

(A joint stock limited company incorporated in the People's Republic of China with limited liability, (在中華人民共和國註冊成立的股份有限公司)

(Stock Code 股份代號: 6030)

22 January 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, CITIC Securities Company Limited (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.citics.com and the HKEXnews website at www.nkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications^(Note) in printed form in the future.

It is your responsibility to provide an email address that is functional. If the Company does not possess your email address or the email address you provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any "non-delivery message".

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to citic.ecom@computershare.com.hk specifying your name, address, and request to receive the Corporate Communications in printed form. Please note that (i) the current existing instruction to receive future Corporate Communications in printed form remains valid for one year from the date of this notice, and will be expired on December 31, 2024, and (ii) the instruction made in this instance to receive future Corporate Communications in printed form will be valid for one year starting from the receipt date of your instruction, and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Note: Actionable Corporate Communications refer to any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07A 條,中信証券股份有限公司(「**公司**」)謹此通知 閣下,公司已採用以電子方式發布公司通訊(「**公司通訊**」)之安排,該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及財務摘要報告(如適用); (b) 中期報告及其中期報告摘要(如適用); (c) 會議通知; (d) 上市文件; (e) 通函和 (f) 委任表格。

請注意,所有未來公司通訊的英文版和中文版將在公司網站 www.citics.com 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,公司建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。 或者, 閣下也可以簽署回條並交回公司的香港股份過戶登記處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前, 閣下將(i)無法收到任何有關發佈公司通訊的通知;(ii)需要主動查看公司網站和披露易網站以留意公司通訊的發佈;及(iii)本公司未来將以印刷本形式發送可供採取行動的公司通訊 (###2)。

閣下有責任提供一個有效的電子郵件地址。假若公司沒有收到 閣下的電子郵件地址或 閣下所提供的電子郵件地址無效,公司將按照上述安排行事。如果公司向 閣下提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何"未送達信息",則公司將被視為己遵守上市規則。

若 閣下希望收取公司通訊之印刷版,請填妥回條並交回股份過戶處,或發送電子郵件至 citic.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。 請注意, (i) 現行已選擇收取未來公司通訊印刷版之指示由本通知日起計一年內有效,即於 2024 年 12 月 31 日將過期;及(ii)本次選擇收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852)2862 8688 查詢。

承董事會命

中信証券股份有限公司 *董事長*

張佑君

CCS7360

REPLY	FORM	回條
KEPLI	FURN	田川縣

Computershare Hong Kong Investor Services Limited (the "Share Registrar") To:

17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

致: 香港中央證券登記有限公司(「股份過戶處」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

(Please choose ONLY ONE of the options below) (請從以下選項中**只選擇其中一項**)

Personalized QR Code 專屬二維碼

Option 1: Provide your email address for receipt of Corporate Communications* of

the Company via electronic dissemination by scanning your personalized QR code

選項 1: 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的公司通訊

You are **NOT required** to return this Reply Form if you choose Option 1.

如選擇了選項 1, 閣下**無須**交回本回條。

electronic dissemination	的電子郵件地址,以確保收到以下上市公司 Name of the listed co	Communications* of the following listed company (t 司(「公司」)通過電子方式發佈的公司通訊* ompany 上市公司名稱: ties Company Limited ·有限公司	he "Company") via	
Email address 電郵地址: (Notes 3 / 附註 3)				
Option 3:				
☐ Printed English version 英文印刷本	Printed Chinese version 中文印刷本	☐ Printed English and Chinese versions 中、英文印刷	川本	
Signature(s): ^(Note 1) 簽名: ^(解註1)	Contact number: 聯絡電話號碼:	Date: 日期:		
Notes 附註; 1. Please complete all your details clearly. If your shares are hele 請清達填差 關下之所有資料。如屬聯名股東,則本回條須由 2. Any Reply Form with no signature or otherwise incorrectly comp 任何回錄若未有簽署或在其他方面填寫不正確,則本回錄將會	pleted will be void.	sign this Reply Form in order to be valid.		

- 任何回輸若未有簽署或在某他方面填資不正確,則本回轉將會作獎。

 3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*.

 如公司沒有收到 周下的有效電子郵件地址, 周下將無法收到有關發佈公司通訊*的通知。

 4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.

 如 周下遊遊二雄婷、電影,回轉於成政其他方式提供多於一個的電子郵件地址、只有 周下遊後建保的電子郵件地址將會被用於登記。

 5. If you mark "\" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.

 如 周下在選項3万格內對上「\' 」號,將不會有電子郵件地址被登記,只會收取公司通訊*的印刷版。

 6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.

 為免存疑,在本回錄上的任何額外指示,公司將不予選擇。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- 個人資料學明

 "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

 本聲明中所指的「個人資料」與香港法例第 486 章 《個人資料(私隱》條例》(「《私隱條例》))中「個人資料」的涵養相同。

 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company', Your supply of Personal Data to the Company is on a volunty basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 图下於中國人資料所提供的個人資料網供於(包括但不限於)有關公司以電子方式發布公司通訊*及就 图下持有的公司證券有關的其他事宜上與 图下聯絡。 图下是自顧向本公司提供個人資料。若 图下未能提供足夠資料,本公司可能無法處理 图下在回錄上所述的指示及或要求。
 Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

 父可可能任何所說明別用速或在法例與足段的情况下,務 图下的個人資料後原或傳养給公司的附屬公司、股份過戶處、及成其他公司或閱憶,並將在適當期間保留該等個人資料作核實及紀錄用途。
 You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in the Windows of the Windows of the Windows Road East, Wanchai, Hong Kong or by email at PrivacyOfficer®computershate.com.bk.

 图下有限度模型 (不是解例)的解文直接及成婚與等的概文直接及成婚之 图下的個人資料。任何該等查閱及成婚改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 楼)向香港隱私主任提出,或發送電郵 PrivacyOfficer®computershate.com.bk.

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

> Freepost No. 簡便回郵號碼:37 Hong Kong 香港

閣下寄回此回條時・請將郵寄標籤剪貼於信封上。 如在本港投寄・ 閣下無需支付郵費或貼上郵票。

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.