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FOSUN PHARMA

复星医药

上海復星醫藥(集團)股份有限公司

Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02196)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The following sets out the “Announcement in Relation to the Approval of Drug Clinical Trial of a Subsidiary” published by Shanghai Fosun Pharmaceutical (Group) Co., Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange, for your reference only. The following is a translation of the abovementioned announcement solely for the purpose of providing information. Should there be any discrepancies, the Chinese version will prevail.

By order of the Board

Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

Wu Yifang

Chairman

Shanghai, the PRC

25 January 2024

As at the date of this announcement, the executive directors of the Company are Mr. Wu Yifang, Mr. Wang Kexin, Ms. Guan Xiaohui and Mr. Wen Deyong; the non-executive directors of the Company are Mr. Chen Qiyu, Mr. Yao Fang, Mr. Xu Xiaoliang and Mr. Pan Donghui; and the independent non-executive directors of the Company are Ms. Li Ling, Mr. Tang Guliang, Mr. Wang Quandi and Mr. Yu Tze Shan Hailson.

* *for identification purposes only*

Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

Announcement in Relation to the Approval of Drug

Clinical Trial of a Subsidiary

The board of directors of the Company and all directors warrant that this announcement does not contain any false information, misleading statement or material omission, and accept legal liability for the truthfulness, accuracy and completeness of the contents herein contained.

I. Overview

Shanghai Fosun Pharmaceutical Industry Development Co., Ltd.* (上海復星醫藥產業發展有限公司) (“Fosun Pharmaceutical Industry”), a subsidiary of Shanghai Fosun Pharmaceutical (Group) Co., Ltd.* (上海復星醫藥(集團)股份有限公司) (the “Company” and, together with its subsidiaries/units, the “Group”, the same applies below), recently received the approval from the National Medical Products Administration of the People’s Republic of China for clinical trial of FCN-338 tablets (the “Investigational New Drug”) in combination with dexamethasone for the treatment of systemic light chain amyloidosis. Fosun Pharmaceutical Industry intends to commence the Phase II clinical trial of the Investigational New Drug in China (excluding Hong Kong, Macau and Taiwan regions for the purpose of this announcement, the same applies below) when the conditions are fulfilled.

II. Basic Information and Research Progress of the Investigational New Drug

The Investigational New Drug is a Bcl-2 selective small molecule inhibitor independently developed by the Group, which is intended to be used for the treatment of hematological malignancies. As at the date of this announcement, the Phase I clinical trials of the Investigational New Drug are conducted in China and the United States, respectively, for the treatment of hematological malignancies and relapsed or refractory B-cell lymphoma; and the Phase II clinical trial of the Investigational New Drug in combination with azacitidine or chemotherapy for the treatment of myeloid blood malignancies is

conducted in China.

As of December 2023, the Group has invested approximately RMB174.31 million (unaudited) in total in the research and development (the “**R&D**”) of the Investigational New Drug at current stage.

As at the date of this announcement, small molecule inhibitor targeting Bcl-2 that has been approved for marketing worldwide include venetoclax tablets (trade name in China: WEIKELAI (唯可来®)) from AbbVie Inc. According to the latest information from IQVIA MIDAS^{TM1}, the sales of small molecule inhibitor targeting Bcl-2 amounted to approximately US\$2,030 million worldwide in 2022.

III. Risk Warning

As required by the relevant laws and regulations in China, the Investigational New Drug is subject to undergo a series of clinical studies and be approved by the national drug review authority before it can be marketed. There are certain risks in the R&D of new drugs based on our experience. For example, clinical trials may be terminated due to issues such as safety and/or efficacy.

The R&D and launch of new drugs is a long-term task involving many uncertainties. Investors should take note of the investment risks.

Announcement is hereby made.

Board of Directors of Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

25 January 2024

**For identification purpose only*

¹ Data provided by IQVIA, a provider of professional medical and health information and strategic consultation service in the world.