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美捷滙控股有限公司*

*(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1389)*

CLARIFICATION ANNOUNCEMENT

- (1) PROPOSED SHARE CONSOLIDATION;**
- (2) PROPOSED CHANGE IN BOARD LOT SIZE;**
- (3) PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY THREE (3) CONSOLIDATED SHARES HELD ON THE RECORD DATE;**
- (4) CONNECTED TRANSACTION IN RELATION TO THE UNDERWRITING AGREEMENT;**
- (5) APPLICATION FOR WHITEWASH WAIVER; AND**
- (6) NOTICE OF EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of Major Holdings Limited (the “**Company**”) dated 12 January 2024 (the “**Circular**”), in relation to, among other things, the Share Consolidation, the Change in Board Lot Size, the Rights Issue, the Placing Agreement, the Underwriting Agreement and the Whitewash Waiver. Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Circular.

The Company would like to provide further disclosure of certain information in accordance with the Takeovers Code as below, which should have been included in the Circular:

Upon the close of the Rights Issue, the maximum potential aggregate holding of voting rights of the Underwriter, Mr. Cheung, Ms. Lin and their respective concert parties will exceed 50% of the voting rights of the Company, and the Underwriter, Mr. Cheung, Ms. Lin and their respective concert parties may increase their shareholding without incurring any further obligations under Rule 26 of the Takeovers Code to make a general offer thereafter.

Save as disclosed above, all other information and contents stated in the Circular shall remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular.

For and on behalf of the Board
Major Holdings Limited
CHEUNG Chun To
Chairman

Hong Kong, 24 January 2024

As at the date of this announcement, the executive Director is Mr. Cheung Chun To, the independent non-executive Directors are Mr. Yue Kwai Wa Ken, Mr. Ngai Hoi Ying and Mr. Siu Shing Tak.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

** For identification purpose only*