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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CNPC Global Capital Limited

(incorporated in the British Virgin Islands with limited liability)

**ISSUE OF RMB1,000,000,000 2.60 PER CENT. GUARANTEED BONDS DUE 2026
unconditionally and irrevocably guaranteed by**



China National Petroleum Corporation (中國石油天然氣集團有限公司)

(Incorporated in the People’s Republic of China with limited liability)

(the “Bonds”, Stock Code: 84485)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**Bank of China
Bank of Communications
ICBC (Asia)**

**Citigroup
HSBC
China Construction Bank (Asia)**

Joint Bookrunners and Joint Lead Managers

**China Securities International
ABC International**

**Standard Chartered Bank
China International
Capital Corporation
CITIC Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds as described in the offering circular dated 18 January 2024 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 26 January 2024.

Hong Kong, 25 January 2024

As at the date of this announcement, the directors of CNPC Global Capital Limited are HAN Yu, ZHANG Yun and SUN Haiquan.

As at the date of this announcement, the directors of China National Petroleum Corporation (中國石油天然氣集團有限公司) are DAI Houliang, HOU Qijun, DUAN Liangwei, LI Jianhong, SHI Yan, GAO Yunhu and YANG Hua.