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光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6178)

**ANNOUNCEMENT ON
PRELIMINARY FINANCIAL DATA
FOR THE YEAR OF 2023**

This announcement is made by Everbright Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The key financial data and indicators for the year of 2023 as set out in this announcement are preliminary data prepared under General Accepted Accounting Principles of the People's Republic of China, which have not been audited by the reporting accountants. The final data should be those disclosed in the 2023 annual report of the Company. Investors are reminded of the investment risks.

1. Key financial data and indicators for the year of 2023

Unit: RMB Yuan in ten thousands

Items	The current reporting period	The corresponding period of last year	Increase/Decrease (%)
Operating income	1,003,079	1,077,968	-6.95
Operating profit	252,280	385,971	-34.64
Total profit	464,940	385,391	20.64
Net profit	421,910	324,062	30.19
Net profit attributable to shareholders of the listed company	418,965	318,907	31.38
Net profit attributable to shareholders of the listed company, net of non-recurring gain or loss	177,184	291,359	-39.19
Basic earnings per share (RMB per share)	0.82	0.61	34.43
Weighted average return on net assets (%)	6.77	5.27	Increase of 1.50 percentage points

Items	As at the end of the current reporting period	As at the beginning of the current reporting period	Increase/ Decrease (%)
Total assets	25,952,281	25,835,448	0.45
Equity attributable to shareholders of the listed company	6,700,607	6,400,483	4.69
Share capital	461,079	461,079	–
Net assets per share attributable to shareholders of the listed company (RMB)	12.47	11.82	5.50

Note: Net assets per share are calculated based on equity attributable to shareholders of the listed company less other equity instruments.

2. Explanations of the operating results and financial position

In 2023, the Company focused on its principal responsibilities and businesses, deeply implemented its strategy of balanced development and responded to fluctuations in the market in an effective manner. Centered on serving the real economy and implementing the national strategies, the Company enhanced its capability in integrated financial services, which effectively increased the percentage of direct financing serving the real economy. Leveraging enriched diversity investment strategies and risk management tools, the Company was well positioned to withstand market pressures, and the revenues from the business demanded by the customers and investment maintained robust growth. The Company recorded operating income of RMB10.031 billion and net profit attributable to shareholders of the listed company of RMB4.190 billion for the year.

The Company recorded non-recurring gains or losses of RMB2.417 billion for the year, primarily comprising of the signing of the enforcement settlement agreements (as detailed in the announcement of the Company dated September 20, 2023) by Everbright Capital Investment Co., Ltd., a wholly-owned subsidiary of the Company, and the government subsidy (as detailed in the overseas regulatory announcement of the Company dated October 10, 2023).

3. Risk warning

The key financial data for the year of 2023 as set out in this announcement are preliminary and unaudited financial data, which may differ from those to be disclosed in the 2023 annual report of the Company. The final and accurate financial data shall be subject to the audited 2023 annual report to be duly disclosed by the Company. Investors are reminded of the investment risks.

By order of the Board
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
January 24, 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director, President), Mr. Song Bingfang (Non-executive Director), Mr. Yin Yanwu (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Xie Song (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director) and Mr. Liu Yunhong (Independent Non-executive Director).