Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee, Mr. Chan Ting Fung, the independent non-executive Directors (collectively the “**Defendant Directors**”) and DC Universe Investment Limited, the subscriber under the Share Subscription. The Plaintiff is applying for, among other things:

- (i) the subscription agreement entered into between the Company and DC Universe Investment Limited dated 15 January 2024 (the “**Subscription Agreement**”) be declared null and void and/or voidable;
- (ii) the Defendant Directors be restrained from acting on the resolutions passed by a majority of the Board on 15 January 2024 for entering into, execution, and/or completion of the Subscription Agreement; and

(iii) the Defendant Directors and the Company be restrained from proceeding with or taking steps in furtherance of the Subscription Agreement.

The Board is in the course of seeking legal advice in respect of the above proceedings. The Company will keep the shareholders of the Company and potential investors informed of any significant development of the above proceedings and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Executive Director

Hong Kong, 19 January 2024

As at the date of this announcement, the executive Directors are Mr. Chen Jiajun and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.