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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(the “Bank”)

(Stock Code: 1288)

AGRICULTURAL BANK OF CHINA LIMITED NEW YORK BRANCH

U.S.\$600,000,000 Floating Rate Notes due 2027

(Stock Code: 4322) (the “Notes”)

issued under the U.S.\$15,000,000,000

Medium Term Note Programme (the “Programme”)

Joint Global Coordinators

**Agricultural Bank of China
Limited Hong Kong Branch**

ABC International

Citigroup

Crédit Agricole CIB

Mizuho

Standard Chartered Bank

Joint Lead Managers

Bank of China

**Bank of China (Hong
Kong) Limited**

**China Construction
Bank (Asia)**

CCB Europe

ICBC (Asia)

**Bank of
Communications**

**CMB Wing Lung Bank
Limited**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

**Industrial Bank Co.,
Ltd. Hong Kong
Branch**

**China Everbright Bank
Hong Kong Branch**

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

**China CITIC Bank
International**

**China International
Capital Corporation**

Huatai International

**China Securities
International**

CNCB Capital

CITIC Securities

BofA Securities

J.P. Morgan

BNP PARIBAS

DBS Bank Ltd.

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued by Agricultural Bank of China Limited New York Branch under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 16 January 2024 in relation to the Programme, and the supplemental offering circular and the pricing supplement each dated 17 January 2024 in relation to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 25 January 2024.

Hong Kong, 24 January 2024

As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors of the Bank are Mr. LI Wei, Ms. ZHOU Ji, Mr. LIU Xiaopeng, Mr. XIAO Xiang and Mr. ZHANG Qi; and the independent non-executive directors of the Bank are Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying, Mr. WU Liansheng and Mr. WANG Changyun.