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JINGRUI HOLDINGS LIMITED

景瑞控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01862)

(Debt Stock Code: 40866)

DELISTING OF THE 12.0% SENIOR NOTES DUE JANUARY 2024

The 12.0% senior notes due January 2024 (ISIN: XS2386506310; Common Code: 238650631; Stock Code: 40866) (the “**Notes**”) of Jingrui Holdings Limited (the “**Company**”) will mature on 28 January 2024. Upon maturity, the outstanding principal amount (US\$165,000,000) of the Notes together with the accrued interest (US\$9,900,000) will become due and payable.

As explained in the announcement of the Company dated 31 August 2022, given that the Company is in the process of considering a potential holistic restructuring of all USD denominated senior notes that treat all creditors fairly, the Company has suspended the payment due for the Notes. The non-payment may allow other creditors to accelerate repayment by the Group of its debts.

When the Notes mature, the Notes will be delisted from the Stock Exchange of Hong Kong Limited.

Offshore creditors of the Company may contact the Company’s financial adviser.

Admiralty Harbour Capital Limited

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Shareholders and other investors of the Company should consider the relevant risks and exercise caution when dealing in the securities of the Company and, if in doubt, seek advice from professional advisers.

By Order of the Board
Jingrui Holdings Limited
Yan Hao
Chairman

Hong Kong, 25 January 2024

As at the date of this announcement, the Board of Directors of the Company comprises Yan Hao, Xu Hai Feng and Chen Chao, as executive directors; Chen Xin Ge, as a non-executive director; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive directors.

* *For identification purpose only*