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**KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED**  
**京基金融國際(控股)有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 01468)**

**INSIDE INFORMATION**  
**UPDATE ON ORIGINATING SUMMONS**

This announcement is made by Kingkey Financial International (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 19 January 2024 in relation to the originating summons (the “**Announcement**”). Unless otherwise specified, capitalised terms used in this announcement have the same meanings defined in the Announcement.

On 22 January 2024, the Company was served with, among other things, a copy of the originating summons dated 18 January 2024 under the action number HCMP 97 of 2024, and a summons dated 22 January 2024 taken out by the Plaintiff (the “**Summons**”) in respect of an application for, amongst others, an interim injunction against the Share Subscription.

The hearing of the Summons was scheduled to take place on 26 January 2024.

The Company is currently seeking legal advice in respect of the above proceedings. The Company will keep the shareholders of the Company and potential investors informed of any significant development of the above proceedings and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

**Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Kingkey Financial International (Holdings) Limited**  
**Mong Cheuk Wai**  
*Executive Director*

Hong Kong, 25 January 2024

*As at the date of this announcement, the executive Directors are Mr. Chen Jiajun and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.*