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**東方電氣股份有限公司**  
**DONGFANG ELECTRIC CO., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 1072)

**SUPPLEMENTAL NOTICE OF THE 2024  
FIRST EXTRAORDINARY GENERAL MEETING**

Reference is made to the notice (the “**Notice**”) of the 2024 First Extraordinary General Meeting (the “**EGM**”) dated 16 January 2024 of Dongfang Electric Corporation Limited (the “**Company**”) which sets out the date, time and place of the EGM as well as the resolutions to be presented at the EGM for Shareholders’ consideration and approval.

**A SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the EGM of the Company will be held as scheduled at the conference room of the Company, No. 18 Xixin Road, High-Tech District (Western District), Chengdu City, Sichuan Province, the People’s Republic of China (the “**PRC**”) at 9:00 a.m. on Monday, 5 February 2024, at which, in addition to the resolutions contained in the Notice, the following resolution will also be considered and approved at discretion. Save as mentioned herein, all information and contents set out in the Notice remain unchanged.

**ORDINARY RESOLUTION**

3.00 Resolution on election of independent non-executive Director

3.01 To elect Zeng Daorong as an independent non-executive Director of the tenth session of the Board of the Company

By Order of the Board  
**Dongfang Electric Corporation Limited**  
**Feng Yong**  
*Joint Company Secretary*

Chengdu, Sichuan Province, the PRC  
23 January 2024

As at the date of this notice, the Directors of the Company are as follows:

*Directors:* *Yu Peigen, Song Zhiyuan, Liu Zhiquan and Zhang Yanjun*

*Independent Non-executive Directors:* *Liu Dengqing, Huang Feng and Ma Yongqiang*

*Notes:*

1. Any Shareholder of the Company entitled to attend and vote at the EGM is entitled to appoint a proxy or more proxies (who need not be a Shareholder of the Company) to attend the EGM and vote thereat in his/her stead. For Shareholders of the Company who appoint more than one proxy, the voting right can only be exercised by their proxies on a poll.
2. Since the proxy form for the EGM (the “**Original Proxy Form**”) issued with the circular dated 16 January 2024 does not contain the new resolution in the supplemental notice of EGM, a revised proxy form (the “**Revised Proxy Form**”) is issued with this supplemental circular.
3. If any Shareholder has not yet submitted the Original Proxy Form according to the instructions in the Notice of EGM and wishes to appoint a proxy to attend the EGM on his behalf, he is required to submit the Revised Proxy Form. In this case, the Shareholder shall not submit the Original Proxy Form.
4. For any Shareholder who has submitted the Original Proxy Form according to the instructions in the Notice of EGM, please note that:
  - (i) if the Shareholder has not submitted the Revised Proxy Form, the Original Proxy Form (if properly completed) shall be deemed as a valid proxy form submitted by the Shareholder. The proxy appointed according to the Original Proxy Form shall be entitled to vote according to the instructions given previously by the Shareholder or to vote at his discretion (if no such instructions were given) at the EGM on the resolutions proposed in the Notice of EGM, and to vote at his discretion on the new resolutions set out in the supplemental notice of EGM;
  - (ii) if the Shareholder has submitted the Revised Proxy Form prior to the deadline set out in the Notice of EGM, then the Revised Proxy Form (if properly completed) shall be deemed as a valid proxy form submitted by the Shareholder. The Original Proxy Form shall be deemed to be revoked. The proxy appointed pursuant to the Revised Proxy Form shall be entitled to vote according to the instructions given previously by the Shareholder or to vote at his discretion (if no such instructions were given) on any resolution (including the new resolutions set out in the supplemental notice of EGM) proposed in an appropriate manner at the EGM; and
  - (iii) if the Shareholder submitted the Revised Proxy Form after the designated time, or the Revised Proxy Form submitted is improperly completed, the Revised Proxy Form will be invalid. The Original Proxy Form, if properly completed, will be treated as a valid proxy form submitted by the Shareholder. The arrangement as mentioned in (i) above shall apply as if no Revised Proxy Form was submitted.

5. Any Shareholder of the Company who intends to appoint a proxy to attend the EGM shall put it in writing, to be signed by the appointer or his/her attorney duly authorized in writing. If any holder of the Company's H Shares who intends to appoint a proxy is a corporation, the proxy form must be affixed with the common seal of such Shareholder, or signed by any of its directors or attorney duly authorized in writing. If the proxy form is signed by an attorney authorized by the Shareholder of the Company, the power of attorney or other authority must be notarially certified. The notarially certified power of attorney or other authority together with the instrument appointing the proxy must be delivered to the Company's H share registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders only) not later than 24 hours before the time appointed for the holding of the EGM. Completion and return of the proxy form will not affect the rights of the Shareholders of the Company to attend and vote at the EGM in person.
6. Proxies of holders of the Company's H Shares shall bring along the proxy form, instrument(s) for appointing a proxy (if applicable) and the proxies' identity cards or passports to attend the EGM.
7. An ordinary resolution shall be passed by Shareholders (including proxies) representing more than half of the votes represented by the Shareholders (including proxies) present at the EGM. A special resolution shall be passed by Shareholders (including proxies) representing more than two-third of the votes represented by the Shareholders (including proxies) present at the EGM.
8. Directors, Supervisors and senior management of the Company and the witnessing lawyers and other relevant staff members employed by the Company will attend the EGM.
9. The EGM will last for no more than one day. Shareholders and proxies attending the EGM of the Company should be responsible for their own accommodation, travelling and other relevant expenses.
10. Contact details of the Company are set out as follows:

Correspondence address: No. 18 Xixin Road, High-Tech District (Western District), Chengdu City, Sichuan Province, the PRC

Contact person: Mr. Liu Zhi

Telephone: (86) 28 8758 3666

Fax: (86) 28 8758 3551

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